



## RAHUL S & ASSOCIATES

Company Secretaries  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

### CERTIFICATE FROM THE PRACTICING COMPANY SECRETARY ON ROC SEARCH REPORT

Date: December 14, 2024

To

**Mangal Electrical Industries Limited**

C-61, C-61 (A&B), Road No. 1-C,  
Vishwakarma Industrial Area  
Jaipur, Rajasthan 302013

And

**Systematix Corporate Services Limited**

"The Capital", 'A' Wing, 6th Floor, No. 603-606  
Plot No. C-70, 'G' Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400051, Maharashtra, India

(And any other book running lead managers that may be appointed in connection with the Offer, the "**Book Running Lead Manager(s)**")

Kind attention: Ms. Shivi Kapoor, Company Secretary and Compliance Officer.

**Re: Certificate for online secretarial returns, forms and records maintained by Registrar of Companies, Jaipur, Rajasthan for Proposed initial public offering of the Company Mangal Electrical Industries Limited (the Company)**

Dear Madam(s) / Sir(s)

We, **Rahul S & Associates**, are an independent Practicing Company Secretary Firm, holding a valid certificate of peer review bearing number **1197/2021** issued on April 08, 2021 by the Peer Review Board of the Institute of Company Secretaries of India, which is valid until five years from the date of issue, and is annexed herewith as **Annexure A**. We have been requested by the Company to conduct a search with respect to certain regulatory and secretarial forms of the Company.

We have been informed by the management of the Company that the Company proposes to undertake an initial public offering of its Equity Shares. In connection with the Offer, the Company is required to file a draft red herring prospectus, red herring prospectus, the prospectus and any other material used in connection with the Offer (collectively, the "**Offer Documents**") with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited (collectively, the "**Stock Exchanges**"), Registrar of Companies, Rajasthan at Jaipur ("**RoC**"), and other relevant regulatory/ statutory authorities, as may be applicable, prepared in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 and the rules made thereunder, each as amended, and other applicable laws and on the basis of due diligence.

Accordingly, we have been engaged by the Company in terms of our engagement email dated September 06, 2024 to conduct a search with respect to certain regulatory and secretarial forms of the Company as maintained at the office of ROC since incorporation i.e April 01, 2008.







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Accordingly, for the purposes of issuing this certificate, we have carried out an independent search of (i) the minutes of the meetings of board of directors of the Company, the minutes of the meetings of the shareholders of the Company and such other documents as we have deemed necessary at the Company Office, (ii) the form filings made by the Company available with the ROC pursuant to the provisions of the Companies Act, 1956, and the Companies Act, 2013, and the rules framed thereunder, each as amended, (iii) registers maintained under Companies Act, 2013, and resolutions passed recording transfers of equity shares by the Promoters of the Company, (iv) documents and filings available in the digital records maintained on the Ministry of Corporate Affairs portal at [www.mca.gov.in](http://www.mca.gov.in), as on **November 30, 2024**, ("**MCA Portal**"); of the corporate records/filings of the Company as maintained at their registered office of the Company at C-61, C-61(A&B), Road No. 1-C, V. K. I. Area, Vishwakarma Industrial Area, Jaipur 302013, Rajasthan, India and the office of the ROC (the "**Corporate Records**").

Based on the aforesaid procedures carried out by us, we hereby report and confirm that:

1. The Corporate Records that are not traceable on MCA portal, are as per **Annexure A-1**;
2. Since 2006, physical records of companies are no longer maintained by the ROC, So all relevant forms filed are only available on the MCA website, in this regard, please see attached as **Annexure B**, the challan in relation to our application to search for the Corporate Records; and
3. Of the Corporate Records indicated in Annexure A-1 as untraceable at the MCA portal, the Corporate Records available with the MCA at the electronic portal, are indicated in **Annexure A-2**.
4. The Details of the E-Forms filed by the Company with MCA Portal is available in search report attached in **Annexure D**.
5. The details of the capital structure of the Company, including the details of the history and build-up of the equity share capital of the Company, details of build-up of the shareholding of the Promoters & Promoters Group, details of board resolutions for the appointment of directors and details of the changes in the registered office of the Company are included as **Annexure C** hereto.

We refer to our search report dated December 14, 2024 ("**Search Report**"), annexed herewith as **Annexure D**, which contains the findings of the search conducted since incorporation of the Company till 30<sup>th</sup> November 2024.

We hereby certify that the information, as set out herein and in the annexures thereto are true, fair, correct, complete, accurate and without omission of any matter that is likely to mislead and since the date of the Search Report, nothing has come to our attention which may suggest otherwise.

We further confirm that we are an independent entity with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession.

We also consent to be named as an "expert" in terms of Section 2(38) and Section 26(5) and any other applicable provisions of the Companies Act, as amended, in Offer Documents which may be filed by the Company with SEBI, Stock Exchanges, the RoC and / or any other regulatory or statutory authority.

We, the undersigned, hereby grant consent for inclusion of our name, Rahul S & Associates, Company Secretaries, contents from this certificate and the Search Report (in part or full), in the Offer Documents to be filed with the SEBI, the Stock Exchanges and the RoC, as the case may be and or any other Offer-related material or correspondence.







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The Search Report and this certificate may be relied on by the Company, the Book Running Lead Manager and the legal advisors appointed in relation to the Offer. We also authorize you to deliver this certificate to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules prescribed thereunder, each as amended, or any other governmental or regulatory/statutory authority as may be required.

We hereby consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We undertake to immediately communicate, in writing, in respect of the information and confirmations covered in this certificate (including the annexures hereto), as and when: (i) made available to us; or (ii) we become aware of any such changes, to the BRLM and the Company. In the absence of any such communication from me, the Company, the BRLM and the legal counsel appointed with respect to Offer can assume that there is no change to the information/confirmations forming part of this certificate and accordingly, such information should be considered to be true and correct.

We also consent to the inclusion of this certificate as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the bid/offer closing date in the Offer.

We represent that our execution, delivery and performance of this certificate have been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Offer strictly confidential.

Yours faithfully

For **Rahul S & Associates**

Company Secretaries

*Rahul Sharma*  
14/12/24

(CS RAHUL SHARMA)

M. No: FCS 9611

COP No: 18440

Unique Code: S2017RJ506300

UDIN: F009611F003387581

PR NO: 1197/2021

Date: **December 14, 2024**

Encl: As above

CC:

**Legal Counsel to the Offer**

**Chandhiok & Mahajan, Advocates and Solicitors**

C-524 Defence Colony,

New Delhi 110024






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### ANNEXURE A

#### PEER REVIEW CERTIFICATE

 **THE INSTITUTE OF  
Company Secretaries of India**  
भारतीय कम्पनी सचिव संस्थान  
IN PURSUIT OF PROFESSIONAL EXCELLENCE  
Statutory body under an Act of Parliament  
(Under the jurisdiction of Ministry of Corporate Affairs)

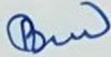
Certificate No. 1197/2021


**PEER REVIEW  
Certificate**

*Certified that in terms of the Guidelines for Peer Review of  
Attestation and Audit Services by Practising Company Secretaries  
issued by the Council, the Certification and Audit services provided  
by M/s. Rahul S & Associates ..... Company Secretary (ies) in  
Practice bearing Unique Identification No. S2017RJ506300  
having his/her/its office at Jaipur has been reviewed for the year  
2019-20.*

*The Certificate is valid for five years from the date of issue.*

Date: 8<sup>th</sup> April, 2021

  
**CS Banu Dandona**  
Secretary  
Peer Review Committee

  
**CS Devendra V. Deshpande**  
Chairman  
Peer Review Committee



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### **ANNEXURE A-1**

#### **LIST OF FORMS NOT TRACEABLE AT MCA PORTAL ONLINE SEARCH**

| <b>Sr. No.</b> | <b>Particulars</b>  | <b>Date of event and document/form indicating such event</b>        | <b>Relevant form/document not available</b> |
|----------------|---|---|---|
| 1.             | Auditor Appointment   | Financial year 2009-10  | FORM 23B                                    |
| 2.             | Creation of Charge  | 07/04/2015  | CHG-1                                       |
| 3.             | Appointment of Mr. Kartik Vijayvargiya as Company Secretary   | 06/06/2016  | DIR-12                                      |
| 4.             | Cessation of Mr. Om Pal Sharma as Director  | 27/07/2017  | DIR-12                                      |
| 5.             | Appointment of Mr. Sumer Singh Punia as Director  | 25/03/2019  | *DIR-12                                     |
| 6.             | Appointment of Mr. Om Pal Sharma as Director  | 02/09/2019  | *DIR-12                                     |
| 7.             | Cessation of of Mr. Kartik Vijayvargiya as Company Secretary  | 14/07/2020  | DIR-12                                      |
| 8.             | Appointment of Ms. Vinita Singh as Company Secretary  | 12/01/2021  | DIR-12                                      |
| 9.             | Cessation of Ms. Vinita Singh as Company Secretary  | 17/03/2021  | DIR-12                                      |
| 10.            | Appointment of Ms. Sweety Agarwal as Company Secretary  | 20/07/2021  | DIR-12                                      |
| 11.            | Creation of Charge  | 04/06/2022  | CHG-1                                       |
| 12.            | Appointment of Mr. Aniketa Mangal as Director   | 01/09/2022  | *DIR-12                                     |
| 13.            | Cessation of Ms. Sweety Agarwal as Company Secretary  | 01/01/2024  | *DIR-12                                     |
| 14.            | Appointment of Ms. Shivi Kapoor as CS   | 11/06/2024  | *DIR-12                                     |
| 15.            | Appointment of Mr. Pawan Mendiratta as CFO  | 05/09/2024  | *DIR-12                                     |
| 16.            | Change in designation of Mr. Rahul Mangal From Director to Chairman & Managing Director   | 06/09/2024  | *DIR-12                                     |
| 17.            | Appointment of Mr. Sandeep Purohit, Mr. Apaar Kasliwal, Mr. Manoj Maheshwari, Ms. Tanvi Surana and Mr. Ram Karan Aameria as Independent Directors | 25/09/2024  | *DIR-12                                     |
| 18.            | Appointment of Cost Auditor   | Since date of applicability i.e FY 2015-16 till date of this report | CRA-2                                       |
| 19.            | Submission of Cost Audit Report   | Since date of applicability i.e FY 2015-16 till date of this report | CRA-4                                       |

**\*Note: Forms are not found on MCA portal during online search however the same have been provided by the company.**



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### ANNEXURE A-2

#### Details of Forms filed since incorporation to 30.11.2024

| Sr. No. | FORM      | DATE OF FILING<br>( To the extent possible) |
|---------|-----------|---|
| 1       | FORM 1    | 27-03-2008                                  |
| 2       | FORM 18   | 27-03-2008                                  |
| 3       | FORM 32   | 27-03-2008                                  |
| 4       | FORM 37   | 27-03-2008                                  |
| 5       | FORM 39   | 27-03-2008                                  |
| 6       | FORM 8    | 01-07-2008                                  |
| 7       | FORM 8    | 01-07-2008                                  |
| 8       | FORM 8    | 01-07-2008                                  |
| 9       | FORM 8    | 26-08-2008                                  |
| 10      | FORM 23B  | 12-12-2008                                  |
| 11      | FORM 8    | 25-12-2008                                  |
| 12      | FORM 8    | 25-12-2008                                  |
| 13      | FORM 8    | 25-12-2008                                  |
| 14      | FORM 8    | 02-02-2009                                  |
| 15      | FORM 8    | 02-02-2009                                  |
| 16      | FORM 8    | 02-02-2009                                  |
| 17      | FORM 8    | 21-04-2009                                  |
| 18      | FORM 32   | 28-10-2009                                  |
| 19      | FORM 23   | 28-10-2009                                  |
| 20      | FORM 32   | 29-10-2009                                  |
| 21      | FORM 23AC | 21-11-2009                                  |
| 22      | FORM66    | 21-11-2009                                  |
| 23      | FORM 20B  | 29-12-2009                                  |
| 24      | FORM 32   | 23-01-2010                                  |
| 25      | FORM 32   | 05-02-2010                                  |
| 26      | FORM 8    | 19-03-2010                                  |
| 27      | FORM 8    | 18-08-2010                                  |
| 28      | FORM 32   | 06-10-2010                                  |
| 29      | FORM23AC  | 24-10-2010                                  |
| 30      | FORM 20B  | 15-11-2010                                  |
| 31      | FORM 23B  | 15-12-2010                                  |
| 32      | FORM 5    | 09-02-2011                                  |
| 33      | FORM 8    | 08-03-2011                                  |
| 34      | FORM 32   | 09-03-2011                                  |
| 35      | FORM 2    | 11-03-2011                                  |
| 36      | FORM 32   | 07-04-2011                                  |
| 37      | FORM 17   | 02-05-2011                                  |



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|    |                 |            |
|----|-----------------|------------|
| 38 | FORM 17         | 02-05-2011 |
| 39 | FORM 17         | 02-05-2011 |
| 40 | FORM 32         | 13-09-2011 |
| 41 | FORM 32         | 30-11-2011 |
| 42 | FORM 23B        | 27-12-2011 |
| 43 | FORM 23AC XBRL  | 01-01-2012 |
| 44 | FORM 20B        | 05-01-2012 |
| 45 | FORM 8          | 24-09-2012 |
| 46 | FORM 20B        | 15-12-2012 |
| 47 | FORM 23B        | 18-12-2012 |
| 48 | FORM 23AC XBRL  | 16-01-2013 |
| 49 | FORM 32         | 30-04-2013 |
| 50 | FORM 32         | 22-07-2013 |
| 51 | FORM 8          | 09-10-2013 |
| 52 | FORM 23AC XBRL  | 31-10-2013 |
| 53 | FORM 23B        | 13-11-2013 |
| 54 | FORM 8          | 25-11-2013 |
| 55 | FORM 20B        | 28-11-2013 |
| 56 | FORM 8          | 08-03-2014 |
| 57 | FORM DIR-12     | 10-05-2014 |
| 58 | FORM MGT-14     | 14-05-2014 |
| 59 | FORM CHG-1      | 08-06-2014 |
| 60 | FORM CHG-1      | 02-09-2014 |
| 61 | FORM DIR-12     | 15-09-2014 |
| 62 | FORM MR-1       | 28-09-2014 |
| 63 | FORM GNL-2      | 13-10-2014 |
| 64 | FORM MGT-14     | 15-10-2014 |
| 65 | FORM CHG-1      | 02-11-2014 |
| 66 | FORM 23AC XBRL  | 02-11-2014 |
| 67 | FORM MGT-14     | 18-11-2014 |
| 68 | FORM 20B        | 01-12-2014 |
| 69 | FORM ADT-1      | 17-10-2015 |
| 70 | FORM MGT-7      | 02-12-2015 |
| 71 | FORM AOC-4 XBRL | 25-12-2015 |
| 72 | FORM DIR-12     | 14-01-2016 |
| 73 | FORM CHG-1      | 06-07-2016 |
| 74 | FORM MR-1       | 20-07-2016 |
| 75 | FORM CHG-1      | 10-11-2016 |
| 76 | FORM MGT-7      | 30-11-2016 |
| 77 | FORM CHG-1      | 02-12-2016 |
| 78 | FORM CHG-4      | 08-12-2016 |
| 79 | FORM CHG-1      | 08-12-2016 |



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|     |                 |            |
|-----|-----------------|------------|
| 80  | FORM AOC-4 XBRL | 24-12-2016 |
| 81  | FORM CHG-1      | 26-04-2017 |
| 82  | FORM DIR-11     | 30-08-2017 |
| 83  | FORM CHG-1      | 22-11-2017 |
| 84  | FORM CHG-1      | 01-12-2017 |
| 85  | FORM MGT-7      | 09-12-2017 |
| 86  | FORM AOC-4 XBRL | 30-12-2017 |
| 87  | FORM CHG-4      | 03-04-2018 |
| 88  | FORM MGT-14     | 25-07-2018 |
| 89  | FORM CHG-1      | 30-07-2018 |
| 90  | FORM CHG-1      | 04-10-2018 |
| 91  | FORM ADT-1      | 29-10-2018 |
| 92  | FORM AOC-4 XBRL | 30-12-2018 |
| 93  | FORM MGT-7      | 14-01-2019 |
| 94  | FORM CHG-1      | 22-02-2019 |
| 95  | FORM CHG-1      | 08-06-2019 |
| 96  | FORM DPT-3      | 29-06-2019 |
| 97  | FORM BEN-2      | 09-08-2019 |
| 98  | FORM AOC-4 XBRL | 15-12-2019 |
| 99  | FORM CHG-4      | 25-12-2019 |
| 100 | FORM CHG-1      | 27-12-2019 |
| 101 | FORM MGT-7      | 01-01-2020 |
| 102 | FORM DPT-3      | 18-02-2020 |
| 103 | FORM CHG-1      | 26-05-2020 |
| 104 | FORM CHG-1      | 27-05-2020 |
| 105 | FORM CHG-1      | 08-07-2020 |
| 106 | FORM CHG-1      | 18-08-2020 |
| 107 | FORM CHG-1      | 13-10-2020 |
| 108 | FORM CHG-1      | 22-10-2020 |
| 109 | FORM CHG-1      | 04-11-2020 |
| 110 | FORM CHG-1      | 10-11-2020 |
| 111 | FORM CHG-1      | 07-12-2020 |
| 112 | FORM DPT-3      | 30-12-2020 |
| 113 | FORM DPT-3      | 30-12-2020 |
| 114 | FORM CHG-1      | 19-01-2021 |
| 115 | FORM DPT-3      | 10-02-2021 |
| 116 | FORM MGT-7      | 28-02-2021 |
| 117 | FORM AOC-4 XBRL | 12-03-2021 |
| 118 | FORM CHG-1      | 18-03-2021 |
| 119 | FORM CHG-1      | 25-03-2021 |
| 120 | FORM CHG-1      | 09-04-2021 |
| 121 | FORM CHG-1      | 12-05-2021 |





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|     |                       |            |
|-----|-----------------------|------------|
| 122 | FORM CHG-1            | 01-06-2021 |
| 123 | FORM DPT-3            | 06-08-2021 |
| 124 | FORM CFSS             | 01-09-2021 |
| 125 | FORM CHG-4            | 03-10-2021 |
| 126 | FORM CHG-1            | 03-10-2021 |
| 127 | FORM CHG-1            | 29-10-2021 |
| 128 | FORM CHG-1            | 01-11-2021 |
| 129 | FORM CHG-1            | 12-11-2021 |
| 130 | FORM CHG-1            | 17-11-2021 |
| 131 | FORM CHG-1            | 29-12-2021 |
| 132 | FORM CHG-1            | 06-01-2022 |
| 133 | FORM AOC-4 XBRL       | 09-02-2022 |
| 134 | FORM CHG-1            | 09-02-2022 |
| 135 | FORM CHG-4            | 16-02-2022 |
| 136 | FORM CHG-1            | 22-03-2022 |
| 137 | FORM MGT-7            | 28-03-2022 |
| 138 | FORM ADDENDUM (CSR 2) | 03-04-2022 |
| 139 | FORM CHG-4            | 14-04-2022 |
| 140 | FORM CHG-1            | 17-05-2022 |
| 141 | FORM CHG-4            | 19-05-2022 |
| 142 | FORM CHG-4            | 19-05-2022 |
| 143 | FORM DPT-3            | 17-06-2022 |
| 144 | FORM CHG-4            | 17-06-2022 |
| 145 | FORM CHG-1            | 20-07-2022 |
| 146 | FORM CHG-1            | 21-07-2022 |
| 147 | FORM CHG-1            | 05-08-2022 |
| 148 | FORM CHG-1            | 06-08-2022 |
| 149 | FORM CHG-1            | 06-08-2022 |
| 150 | FORM CHG-4            | 02-09-2022 |
| 151 | FORM CHG-4            | 02-09-2022 |
| 152 | FORM CHG-4            | 02-09-2022 |
| 153 | FORM CHG-4            | 09-09-2022 |
| 154 | FORM CHG-4            | 09-09-2022 |
| 155 | FORM CHG-1            | 30-09-2022 |
| 156 | FORM MGT-14           | 11-11-2022 |
| 157 | FORM AOC-4 XBRL       | 14-11-2022 |
| 158 | FORM CHG-1            | 25-11-2022 |
| 159 | FORM CHG-1            | 30-11-2022 |
| 160 | FORM CHG-1            | 30-11-2022 |
| 161 | FORM CHG-1            | 30-11-2022 |
| 162 | FORM CHG-1            | 30-11-2022 |
| 163 | FORM CHG-1            | 30-11-2022 |



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|     |                       |            |
|-----|-----------------------|------------|
| 164 | FORM CHG-1            | 30-11-2022 |
| 165 | FORM CHG-1            | 30-11-2022 |
| 166 | FORM CHG-1            | 30-11-2022 |
| 167 | FORM CHG-1            | 30-11-2022 |
| 168 | FORM CHG-1            | 30-11-2022 |
| 169 | FORM CHG-1            | 30-11-2022 |
| 170 | FORM MGT-7            | 07-12-2022 |
| 171 | FORM CHG-1            | 16-01-2023 |
| 172 | FORM CHG-1            | 16-01-2023 |
| 173 | FORM CHG-1            | 16-01-2023 |
| 174 | FORM CHG-1            | 16-01-2023 |
| 175 | FORM CHG-1            | 16-01-2023 |
| 176 | FORM CHG-1            | 17-01-2023 |
| 177 | FORM CHG-1            | 17-01-2023 |
| 178 | FORM CHG-1            | 17-01-2023 |
| 179 | FORM CHG-1            | 17-01-2023 |
| 180 | FORM CHG-1            | 23-01-2023 |
| 181 | FORM CHG-1            | 16-02-2023 |
| 182 | FORM ADDENDUM (CSR 2) | 06-03-2023 |
| 183 | FORM CHG-1            | 17-03-2023 |
| 184 | FORM CHG-1            | 18-03-2023 |
| 185 | FORM CHG-1            | 21-03-2023 |
| 186 | FORM CHG-4            | 24-03-2023 |
| 187 | FORM DPT-3            | 17-06-2023 |
| 188 | FORM CHG-1            | 19-07-2023 |
| 189 | FORM CHG-1            | 09-08-2023 |
| 190 | FORM CHG-4            | 14-08-2023 |
| 191 | FORM CHG-4            | 22-08-2023 |
| 192 | FORM CHG-4            | 22-08-2023 |
| 193 | FORM CHG-1            | 06-09-2023 |
| 194 | FORM CHG-4            | 09-09-2023 |
| 195 | FORM CHG-4            | 12-09-2023 |
| 196 | FORM CHG-1            | 14-09-2023 |
| 197 | FORM ADT-1            | 04-10-2023 |
| 198 | FORM CHG-1            | 09-10-2023 |
| 199 | FORM CHG-1            | 10-10-2023 |
| 200 | FORM CHG-1            | 10-10-2023 |
| 201 | FORM AOC-4 XBRL       | 19-10-2023 |
| 202 | FORM CHG-1            | 19-10-2023 |
| 203 | FORM CHG-1            | 19-10-2023 |
| 204 | FORM CHG-1            | 19-10-2023 |
| 205 | FORM CHG-1            | 19-10-2023 |





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 New Sanganer Road  
 Jaipur-302019  
 Mob: 9829458951  
 Tel: 0141-4921049

|     |                       |            |
|-----|-----------------------|------------|
| 206 | FORM CHG-1            | 20-10-2023 |
| 207 | FORM CHG-1            | 20-10-2023 |
| 208 | FORM CHG-1            | 20-10-2023 |
| 209 | FORM CHG-1            | 20-10-2023 |
| 210 | FORM CHG-1            | 20-10-2023 |
| 211 | FORM CHG-1            | 07-11-2023 |
| 212 | FORM CHG-1            | 02-12-2023 |
| 213 | FORM CHG-1            | 02-12-2023 |
| 214 | FORM MGT-7            | 03-12-2023 |
| 215 | FORM CHG-1            | 08-12-2023 |
| 216 | FORM MGT-7            | 28-01-2024 |
| 217 | FORM CHG-1            | 06-02-2024 |
| 218 | FORM ADDENDUM (CSR 2) | 30-03-2024 |
| 219 | FORM SH-7             | 02-05-2024 |
| 220 | FORM MGT-14           | 02-05-2024 |
| 221 | FORM PAS-3            | 10-05-2024 |
| 222 | FORM MGT-14           | 16-05-2024 |
| 223 | FORM DPT-3            | 22-06-2024 |
| 224 | FORM PAS-3            | 01-07-2024 |
| 225 | FORM INC-27           | 24-07-2024 |
| 226 | FORM CHG-1            | 09-08-2024 |
| 227 | FORM BEN-2            | 23-08-2024 |
| 228 | FORM SH-7             | 07-09-2024 |
| 229 | FORM MR-1             | 14-09-2024 |
| 230 | FORM MGT-14           | 14-09-2024 |
| 231 | FORM MGT-14           | 04-10-2024 |
| 232 | FORM INC-22           | 14-10-2024 |
| 233 | FORM CHG-4            | 15-10-2024 |
| 234 | FORM CHG-1            | 19-10-2024 |
| 235 | FORM MGT-14           | 18-11-2024 |
| 236 | FORM PAS-6            | 28-11-2024 |
| 237 | FORM PAS-6            | 28-11-2024 |
| 238 | FORM CHG-4            | 10-12-2024 |
| 239 | FORM CHG-4            | 09-12-2024 |

**RAHUL S & ASSOCIATES**

Company Secretaries  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
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**Annexure B**

[C&M Note: Please annex the challan for the application to search.]

| MINISTRY OF CORPORATE AFFAIRS<br>RECEIPT<br>G.A.R.7   |             |                                   |
|---|-------------|-----------------------------------|
| SRN : X88961032   |             | Service Request Date : 14/12/2024 |
| Payment made into : ICICI BANK  |             |                                   |
| Received From :   |             |                                   |
| Name : COMPANY COMPLIANCE   |             |                                   |
| Address : JAIPUR  |             |                                   |
| JAIPUR , Rajasthan<br>IN - 00302017   |             |                                   |
| Full Particulars of Remittance  |             |                                   |
| Service Type: Fee for inspection of Public documents  |             |                                   |
| Service Description   | Type of Fee | Amount (Rs.)                      |
| Inspection of Public documents of MANGAL ELECTRICAL INDUSTRIES LIMITED ( U31909RJ2008PLC026255 )  | Normal      | 100.00                            |
| Total   |             | 100.00                            |
| Mode of Payment: Credit Card/Prepaid Card - ICICI Bank  |             |                                   |
| Received Payment Rupees: One Hundred Only   |             |                                   |
| Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week |             |                                   |

| MINISTRY OF CORPORATE AFFAIRS<br>RECEIPT  |             |                                  |
|---|-------------|----------------------------------|
| SRN: UU0635333/ BharatKoshOrderId :1-16042037538  |             | Service Request Date: 14/12/2024 |
| SRN Date: 14/12/2024 16:41:55   |             |                                  |
| RECEIVED FROM:  |             |                                  |
| Name: RAHUL SHARMA  |             |                                  |
| Address: 3F-34, MAHIMA TRINITI, SWEJ FARM, Jaipur, Jaipur, Rajasthan, 302019  |             |                                  |
| FULL PARTICULARS OF REMITTANCE  |             |                                  |
| Service Type: VPD   |             |                                  |
| Service Description   | Type of Fee | Amount (Rs.)                     |
| MANGAL ELECTRICAL INDUSTRIES LIMITED ( U31909RJ2008PLC026255 )  | Normal      | 100                              |
| Total   |             | 100                              |
| Mode of Payment: Online   |             |                                  |
| Received Payment Rupees: One Hundred Rupees Only.   |             |                                  |
| Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week |             |                                  |





## RAHUL S & ASSOCIATES

Company Secretaries  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
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### ANNEXURE C

#### a) BUILD-UP OF EQUITY SHARE CAPITAL

The following table sets forth the history of the equity share capital of our Company:

| Date of allotment                 | Nature of allotment                               | Details of allottees (No. of Shares)  | Number of Equity Shares allotted | Face value per equity share (₹) | Issue price per equity share (₹) | Nature of consideration | Cumulative number of Equity Shares | Cumulative paid-up equity share capital (AMOUNT IN ₹) |
|-----------------------------------|---|---|----------------------------------|---------------------------------|----------------------------------|-------------------------|------------------------------------|---|
| April 01, 2008<br>(Incorporation) | Initial subscription to Memorandum of Association | Smt. Saroj Mangal<br>33,15,000 Shares<br><br>Shri Rahul Mangal<br>30,22,500 Shares<br><br>Shri Ashish Mangal<br>32,500 Shares<br><br>Smt. Meenakshi Mangal<br>32,500 Shares<br><br>Smt. Shalu Mangal<br>32,500 Shares<br><br>Shri Sameer Somani<br>32,500 Shares<br><br>Shri Sanjay Somani<br>32,500 Shares<br><br>(initial subscribers to the MoA) | 65,00,000                        | 10                              | 10                               | Cash                    | 65,00,000                          | 6,50,00,000   |
| March 10, 2011                    | Further issue                                     | Allotment of 80,00,000 Equity Shares to:<br><br>Smt. Saroj Mangal<br>2500000 Shares<br><br>Mr. Rahul Mangal<br>4500000 Shares<br><br>Mr. Ashish Mangal<br>1000000 Shares  | 80,00,000                        | 10                              | 10                               | Cash                    | 1,45,00,000                        | 14,50,00,000  |
| May 10, 2024                      | Pursuant to NCLT Jaipur's                         | Allotment of 6000000 Equity Shares to:  | 60,00,000                        | 10                              | 10                               | Other than cash         | 2,05,00,000                        | 20,50,00,000  |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
 3F-34, Trinita Mall, Swej Farm  
 New Sanganer Road  
 Jaipur-302019  
 Mob: 9829458951  
 Tel: 0141-4921049

| Date of allotment | Nature of allotment   | Details of allottees (No. of Shares)   | Number of Equity Shares allotted | Face value per equity share (₹) | Issue price per equity share (₹) | Nature of consideration | Cumulative number of Equity Shares | Cumulative paid-up equity share capital (AMOUNT IN ₹) |
|-------------------|---|--|----------------------------------|---------------------------------|----------------------------------|-------------------------|------------------------------------|---|
|                   | Merger Order: CP(CAA) No. 04/230-232/JPR/2024, Pronounced on April 05, 2024 | Mr. Rahul Mangal<br>900000 Shares<br>Mr. Ashish Mangal<br>3000000 Shares<br>Mr. Aniketa Mangal<br>2100000 Shares |                                  |                                 |                                  |                         |                                    |   |

### b) BUILD UP OF AUTHORISED CAPITAL

| Sr. No. | Increasing of Authorised Capital (In Rs.) |              | Form Filed  | Date of Passing the Resolution        |
|---------|---|--------------|---|---------------------------------------|
|         | From                                      | To           |   |                                       |
| 1.      | 0   | 6,50,00,000  | Incorporation   | Date on Incorporation: April 01, 2008 |
| 2.      | 6,50,00,000                               | 175,000,000  | Form 5  | February 02, 2011                     |
| 3.      | 17,50,00,000                              | 18,00,00,000 | Authorised Capital of Rs 50,00,000 of <b>Dyanamic Powertech Private Limited (Transferee Company)</b> added to <b>Mangal Electrical Industries Limited (Transferor Company)</b> earlier known as Mangal Electrical Industries Private Limited, Pursuant to <b>NCLT Jaipur's Merger Order: CP(CAA) No. 04/230-232/JPR/2024, Pronounced on April 05, 2024.</b> |                                       |
| 4.      | 18,00,00,000                              | 20,50,00,000 | Form SH-7   | April 25, 2024                        |
| 5.      | 20,50,00,000                              | 30,00,00,000 | Form SH-7   | September 06, 2024                    |





## RAHUL S & ASSOCIATES

Company Secretaries  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

### c) BUILD-UP OF SHAREHOLDING OF PROMOTERS' AND MEMBER OF THE PROMOTER GROUP

| Date of allotment/<br>transfer  | Number of<br>Equity<br>Shares<br>allotted/<br>transferred | Face value<br>per equity<br>share (₹) | Nature of<br>consideratio<br>n | Nature of transaction  |
|---------------------------------|---|---------------------------------------|--------------------------------|--|
| <b>Saroj Mangal</b>             |   |                                       |                                |  |
| Incorporation                   | 3315000   | 10                                    | Cash                           | Subscription of MOA  |
| March 10, 2011                  | 2500000   | 10                                    | Cash                           | Allotment  |
| <b>Total</b>                    | <b>5815000</b>  | 10                                    | NA                             | NA   |
| <b>Rahul Mangal</b>             |   |                                       |                                |  |
| Incorporation                   | 3022500   | 10                                    | Cash                           | Subscription of MOA  |
| March 10, 2011                  | 4500000   | 10                                    | Cash                           | Allotment  |
| May 10, 2024                    | 900000  | 10                                    | Other than<br>Cash             | Pursuant to NCLT Jaipur's Merger Order:<br>CP(CAA) No. 04/230-232/ JPR/2024,<br>Pronounced on April 05, 2024 |
| <b>Total</b>                    | <b>8422500</b>  | 10                                    | NA                             | NA   |
| <b>Ashish Mangal</b>            |   |                                       |                                |  |
| Incorporation                   | 32500   | 10                                    | Cash                           | Subscription of MOA  |
| March 10, 2011                  | 1000000   | 10                                    | Cash                           | Allotment  |
| May 10, 2024                    | 3000000   | 10                                    | Other than<br>Cash             | Pursuant to NCLT Jaipur's Merger Order:<br>CP(CAA) No. 04/230-232/ JPR/2024,<br>Pronounced on April 05, 2024 |
| <b>Total</b>                    | <b>4032500</b>  | 10                                    | NA                             | NA   |
| <b>Meenakshi Mangal</b>         |   |                                       |                                |  |
| Incorporation                   | 32500   | 10                                    | Cash                           | Subscription of MOA  |
| <b>Total</b>                    | <b>32500</b>  | 10                                    | NA                             | NA   |
| <b>Shalu Mangal</b>             |   |                                       |                                |  |
| Incorporation                   | 32500   | 10                                    | Cash                           | Subscription of MOA  |
| Transfer as on 01<br>April 2008 | (2500)  | 10                                    | Cash                           | Transfer to Rahul Mangal HUF   |
| <b>Total</b>                    | <b>30000</b>  | 10                                    | NA                             | NA   |
| <b>Aniketa Mangal</b>           |   |                                       |                                |  |
| May 10, 2024                    | 2100000   | 10                                    | Other than<br>Cash             | Pursuant to NCLT Jaipur's Merger Order:<br>CP(CAA) No. 04/230-232/ JPR/2024,<br>Pronounced on April 05, 2024 |
| <b>Total</b>                    | <b>2100000</b>  | 10                                    | N.A.                           | N.A.   |



## RAHUL S & ASSOCIATES

Company Secretaries  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

**d) DETAILS OF BOARD/SHAREHOLDERS RESOLUTIONS FOR THE  
APPOINTMENT OR CHANGE IN DESIGNATION OF DIRECTORS  
(DETAILS AS PER MINUTES OF THE COMPANY)**

| SR. NO. | DIN      | NAME OF DIRECTOR  | DATE OF MEETING IN WHICH RESOLUTION WAS PASSED | DESIGNATION                              | DATE OF APPOINTMENT (EFFECTIVE DATE) |
|---------|----------|-------------------|--|--|--------------------------------------|
| 1.      | 01591411 | RAHUL MANGAL      | -  | FIRST DIRECTOR                           | 01-04-2008                           |
| 2.      | 00432213 | ASHISH MANGAL     | -  | FIRST DIRECTOR                           | 01-04-2008                           |
| 3.      | 00432298 | MEENAKSHI MANGAL  | 01-04-2009                                     | ADDITIONAL DIRECTOR                      | 01-04-2009                           |
| 4.      | 00432298 | MEENAKSHI MANGAL  | 28-09-2009                                     | DIRECTOR                                 | 28-09-2009                           |
| 5.      | 00280640 | OM PAL SHARMA     | 01-03-2011                                     | ADDITIONAL DIRECTOR                      | 01-03-2011                           |
| 6.      | 00280640 | OM PAL SHARMA     | 30-09-2011                                     | EXECUTIVE DIRECTOR                       | 30-09-2011                           |
| 7.      | 08393562 | SUMER SINGH PUNIA | 25-03-2019                                     | EXECUTIVE DIRECTOR                       | 25-03-2019                           |
| 8.      | 00280640 | OM PAL SHARMA     | 02-09-2019                                     | EXECUTIVE DIRECTOR                       | 02-09-2019                           |
| 9.      | 09532892 | ANIKETA MANGAL    | 01-09-2022                                     | NON EXECUTIVE DIRECTOR                   | 01-09-2022                           |
| 10.     | 01591411 | RAHUL MANGAL      | 07-09-2024                                     | CHAIRMAN & MANAGING DIRECTOR             | 06-09-2024                           |
| 11      | 10781460 | SANDEEP PUROHIT   | 25-09-2024                                     | INDEPENDENT DIRECTOR                     | 25-09-2024                           |
| 12      | 10781723 | TANVI SURANA      | 25-09-2024                                     | INDEPENDENT DIRECTOR                     | 25-09-2024                           |
| 13      | 00004668 | MANOJ MAHESHWARI  | 25-09-2024                                     | INDEPENDENT DIRECTOR                     | 25-09-2024                           |
| 14      | 09754250 | RAM KARAN AAMERIA | 25-09-2024                                     | INDEPENDENT DIRECTOR                     | 25-09-2024                           |
| 15      | 06380124 | APAAR KASLIWAL    | 25-09-2024                                     | INDEPENDENT DIRECTOR                     | 25-09-2024                           |
| 16      | 00432213 | ASHISH MANGAL     | 25-09-2024                                     | NON EXECUTIVE & NON INDEPENDENT DIRECTOR | 25-09-2024                           |
| 17      | 09532892 | ANIKETA MANGAL    | 25-09-2024                                     | EXECUTIVE DIRECTOR                       | 25-09-2024                           |

**RAHUL S & ASSOCIATES**

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

**e) CHANGE IN THE REGISTERED OFFICE OF THE COMPANY:**

| <b>SR.<br/>NO.</b> | <b>REGISTERED<br/>OFFICE<br/>ADDRESS<br/>PRIOR TO<br/>CHANGE</b>              | <b>REGISTERED<br/>OFFICE<br/>ADDRESS POST<br/>CHANGE</b>  | <b>DATE OF<br/>MEETING IN<br/>WHICH<br/>RESOLUTION FOR<br/>CHANGE OF<br/>REGISTERED<br/>OFFICE WAS<br/>PASSED</b> | <b>EFFECTIVE<br/>DATE</b> | <b>NATURE OF<br/>CHANGE</b>   |
|--------------------|---|---|---|---------------------------|---|
| 1.                 | C-61 (A), ROAD<br>NO. 1-C V. K. I.<br>AREA,<br>JAIPUR,<br>RAJASTHAN<br>302013 | C-61, C-61<br>(A&B), ROAD<br>NO. 1-C, V.K.I.<br>AREA, JAIPUR,<br>RAJASTHAN,<br>IN-302013,<br>VISHWAKARMA<br>INDUSTRIAL<br>AREA, JAIPUR,<br>JAIPUR,<br>RAJASTHAN,<br>INDIA, 302013 | OCTOBER 04,<br>2024   | OCTOBER 04,<br>2024       | CHANGE<br>WITHIN THE<br>LOCAL<br>LIMITS OF<br>CITY, TOWN<br>OR<br>VILLAGE |





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New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
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**ANNEXURE D**

**MCA PORTAL SEARCH & STATUS REPORT**

**Date: December 14, 2024**

To,

**Mangal Electrical Industries Limited**

CIN: U31909RJ2008PLC026255

Address: C-61, C-61 (A&B), Road No. 1-C,  
Vishwakarma Industrial Area  
Jaipur, Rajasthan 302013

**Re: Search Report of MANGAL ELECTRICAL INDUSTRIES LIMITED**

Dear Sir/Madam,

As per your requirements, we are pleased to enclose herewith the Search Report of M/s **Mangal Electrical Industries Limited, CIN: U31909RJ2008PLC026255, having registered office at: C-61, C-61 (A&B), Road No. 1-C V. K. I. Area, Vishwakarma Industrial Area, Jaipur, Rajasthan, India, 302013.** The particulars contained in the said Search Report are as per documents placed on the records of the Company on the MCA Portal obtained by taking a search on 14/12/2024 and by taking a physical search of statutory records available at the Company. This does not cover documents, if any, filed by the Company but not placed on the records of the company or at the MCA portal.

The above Search has been conducted by us vide Challan **SRN X88961032** for MCA V2 portal and **SRN UU0635333** for MCA V3 portal dated December 14, 2024, copies of which are attached to this report.

Thanking you,

Yours sincerely,

For Rahul S & Associates

Company Secretaries

CS Rahul Sharma

COP No.: 18440

Membership No: FCS 9611

Place: Jaipur

Encl: Search and Status Report

**RAHUL S & ASSOCIATES***Company Secretaries**3F-34, Trinita Mall, Swej Farm**New Sanganer Road**Jaipur-302019**Mob: 9829458951**Tel: 0141-4921049***COMPANY'S STATUS:****(AS ON DECEMBER 14, 2024)**

|   |  |
|---|--|
| 1. NAME OF THE COMPANY                      | MANGAL ELECTRICAL INDUSTRIES LIMITED   |
| 2. DATE OF INCORPORATION                    | 01/04/2008   |
| 3. REGISTRATION NO.                         | 026255   |
| 4. PRESENT CIN NO.                          | U31909RJ2008PLC026255  |
| 5. REGISTERED OFFICE ADDRESS                | C-61, C-61 (A&B), ROAD NO. 1-C, V.K.I. AREA, JAIPUR, RAJASTHAN, IN-302013, VISHWAKARMA INDUSTRIAL AREA, JAIPUR, JAIPUR, RAJASTHAN, INDIA, 302013   |
| 6. AUTHORISED SHARE CAPITAL (RS.)           | 30,00,00,000   |
| 7. PAID-UP CAPITAL (RS.)                    | 20,50,00,000   |
| 8. WHETHER LISTED OR NOT                    | No   |
| 9. DATE OF LAST AGM                         | 30/09/2023   |
| 10. LAST ANNUAL FILING YEAR                 | 2022-23  |
| 11. MAIN BUSINESS ACTIVITY                  | MANUFACTURE OF PARTS AND ACCESSORIES FOR ELECTRICAL EQUIPMENT AND MANUFACTURE OF OTHER ELECTRICAL AND ELECTRONIC EQUIPMENT SUCH AS PARTICLE ACCELERATORS, SIGNAL GENERATORS, MINE DETECTORS AND ELECTRICAL MINE DETONATORS |
| 12. HOLDING / SUBSIDIARY COMPANY CIN & NAME | NA   |
| 13. PAN                                     | AAFCM4722P   |



## RAHUL S & ASSOCIATES

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3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
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### 1. DIRECTOR'S DETAILS:

(As available on the date of Search Challan through MCA Portal)

#### LIST OF FIRST DIRECTORS OF THE COMPANY AT THE TIME OF INCORPORATION:

| Sr. No. | Name & Address of Directors  | Designation | Date of Appointment | DIN/PAN No.                            | Date of Resignation or Change |
|---------|--|-------------|---------------------|--|-------------------------------|
| 1.      | <b>ASHISH MANGAL</b><br><b>Present Address:</b><br>D-3 A, Durga Marg,<br>Banipark, Jaipur Rajasthan,<br>India,<br>302016 | Director    | 01/04/2008          | DIN:<br>00432213<br>PAN:<br>ABYPM3246P | NA                            |
| 2.      | <b>RAHUL MANGAL</b><br><b>Present Address:</b><br>D-3 A Durga Mark, Banipark<br>Jaipur Rajasthan<br>India 302016         | Director    | 01/04/2008          | DIN:<br>01591411<br>PAN:<br>ABYPM3247N | NA                            |

#### LIST OF DIRECTORS OF THE COMPANY AS ON 31/03/2009 TO 31/03/2024

| Sr. No. | Name & Address of Directors / KMP   | Designation | Date of Appointment | DIN / PAN No.                       | Date of Resignation or Change |
|---------|---|-------------|---------------------|-------------------------------------|-------------------------------|
| 1.      | <b>ASHISH MANGAL</b><br><b>Present Address:</b><br>D-3 A, Durga Marg,<br>Banipark, Jaipur Rajasthan,<br>India, 302016 | Director    | 01/04/2008          | DIN: 00432213<br>PAN:<br>ABYPM3246P | NA                            |
| 2.      | <b>RAHUL MANGAL</b><br><b>Present Address:</b><br>D-3 A Durga Mark, Banipark<br>Jaipur Rajasthan<br>India 302016      | Director    | 01/04/2008          | DIN: 01591411<br>PAN:<br>ABYPM3247N | NA                            |





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|   |   |          |            |                                     |   |
|---|---|----------|------------|-------------------------------------|---|
| 3 | <b>MEENAKSHI MANGAL</b><br><br><b>Present Address:</b><br>D-3A Durga Marg<br>Jaipur Rajasthan<br>India 302016   | Director | 01/04/2009 | DIN: 00432298<br>PAN:<br>ABYPM3244R | 28-09-2009<br>(Change in<br>Designation<br>from<br>Additional<br>Director to<br>Director)<br><br>01/04/2011<br>(Date of<br>Cessation)   |
| 4 | <b>OMPAL SHARMA</b><br><br><b>Present Address:</b><br>C-103, Sdc Gateway,<br>Kalidas Marg, Opposite<br>Kapish Hotel, Bani Park,<br>Jaipur Rajasthan<br>India 302016 | Director | 01/03/2011 | DIN: 00280640<br>PAN:<br>AWKPS7141Q | 30-09-2011<br>(Change in<br>Designation<br>from<br>Additional<br>Director to<br>Director)<br><br>27/07/2017<br>(Date of<br>Cessation)<br>Form DIR-12<br>not found in<br>MCA Search<br><br>02/09/2019<br>(Date of<br>Appointment<br>) <b>Form not<br/>         found in<br/>         MCA search<br/>         but the same<br/>         was<br/>         provided by<br/>         the<br/>         Company.</b> |
| 5 | <b>SUMER SINGH PUNIA</b><br><br><b>Present Address:</b><br>239, Lions Lane Colony,<br>Kanakpura Road, Vaishali<br>Nagar, Jaipur, Rajasthan<br>India, 302021         | Director | 25/03/2019 | DIN: 08393562<br>PAN:<br>AGWPP8774A | <b>Form not<br/>         found in<br/>         MCA search<br/>         but the same<br/>         was<br/>         provided by<br/>         the<br/>         Company.</b>  |



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New Sanganer Road  
Jaipur-302019  
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|    |  |          |            |                                     |   |
|----|--|----------|------------|-------------------------------------|---|
| 6. | <b>ANIKETA MANGAL</b><br><br><b>Present Address:</b><br>D-3 A Durga Mark, Banipark<br>Jaipur Rajasthan<br>India 302016 | Director | 01/09/2022 | DIN: 09532892<br>PAN:<br>COPPM5351F | <b>Form not found in MCA search but the same was provided by the Company.</b> |
|----|--|----------|------------|-------------------------------------|---|

### LIST OF DIRECTORS AS ON DECEMBER 14, 2024 (SEARCH REPORT DATE):

| Sr. No. | Name & Address of Directors / KMP  | Designation                  | Date of Appointment | DIN / PAN No.                       | Date of Resignation or Change   |
|---------|--|------------------------------|---------------------|-------------------------------------|---|
| 1.      | <b>ASHISH MANGAL</b><br><br><b>Present Address:</b><br>D-3 A, Durga Marg,<br>Banipark, Jaipur<br>Rajasthan, India,<br>302016                                   | Non Executive Director       | 01/04/2008          | DIN: 00432213<br>PAN:<br>ABYPM3246P | 25/09/2024<br><br>(Change in Designation From Executive Director to Non Executive Director)   |
| 2.      | <b>RAHUL MANGAL</b><br><br><b>Present Address:</b><br>D-3 A Durga Mark,<br>Banipark, Jaipur<br>Rajasthan 302016  | Chairman & Managing Director | 01/04/2008          | DIN: 01591411<br>PAN:<br>ABYPM3247N | 06/09/2024<br><br>(Change in Designation to Chairman & Managing Director)   |
| 3.      | <b>OMPAL SHARMA,</b><br><br><b>Present Address:</b><br>C-103, Sdc Gateway,<br>Kalidas Marg,<br>Opposite Kapish Hotel, Bani Park,<br>Jaipur Rajasthan<br>302016 | Director                     | 02/09/2019          | DIN: 00280640<br>PAN:<br>AWKPS7141Q | 30-09-2011<br>(Change in Designation from Additional Director to Director)<br><br>27/07/2017<br>(Date of Cessation)<br>Form DIR-12 not found in MCA Search<br><br>02/09/2019<br>(Date of Appointment)<br><b>Form not found in MCA search but the same was provided by the Company</b> |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

|    |  |                         |            |                                     |   |
|----|--|-------------------------|------------|-------------------------------------|---|
| 4. | <b>SUMER SINGH PUNIA</b><br><br><b>Present Address:</b><br>239, Lions Lane<br>Colony, Kanakpura<br>Road, Vaishali<br>Nagar, Jaipur,<br>Rajasthan<br>302021 | Director                | 25/03/2019 | DIN: 08393562<br>PAN:<br>AGWPP8774A | NA  |
| 5. | <b>ANIKETA MANGAL</b><br><br><b>Present Address:</b><br>D-3 A Durga Mark,<br>Banipark<br>Jaipur Rajasthan<br>302016  | Director                | 01/09/2022 | DIN:09532892<br>PAN:<br>COPPM5351F  | 25/09/2024<br><br>(Change in<br>Designation From<br>Non Executive<br>Director to<br>Executive Director) |
| 6. | <b>SANDEEP PUROHIT</b><br><br><b>Present Address:</b><br>337 Rajni Vihar<br>Heerapura,<br>Jaipur, Rajasthan<br>302021                                      | Independent<br>Director | 25/09/2024 | DIN:10781460<br>PAN:<br>ANJPP5790L  | NA  |
| 7. | <b>TANVI SURANA</b><br><br><b>Present Address:</b><br>8-2-604/A/5A<br>Road No.10,<br>Banjara Hills<br>Khairatabad,<br>Telangana<br>India 500034            | Independent<br>Director | 25/09/2024 | DIN: 10781723<br>PAN:<br>EBKPS9128A | NA  |
| 8. | <b>MANOJ MAHESHWARI</b><br><br><b>Present Address:</b><br>Usha Kiran 11,<br>Geej Garh Vihar,<br>Hawa Sarak<br>Jaipur, Rajasthan<br>302019                  | Independent<br>Director | 25/09/2024 | DIN: 00004668<br>PAN:<br>ADDPM4738M | NA  |





## RAHUL S & ASSOCIATES

*Company Secretaries*  
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Jaipur-302019  
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Tel: 0141-4921049

|     |  |                         |            |                                     |    |
|-----|--|-------------------------|------------|-------------------------------------|----|
| 9.  | <b>RAM KARAN AAMERIA</b><br><br><b>Present Address:</b><br>337 Rajni Vihar<br>Heerapura,<br>Jaipur, Rajasthan<br>302021  | Independent<br>Director | 25/09/2024 | DIN: 09754250<br>PAN:<br>ABWPA2110J | NA |
| 10. | <b>APAAR KASLIWAL</b><br><br><b>Present Address:</b><br>V-101, Jasmine<br>Block, Tower 5,<br>Adarsh Palm<br>Retreat,<br>Devarabeesanahalli,<br>Bengaluru,<br>Karnataka<br>560130 | Independent<br>Director | 25/09/2024 | DIN: 06380124<br>PAN:<br>AOZPK4732J | NA |

### 2. SHAREHOLDER'S DETAILS:

#### LIST OF FIRST SUBSCRIBERS

| Sr. No.      | Name of Shareholders | Address                   | No. of Shares @ Rs.10 Each |
|--------------|----------------------|---------------------------|----------------------------|
| 1.           | Saroj Mangal         | A-30 Subhash Nagar Jaipur | 3315000                    |
| 2.           | Rahul Mangal         | A-30 Subhash Nagar Jaipur | 3022500                    |
| 3.           | Ashish Mangal        | A-30 Subhash Nagar Jaipur | 32500                      |
| 4.           | Meenakshi Mangal     | A-30 Subhash Nagar Jaipur | 32500                      |
| 5.           | Shalu Mangal         | A-30 Subhash Nagar Jaipur | 32500                      |
| 6.           | Sameer Somani        | A-25 Subhash Nagar Jaipur | 32500                      |
| 7.           | Sanjay Somani        | A-25 Subhash Nagar Jaipur | 32500                      |
| <b>Total</b> |                      |                           | <b>65,00,000</b>           |

#### LIST OF SHAREHOLDERS AS ON SEPTEMBER 29, 2009: (AS PER FORM 20B)

| Sr. No. | Name of Shareholders | Address                   | No. of Shares @ Rs.10 Each |
|---------|----------------------|---------------------------|----------------------------|
| 1.      | Saroj Mangal         | A 30 Subhash Nagar Jaipur | 3315000                    |
| 2.      | Rahul Mangal         | A 30 Subhash Nagar Jaipur | 3022500                    |
| 3.      | Ashish Mangal        | A 30 Subhash Nagar Jaipur | 32500                      |
| 4.      | Meenakshi Mangal     | A 30 Subhash Nagar Jaipur | 32500                      |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
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|     |   |  |       |
|-----|---|--|-------|
| 5.  | Shalu Mangal                            | A 30 Subhash Nagar Jaipur  | 32500 |
| 6.  | Sameer Somani                           | A 25 Subhash Nagar Jaipur  | 32500 |
| 7.  | Sanjay Somani                           | A 25 Subhash Nagar Jaipur  | 32500 |
| 8.  | Rahul Mangal HUF                        | A 30 Subhash Nagar Jaipur  | 2210  |
| 9.  | Anshu Surana                            | D-32, Surana House, Subhash Marg, C-Scheme, Jaipur                           | 10    |
| 10. | Kamal Dutt Sharma                       | B-14, B, Chomu House, C-Scheme, Jaipur                                       | 10    |
| 11. | Madhu Jain                              | S-1, Jyoti Marg, Bapu Nagar, Jaipur  | 10    |
| 12. | Monisha Bafna                           | A-10, Vijay Path, Tilak Nagar, Jaipur  | 10    |
| 13. | Sumedha Durlabhji                       | 139, Johari Bazar, Jaipur  | 10    |
| 14. | Surana Udyog                            | NOT FOUND  | 10    |
| 15. | Vijay Kumar Kotawala                    | I-3, Krishna Marg, C-Scheme, Jaipur,   | 10    |
| 16. | * Rajesh Agarwal C/O R.R Industries     | A-2/6, Jeevan Jyoti App., Delhi  | 10    |
| 17. | Ankit Agarwal                           | C-12, Mukharji Colony, Pital Factory, Jaipur                                 | 10    |
| 18. | Saurganj HUF                            | Saurganj Emerprises, Makrana Road, Borawar                                   | 10    |
| 19. | Bharat, Om, Gyanji c/o Shri K.K. Export | K. K. House, Bharat Mata Path, Jamnalal Bajaj, C.-scheme. Jaipur             | 10    |
| 20. | Ravi Batwada                            | 241, Sonkhio Ka Rasta, Kishanpole Bazar, Jaipur                              | 10    |
| 21. | Phool chand Saravagi                    | 67, Gee Path, Suraj Nagar Ajmer Road, Jaipur                                 | 10    |
| 22. | Madhu Loiwal                            | C-25, Panchshell Colony, Ajmer Road, Jaipur                                  | 10    |
| 23. | Rajendra Puri                           | 3 Panchshell Colony Gokul Bhai Bhat Marg, Near Clarks Amer, JLN Marg, Jaipur | 10    |
| 24. | Gopal Lal Mundra                        | 40/237, Kaveri Path, Mansarovar, Jaipur                                      | 10    |
| 25. | Gopal Lal Mundra HUF                    | 40/237, Kaveri Path, Mansarovar, Jaipur                                      | 10    |
| 26. | Vandana Jain                            | 6, Bardiya colony, M. D. Road, Jaipur  | 10    |
| 27. | Nirmala Goyal                           | C.R_Das form Tonk Road Jaipur  | 10    |
| 28. | Nirmila Jaipuria                        | 322, Johri Bazar, Jaipur   | 10    |
| 29. | Ashok Kumar Jain & Sons HUF             | 0-06, Sukhi jeevan comples, Near ajmer Road, Jaipur                          | 10    |
| 30. | Ramavtar Kbandelwal                     | 3T-50 Jawahar Nagar, Jaipur  | 10    |
| 31. | Anil Mangal HUF                         | Subhash Nagar Shoping Centre, Jaipur   | 10    |
| 32. | Santosti Bhansali                       | K-2654, Shah Bhawan, Ghee Waloo Ka Rasta, Johari Bazar, Jaipur               | 10    |



## RAHUL S & ASSOCIATES

Company Secretaries  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
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|  |                           |  |                |
|--|---------------------------|--|----------------|
| 33.  | Satish chand gupta        | 4N/25, Housing Board, Shastri Nagar, Jaipur          | 10             |
| 34.  | Abhinav Agarwal           | Not Found  | 10             |
| 35.  | Kishore Kumar Agarwal HUF | Shop No. 3, Purohit ji ka rasta, Johri Bazar, Jaipur | 10             |
| 36.  | Sanjay Sharma             | 1524 Bagruwalo, Ka Rasta, Chandpole Bazar, Jaipur    | 10             |
| 37.  | Sharvan Kumar sethi       | 1706, SMS , Jaipur                                   | 10             |
| <b>Total</b>   |                           |  | <b>6500000</b> |
| <b>*Note:</b> Rajesh Agarwal C/O R.R Industries Having Ledger Folio No. 32 Is Appearing In List Of Shareholders As On September 29, 2009 (As Per Form 20B) But The Same Ledger Folio Is Appearing As Rakesh Goyal C/O R.R Industries Appearing In List Of Shareholders As On September 30, 2011 (As Per Form 20B). |                           |  |                |

### **LIST OF SHAREHOLDERS AS ON SEPTEMBER 25, 2010:** **(AS PER FORM 20B)**

| Sr. No. | Name                               | Address  | No. of Shares @ Rs.10 Each |
|---------|------------------------------------|--|----------------------------|
| 1.      | Saroj Mangal                       | A 30 Subhash Nagar Jaipur                          | 3315000                    |
| 2.      | Rahul Mangal                       | A 30 Subhash Nagar Jaipur                          | 3022500                    |
| 3.      | Ashish Mangal                      | A 30 Subhash Nagar Jaipur                          | 32500                      |
| 4.      | Meenakshi Mangal                   | A 30 Subhash Nagar Jaipur                          | 32500                      |
| 5.      | Shalu Mangal                       | A 30 Subhash Nagar Jaipur                          | 32500                      |
| 6.      | Sameer Somani                      | A 25 Subhash Nagar Jaipur                          | 32500                      |
| 7.      | Sanjay Somani                      | A 25 Subhash Nagar Jaipur                          | 32500                      |
| 8.      | Rahul Mangal HUF                   | A 30 Subhash Nagar Jaipur                          | 2210                       |
| 9.      | Anshu Surana                       | D-32, Surana House, Subhash Marg, C-Scheme, Jaipur | 10                         |
| 10.     | Kamal Dutt Sharma                  | B-14, B, Chomu House, C-Scheme, Jaipur             | 10                         |
| 11.     | Madhu Jain                         | S-1, Jyoti Marg, Bapu Nagar, Jaipur                | 10                         |
| 12.     | Monisha Bafna                      | A-10, Vijay Path, Tilak Nagar, Jaipur              | 10                         |
| 13.     | Sumedha Durlabhji                  | 139, Johari Bazar, Jaipur                          | 10                         |
| 14.     | Surana Udyog                       | NOT FOUND  | 10                         |
| 15.     | *Rajesh Agarwal C/O R.R Industries | A-2/6, Jeevan Jyoti App., Delhi                    | 10                         |
| 16.     | Saurganj Enterprises               | Makrana Road, Borawar                              | 10                         |
| 17.     | Phool Chand Saravagi               | 67, Geeva Path, Suraj Nagar Ajmer Road, Jaipur     | 10                         |
| 18.     | Gopal Lal Mundra Dulatram          | 40/237, Kaveri Path, Mansarovar, Jaipur            | 10                         |





## RAHUL S & ASSOCIATES

Company Secretaries  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
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|  |                             |  |         |
|--|-----------------------------|--|---------|
| 19.  | Gopal Lal Mundra HUF        | 40/237, .Kaveri Path, Mansarovar, Jaipur                       | 10      |
| 20.  | Vandana Jain                | 6, Bardiya Colony, M. D. Road, Jaipur                          | 10      |
| 21.  | Nirmila Jaipuria            | 322, Johri Bazar, Jaipur                                       | 10      |
| 22.  | Ashok Kumar Jain & Sons HUF | 0-06, Sukhi Jeevan Complex, Near Ajmer Road, Jaipur            | 10      |
| 23.  | Anil Mangal HUF             | Subhash Nagar Shopping Centre, Jaipur                          | 10      |
| 24.  | Santosti Bhansali           | K-2654, Shah Bhawan, Ghee Waloo Ka Rasta, Johari Bazar, Jaipur | 10      |
| 25.  | Abhinav Agarwal             | Not Found  | 10      |
| 26.  | Kishore Kumar Agarwal HUF   | Shop No. 3, Purohit Ji Ka Rasta, John Bazar, Jaipur            | 10      |
| 27.  | Sanjay Sharma               | 1524 Bagruwalo, Ka Rasta, Chandpole Bazar, Jaipur              | 10      |
| 28.  | Sharvan Kumar Sethi         | 1706, SMS, Jaipur  | 10      |
| 29.  | Eminent Gems Co.            | Not Found  | 10      |
| 30.  | Krishna Devi Katta          | 6 Kirti Nagar, Tonk Road, Jaipur                               | 10      |
| 31.  | Naveen Kumar Digar          | 4451, Kgb Ka Rasta Johri Bazar, Jaipur                         | 10      |
| 32.  | Ram Chandra Moti Lal & Co.  | Not Found  | 10      |
| Total  |                             |  | 6500000 |
| <b>*Note:</b> Rajesh Agarwal C/O R.R Industries Having Ledger Folio No. 32 Is Appearing In List Of Shareholders As On September 25, 2010 (As Per Form 20B) But The Same Ledger Folio Is Appearing As Rakesh Goyal C/O R.R Industries Appearing In List Of Shareholders As On September 30, 2011 (As Per Form 20B). |                             |  |         |

### **LIST OF SHAREHOLDERS AS ON SEPTEMBER 30, 2011:** **(AS PER FORM 20B)**

| Sr. No. | Name              | Address  | No. of Shares @ Rs.10 Each |
|---------|-------------------|--|----------------------------|
| 1.      | Saroj Mangal      | A 30 Subhash Nagar Jaipur                          | 5815000                    |
| 2.      | Rahul Mangal      | A 30 Subhash Nagar Jaipur                          | 7522500                    |
| 3.      | Ashish Mangal     | A 30 Subhash Nagar Jaipur                          | 1032500                    |
| 4.      | Meenakshi Mangal  | A 30 Subhash Nagar Jaipur                          | 32500                      |
| 5.      | Shalu Mangal      | A 30 Subhash Nagar Jaipur                          | 30000                      |
| 6.      | Sameer Somani     | A 25 Subhash Nagar Jaipur                          | 32500                      |
| 7.      | Sanjay Somani     | A 25 Subhash Nagar Jaipur                          | 32500                      |
| 8.      | Rahul Mangal HUF  | A 30 Subhash Nagar Jaipur                          | 2290                       |
| 9.      | Anshu Surana      | D-32, Surana House, Subhash Marg, C-scheme, Jaipur | 10                         |
| 10.     | Kamal Dutt Sharma | B-14, B, Chomu House, C-scheme, Jaipur             | 10                         |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

|   |                                   |   |                    |
|---|-----------------------------------|---|--------------------|
| 11.   | Madhu Jain                        | S-1, Jyoti Marg, Bapu Nagar, Jaipur                 | 10                 |
| 12.   | Monisha Bafna                     | A-10, Vijay Path, Tilak Nagar, Jaipur               | 10                 |
| 13.   | Sumedha Durlabhji                 | 139, Johari Bazar, Jaipur                           | 10                 |
| 14.   | Surana Udyog                      | NOT FOUND   | 10                 |
| 15.   | * Rakesh Goyal C/O R.R Industries | A-2/6, Jeevan Jyoti App., Delhi                     | 10                 |
| 16.   | Sauganj Enterprises               | Makrana Road, Borawar                               | 10                 |
| 17.   | Phool chand Saravagi              | 67, Gee Path, Suraj Nagar Ajmer Road, Jaipur        | 10                 |
| 18.   | Gopal Lal Mundra Dulatram         | 40/237, Kaveri Path, Mansarovar, Jaipur             | 10                 |
| 19.   | Gopal Lal Mundra HUF              | 40/237, .Kaveri Path, Mansarovar, Jaipur            | 10                 |
| 20.   | Nirrmila Jaipuria                 | 322, Johri Bazar, Jaipur                            | 10                 |
| 21.   | Ashok Kumar Jain & Sons HUF       | 0-06, Sukhi jeevan comples, Near ajmer Road, Jaipur | 10                 |
| 22.   | Anil Mangal HUF                   | Subhash Nagar Shopping Centre, Jaipur               | 10                 |
| 23.   | Abhinav Agarwal                   | NOT FOUND   | 10                 |
| 24.   | Sanjay Sharma                     | 1524 Bagruwalo, Ka Rasta, Chandpole Bazar, Jaipur   | 10                 |
| 25.   | Sharvan Kumar sethi               | 1706, SMS, Jaipur                                   | 10                 |
| 26.   | Eminent Gems Co.                  | NOT FOUND   | 10                 |
| 27.   | Krishna Devi Katta                | 6 Kirti Nagar, Tonk Road, Jaipur                    | 10                 |
| 28.   | Babita Mangal                     | NOT FOUND   | 10                 |
| 29.   | Sahil Mangal                      | NOT FOUND   | 10                 |
| <b>Total</b>  |                                   |   | <b>1,45,00,000</b> |
| <b>*Note:</b> Rakesh Goyal C/O R.R Industries Having Ledger Folio No. 32 Is Appearing In List Of Shareholders As On September 30, 2011 (As Per Form 20B) But The Same Ledger Folio Is Appearing As Rajesh Agarwal C/O R.R Industries In List Of Shareholders As On September 29, 2009 And September 25, 2010 (As Per Form 20B). |                                   |   |                    |

**LIST OF SHAREHOLDERS AS ON SEPTEMBER 29, 2012:**  
**(AS PER FORM 20B)**

| Sr. No. | Name             | Address                   | No. of Shares @ Rs.10 Each |
|---------|------------------|---------------------------|----------------------------|
| 1.      | Saroj Mangal     | A 30 Subhash Nagar Jaipur | 5815000                    |
| 2.      | Rahul Mangal     | A 30 Subhash Nagar Jaipur | 7522500                    |
| 3.      | Ashish Mangal    | A 30 Subhash Nagar Jaipur | 1032500                    |
| 4.      | Meenakshi Mangal | A 30 Subhash Nagar Jaipur | 32500                      |
| 5.      | Shalu Mangal     | A 30 Subhash Nagar Jaipur | 30000                      |
| 6.      | Sameer Somani    | A 25 Subhash Nagar Jaipur | 32500                      |
| 7.      | Sanjay Somani    | A 25 Subhash Nagar Jaipur | 32500                      |
| 8.      | Rahul Mangal HUF | A 30 Subhash Nagar Jaipur | 2380                       |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

|              |                             |  |                    |
|--------------|-----------------------------|--|--------------------|
| 9.           | Anshu Surana                | D-32, Surana House, Subhash Marg, C-scheme, Jaipur   | 10                 |
| 10.          | Madhu Jain                  | S-1, Jyoti Marg, Bapu Nagar, Jaipur                  | 10                 |
| 11.          | Monisha Bafna               | A-10, Vijay Path, Tilak Nagar, Jaipur                | 10                 |
| 12.          | Sumedha Durlabhji           | 139, Johari Bazar, Jaipur                            | 10                 |
| 13.          | Surana Udyog                | NOT FOUND  | 10                 |
| 14.          | Ashok Kumar Jain & Sons HUF | 0-06, Sukhi jeevan compls, Near ajmer Road, Jaipur   | 10                 |
| 15.          | Anil Mangal HUF             | Subhash Nagar Shoping Centre, Jaipur                 | 10                 |
| 16.          | Sanjay Sharma               | 1524 Bagruwalo, Ka Rasta, Chandpole Bazar, Jaipur    | 10                 |
| 17.          | Sharvan Kumar Sethi         | 1706, SMS , Jaipur                                   | 10                 |
| 18.          | Krishna Devi Katta          | 6 Kirti Nagar, Tonk Road, Jaipur                     | 10                 |
| 19.          | Sheela Tambi                | C-20A, Ganesh Kunj, Jhotwara road, Bani Park, Jaipur | 10                 |
| 20.          | Mahendra Tambi              | C-20A, Ganesh Kunj, Jhotwara road, Bani Park, Jaipur | 10                 |
| <b>Total</b> |                             |  | <b>1,45,00,000</b> |

**LIST OF SHAREHOLDERS AS ON SEPTEMBER 30, 2013:**  
**(AS PER FORM 20B)**

| Sr. No. | Name                        | Address   | No. of Shares @ Rs.10 Each |
|---------|-----------------------------|---|----------------------------|
| 1.      | Saroj Mangal                | A 30 Subhash Nagar Jaipur                           | 5815000                    |
| 2.      | Rahul Mangal                | A 30 Subhash Nagar Jaipur                           | 7522500                    |
| 3.      | Ashish Mangal               | A 30 Subhash Nagar Jaipur                           | 1032500                    |
| 4.      | Meenakshi Mangal            | A 30 Subhash Nagar Jaipur                           | 32500                      |
| 5.      | Shalu Mangal                | A 30 Subhash Nagar Jaipur                           | 30000                      |
| 6.      | Sameer Somani               | A 25 Subhash Nagar Jaipur                           | 32500                      |
| 7.      | Sanjay Somani               | A 25 Subhash Nagar Jaipur                           | 32500                      |
| 8.      | Rahul Mangal HUF            | A 30 Subhash Nagar Jaipur                           | 2390                       |
| 9.      | Anshu Surana                | D-32, Surana House, Subhash Marg, C- scheme, Jaipur | 10                         |
| 10.     | Monisha Bafna               | A-10, Vijay Path, Tilak Nagar, Jaipur               | 10                         |
| 11.     | Sumedha Durlabhji           | 139, Johari Bazar, Jaipur                           | 10                         |
| 12.     | Surana Udyog                | NOT FOUND   | 10                         |
| 13.     | Ashok Kumar Jain & Sons HUF | 0-06, Sukhi jeevan compls, Near ajmer Road, Jaipur  | 10                         |



## RAHUL S & ASSOCIATES

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|              |                     |  |                    |
|--------------|---------------------|--|--------------------|
| 14.          | Anil Mangal HUF     | Subhash Nagar Shopping Centre, Jaipur                      | 10                 |
| 15.          | Sanjay Sharma       | 1524 Bagruwalo, Ka Rasta, Chandpole Bazar, Jaipur          | 10                 |
| 16.          | Sharvan Kumar Sethi | 1706, SMS, Jaipur  | 10                 |
| 17.          | Mahendra Tambi      | C-20A, Ganesh Kunj, Jhotwara road, Bani Park, Jaipur       | 10                 |
| 18.          | Rajeev lohiwal      | C- 25 Panchheel Colony, Ajmer Road, Jaipur                 | 10                 |
| 19.          | Krishna lohiwal HUF | 29- Shubham Enclave, Jamnalal Bajaj Marg, C-Scheme, Jaipur | 10                 |
| <b>Total</b> |                     |  | <b>1,45,00,000</b> |

**LIST OF SHAREHOLDERS AS ON SEPTEMBER 30, 2014:**  
**(AS PER FORM 20B)**

| Sr. No.      | Name                | Address  | No. of Shares @ Rs.10 Each |
|--------------|---------------------|--|----------------------------|
| 1.           | Saroj Mangal        | A 30 Subhash Nagar Jaipur                                  | 5815000                    |
| 2.           | Rahul Mangal        | A 30 Subhash Nagar Jaipur                                  | 7522500                    |
| 3.           | Ashish Mangal       | A 30 Subhash Nagar Jaipur                                  | 1032500                    |
| 4.           | Meenakshi Mangal    | A 30 Subhash Nagar Jaipur                                  | 32500                      |
| 5.           | Shalu Mangal        | A 30 Subhash Nagar Jaipur                                  | 30000                      |
| 6.           | Sameer Somani       | A 25 Subhash Nagar Jaipur                                  | 32500                      |
| 7.           | Sanjay Somani       | A 25 Subhash Nagar Jaipur                                  | 32500                      |
| 8.           | Rahul Mangal HUF    | A 30 Subhash Nagar Jaipur                                  | 2410                       |
| 9.           | Anshu Surana        | D-32, Surana House, Subhash Marg, C-scheme, Jaipur         | 10                         |
| 10.          | Monisha Bafna       | A-10, Vijay Path, Tilak Nagar, Jaipur                      | 10                         |
| 11.          | Surana Udyog        | NOT FOUND  | 10                         |
| 12.          | Anil Mangal HUF     | Subhash Nagar Shopping Centre, Jaipur                      | 10                         |
| 13.          | Sanjay Sharma       | 1524 Bagruwalo, Ka Rasta, Chandpole Bazar, Jaipur          | 10                         |
| 14.          | Sharvan Kumar Sethi | 1706, SMS, Jaipur  | 10                         |
| 15.          | Mahendra Tambi      | C-20A, Ganesh Kunj, Jhotwara road, Bani Park, Jaipur       | 10                         |
| 16.          | Rajeev Lohiwal      | C- 25 Panchheel Colony, Ajmer Road, Jaipur                 | 10                         |
| 17.          | Krishna Lohiwal HUF | 29- Shubham Enclave, Jamnalal Bajaj Marg, C-Scheme, Jaipur | 10                         |
| <b>Total</b> |                     |  | <b>1,45,00,000</b>         |





## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2015:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name                | Address   | No. of Shares @ Rs.10 Each |
|--------------|---------------------|---|----------------------------|
| 1.           | Saroj Mangal        | A 30 Subhash Nagar Jaipur                                   | 5815000                    |
| 2.           | Rahul Mangal        | A 30 Subhash Nagar Jaipur                                   | 7522500                    |
| 3.           | Ashish Mangal       | A 30 Subhash Nagar Jaipur                                   | 1032500                    |
| 4.           | Meenakshi Mangal    | A 30 Subhash Nagar Jaipur                                   | 32500                      |
| 5.           | Shalu Mangal        | A 30 Subhash Nagar Jaipur                                   | 30000                      |
| 6.           | Sameer Somani       | A 25 Subhash Nagar Jaipur                                   | 32500                      |
| 7.           | Sanjay Somani       | A 25 Subhash Nagar Jaipur                                   | 32500                      |
| 8.           | Rahul Mangal HUF    | A 30 Subhash Nagar Jaipur                                   | 2410                       |
| 9.           | Anshu Surana        | D-32, Surana House, Subhash Marg, C-scheme, Jaipur          | 10                         |
| 10.          | Monisha Bafna       | A-10, Vijay Path, Tilak Nagar, Jaipur                       | 10                         |
| 11.          | Surana Udyog        | NOT FOUND   | 10                         |
| 12.          | Anil Mangal HUF     | Subhash Nagar Shopping Centre, Jaipur                       | 10                         |
| 13.          | Sanjay Sharma       | 1524 Bagruwalo, Ka Rasta, Chandpole Bazar, Jaipur           | 10                         |
| 14.          | Sharvan Kumar Sethi | 1706, SMS, Jaipur   | 10                         |
| 15.          | Mahendra Tambi      | C-20A, Ganesh Kunj, Jhotwara road, Bani Park, Jaipur        | 10                         |
| 16.          | Rajeev Lohiwal      | C- 25 Panchheel Colony, Ajmer Road, Jaipur                  | 10                         |
| 17.          | Krishna Lohiwal HUF | 29- Shubham Enclave, Jamnalal Bajaj Marg, C- Scheme, Jaipur | 10                         |
| <b>Total</b> |                     |   | <b>14500000</b>            |

### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2016:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name             | Address                   | No. of Shares @ Rs.10 Each |
|--------------|------------------|---------------------------|----------------------------|
| 1.           | Saroj Mangal     | A 30 Subhash Nagar Jaipur | 5815000                    |
| 2.           | Rahul Mangal     | A 30 Subhash Nagar Jaipur | 7522500                    |
| 3.           | Ashish Mangal    | A 30 Subhash Nagar Jaipur | 1032500                    |
| 4.           | Meenakshi Mangal | A 30 Subhash Nagar Jaipur | 32500                      |
| 5.           | Shalu Mangal     | A 30 Subhash Nagar Jaipur | 30000                      |
| 6.           | Rahul Mangal HUF | A 30 Subhash Nagar Jaipur | 67500                      |
| <b>Total</b> |                  |                           | <b>14500000</b>            |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
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### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2017:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name             | Address                   | No. of Shares @ Rs.10 Each |
|--------------|------------------|---------------------------|----------------------------|
| 1.           | Saroj Mangal     | A 30 Subhash Nagar Jaipur | 5815000                    |
| 2.           | Rahul Mangal     | A 30 Subhash Nagar Jaipur | 7522500                    |
| 3.           | Ashish Mangal    | A 30 Subhash Nagar Jaipur | 1032500                    |
| 4.           | Meenakshi Mangal | A 30 Subhash Nagar Jaipur | 32500                      |
| 5.           | Shalu Mangal     | A 30 Subhash Nagar Jaipur | 30000                      |
| 6.           | Rahul Mangal HUF | A 30 Subhash Nagar Jaipur | 67500                      |
| <b>Total</b> |                  |                           | <b>14500000</b>            |

### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2018:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name             | Address                   | No. of Shares @ Rs.10 Each |
|--------------|------------------|---------------------------|----------------------------|
| 1.           | Saroj Mangal     | A 30 Subhash Nagar Jaipur | 5815000                    |
| 2.           | Rahul Mangal     | A 30 Subhash Nagar Jaipur | 7522500                    |
| 3.           | Ashish Mangal    | A 30 Subhash Nagar Jaipur | 1032500                    |
| 4.           | Meenakshi Mangal | A 30 Subhash Nagar Jaipur | 32500                      |
| 5.           | Shalu Mangal     | A 30 Subhash Nagar Jaipur | 30000                      |
| 6.           | Rahul Mangal HUF | A 30 Subhash Nagar Jaipur | 67500                      |
| <b>Total</b> |                  |                           | <b>14500000</b>            |

### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2019:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name             | Address                   | No. of Shares @ Rs.10 Each |
|--------------|------------------|---------------------------|----------------------------|
| 1.           | Saroj Mangal     | A 30 Subhash Nagar Jaipur | 5815000                    |
| 2.           | Rahul Mangal     | A 30 Subhash Nagar Jaipur | 7522500                    |
| 3.           | Ashish Mangal    | A 30 Subhash Nagar Jaipur | 1032500                    |
| 4.           | Meenakshi Mangal | A 30 Subhash Nagar Jaipur | 32500                      |
| 5.           | Shalu Mangal     | A 30 Subhash Nagar Jaipur | 30000                      |
| 6.           | Rahul Mangal HUF | A 30 Subhash Nagar Jaipur | 67500                      |
| <b>Total</b> |                  |                           | <b>14500000</b>            |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
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Tel: 0141-4921049

### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2020:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name             | Address                   | No. of Shares @ Rs.10 Each |
|--------------|------------------|---------------------------|----------------------------|
| 1.           | Saroj Mangal     | A 30 Subhash Nagar Jaipur | 5815000                    |
| 2.           | Rahul Mangal     | A 30 Subhash Nagar Jaipur | 7522500                    |
| 3.           | Ashish Mangal    | A 30 Subhash Nagar Jaipur | 1032500                    |
| 4.           | Meenakshi Mangal | A 30 Subhash Nagar Jaipur | 32500                      |
| 5.           | Shalu Mangal     | A 30 Subhash Nagar Jaipur | 30000                      |
| 6.           | Rahul Mangal HUF | A 30 Subhash Nagar Jaipur | 67500                      |
| <b>Total</b> |                  |                           | <b>14500000</b>            |

### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2021:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name             | No. of Shares @ Rs.10 Each |
|--------------|------------------|----------------------------|
| 1.           | Saroj Mangal     | 5815000                    |
| 2.           | Rahul Mangal     | 7522500                    |
| 3.           | Ashish Mangal    | 1032500                    |
| 4.           | Meenakshi Mangal | 32500                      |
| 5.           | Shalu Mangal     | 30000                      |
| 6.           | Rahul Mangal HUF | 67500                      |
| <b>Total</b> |                  | <b>14500000</b>            |

### **LIST OF SHAREHOLDERS AS ON MARCH 31, 2022:** **(AS PER FORM MGT 7)**

| Sr. No.      | Name             | No. of Shares @ Rs.10 Each |
|--------------|------------------|----------------------------|
| 1.           | Saroj Mangal     | 5815000                    |
| 2.           | Rahul Mangal     | 7522500                    |
| 3.           | Ashish Mangal    | 1032500                    |
| 4.           | Meenakshi Mangal | 32500                      |
| 5.           | Shalu Mangal     | 30000                      |
| 6.           | Rahul Mangal HUF | 67500                      |
| <b>Total</b> |                  | <b>14500000</b>            |

**RAHUL S & ASSOCIATES**

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
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**LIST OF SHAREHOLDERS AS ON MARCH 31, 2023:**  
**(AS PER FORM MGT 7)**

| Sr. No. | Name             | No. of Shares @ Rs.10 Each |
|---------|------------------|----------------------------|
| 1.      | Saroj Mangal     | 5815000                    |
| 2.      | Rahul Mangal     | 7522500                    |
| 3.      | Ashish Mangal    | 1032500                    |
| 4.      | Meenakshi Mangal | 32500                      |
| 5.      | Shalu Mangal     | 30000                      |
| 6.      | Rahul Mangal HUF | 67500                      |
| Total   |                  | 14500000                   |

*\*Note: The shareholders' details mentioned in above tables have been extracted from the list of shareholders' provided by the Company in Form MGT 7 & Form 20B available in the MCA Online Search.*

**LIST OF SHAREHOLDERS AS ON DECEMBER 14, 2024 (SEARCH REPORT DATE):**  
**(AS PER REGISTER OF MEMBERS)**

| Sr. No. | Name             | No. of Shares @ Rs.10 Each |
|---------|------------------|----------------------------|
| 1.      | Saroj Mangal     | 5815000                    |
| 2.      | Rahul Mangal     | 8422500                    |
| 3.      | Ashish Mangal    | 4032500                    |
| 4.      | Meenakshi Mangal | 32500                      |
| 5.      | Shalu Mangal     | 30000                      |
| 6.      | Rahul Mangal HUF | 67500                      |
| 7.      | Aniketa Mangal   | 2100000                    |
| Total   |                  | 2,05,00,000                |





## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
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Jaipur-302019  
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Tel: 0141-4921049

### 3. ANNUAL FILING STATUS AS PER MCA ONLINE SEARCH:

| SL. NO. | FINANCIAL YEAR | DATE OF AGM | PARTICULARS OF FORM FILED  | PARTICULARS OF FORM FILED                                |
|---------|----------------|-------------|--|--|
| 1.      | 2008-09        | 29-09-2009  | Form 23 AC and ACA<br>Date of Filing: 21/11/2009<br>SRN: NOT FOUND | Form 20B<br>Date of Filing: 29/12/2009<br>SRN: P44233245 |
| 2.      | 2009-10        | 25-09-2010  | Form 23 AC and ACA<br>Date of Filing: 24/10/2010<br>SRN: NOT FOUND | Form 20B<br>Date of Filing: 15/11/2010<br>SRN: P59734657 |
| 3.      | 2010-11        | 30-09-2011  | Form 23 AC XBRL<br>Date of Filing: 01/01/2012<br>SRN: NOT FOUND    | Form 20B<br>Date of Filing: 05/01/2012<br>SRN: P83969303 |
| 4.      | 2011-12        | 29-09-2012  | Form 23 AC XBRL<br>Date of Filing: 16/01/2013<br>SRN: NOT FOUND    | Form 20B<br>Date of Filing: 15/12/2012<br>SRN: Q03125325 |
| 5.      | 2012-13        | 30-09-2013  | Form 23 AC XBRL<br>Date of Filing: 31/10/2013<br>SRN: NOT FOUND    | Form 20B<br>Date of Filing: 28/11/2013<br>SRN: Q25810219 |
| 6.      | 2013-14        | 30-09-2014  | Form 23 AC XBRL<br>Date of Filing: 02/11/2014<br>SRN: NOT FOUND    | Form 20B<br>Date of Filing: 01/12/2014<br>SRN: Q48834162 |
| 7.      | 2014-15        | 30-09-2015  | AOC-4 XBRL<br>Date of Filing: 25/12/2015<br>SRN: Q72817612         | MGT-7<br>Date of Filing: 02/12/2015<br>SRN: Q68005461    |
| 8.      | 2015-16        | 30-09-2016  | AOC-4 XBRL<br>Date of Filing: 24/12/2016<br>SRN: G30672331         | MGT-7<br>Date of Filing: 30/11/2016<br>SRN: G26756783    |
| 9.      | 2016-17        | 30-09-2017  | AOC-4 XBRL<br>Date of Filing: 30/12/2017<br>SRN: G71858153         | MGT-7<br>Date of Filing: 09/12/2017<br>SRN: G66569633    |
| 10.     | 2017-18        | 30-09-2018  | AOC-4 XBRL<br>Date of Filing: 30/12/2018<br>SRN: H39214523         | MGT-7<br>Date of Filing: 14/01/2019<br>SRN: H38139291    |
| 11.     | 2018-19        | 30-09-2019  | AOC-4 XBRL<br>Date of Filing: 15/12/2019<br>SRN: R16958779         | MGT-7<br>Date of Filing: 01/01/2020<br>SRN: R27618255    |
| 12.     | 2019-20        | 31-12-2020  | AOC-4 XBRL<br>Date of Filing: NOT FOUND<br>SRN: T01230382          | MGT-7<br>Date of Filing: NOT FOUND<br>SRN: T06290159     |
| 13.     | 2020-21        | 30-11-2021  | AOC-4 XBRL<br>Date of Filing: 12/03/2021<br>SRN: T77410553         | MGT-7<br>Date of Filing: 28/02/2021<br>SRN: T91237537    |
| 14.     | 2021-22        | 30-09-2022  | AOC-4 XBRL<br>Date of Filing: 14/11/2022<br>SRN: F43401686         | MGT-7<br>Date of Filing: 07/12/2022<br>SRN: F52048550    |
| 15.     | 2022-23        | 30-09-2023  | AOC-4 XBRL<br>Date of Filing: 19/10/2023<br>SRN: F67336321         | MGT-7<br>Date of Filing: 28/01/2024<br>SRN: F85064814    |

**Note: In addition to above Forms, Form 66 was also filed by Company for Year ended 31st March 2009.**



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
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Jaipur-302019  
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### 4. FORMS FILED FOR APPOINTMENT OF AUDITOR:

| Sr. No. | Form       | Particulars                                | Date of Appointment / Resignation  | Period of Appointment    | Date of Filing |
|---------|------------|--|------------------------------------|--------------------------|----------------|
| 1.      | Form 23-B  | Appointment of H. C. Bothra And Associates | 15-04-2008                         | 01-04-2008 to 31-03-2009 | 12-12-2008     |
| 2.      | Form 23-B  | Not available on MCA Online Search         | Not available on MCA Online Search | 2009-10*                 | Not Found      |
| 3.      | Form 23-B  | Appointment of H. C. Bothra And Associates | 25-09-2010                         | 01-04-2010 To 31-03-2011 | 15-12-2010     |
| 4.      | Form 23-B  | Appointment of H. C. Bothra And Associates | 30-09-2011                         | 01-04-2011 To 31-03-2012 | 27-12-2011     |
| 5.      | Form 23-B  | Appointment of H. C. Bothra And Associates | 29-09-2012                         | 01-04-2012 To 31-03-2013 | 18-12-2012     |
| 6.      | Form 23-B  | Appointment of H. C. Bothra And Associates | 30-09-2013                         | 01-04-2013 To 31-03-2014 | 13-11-2013     |
| 7.      | Form GNL-2 | Appointment of H. C. Bothra And Associates | 30-09-2014                         | 01-04-2014 To 31-03-2015 | 13-10-2014     |
| 8.      | Form ADT-1 | Appointment of H. C. Bothra And Associates | 30-09-2015                         | 01-04-2015 To 31-03-2018 | 17-10-2015     |
| 8.      | Form ADT-1 | Appointment of A Bafna & Co.               | 30-09-2018                         | 01-04-2018 To 31-03-2023 | 29-10-2018     |
| 9.      | Form ADT-1 | Appointment of A Bafna & Co.               | 30-09-2023                         | 01-04-2023 To 31-03-2028 | 04-10-2023     |

**\*Note: Auditor Appointment form for the financial year 2009-10 was found during MCA Online Search.**

### 5. PARTICULARS OF SHARE TRANSFER ARE AS FOLLOWS: (As per the Minutes & Annual Return of the Company)

| Sr. No. | Share Transfer   |                         | No. of Eq. Share Transferred | Date of Transfer |
|---------|------------------|-------------------------|------------------------------|------------------|
|         | From             | To                      |                              |                  |
| 1.      | Shalu Mangal     | Rahul Mangal HUF        | 2500                         | 01.04.2008       |
| 2.      | Rahul Mangal HUF | Anshu Surana            | 10                           | 01.04.2008       |
| 3.      | Rahul Mangal HUF | Kamal Dutt Sharma       | 10                           | 01.04.2008       |
| 4.      | Rahul Mangal HUF | Laxmi Narayan Goyal HUF | 10                           | 01.04.2008       |
| 5.      | Rahul Mangal HUF | Madhu Jain              | 10                           | 01.04.2008       |
| 6.      | Rahul Mangal HUF | Monisha Bafna           | 10                           | 01.04.2008       |



## RAHUL S & ASSOCIATES

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|     |                             |                                       |    |            |
|-----|-----------------------------|---------------------------------------|----|------------|
| 7.  | Rahul Mangal HUF            | Rajeev Bangar HUF                     | 10 | 01.04.2008 |
| 8.  | Rahul Mangal HUF            | Sumedha Durlabhji                     | 10 | 01.04.2008 |
| 9.  | Rahul Mangal HUF            | Surana C/o Surana Udyog               | 10 | 01.04.2008 |
| 10. | Rahul Mangal HUF            | Vijay Kumar Kotawala                  | 10 | 01.04.2008 |
| 11. | Rahul Mangal HUF            | Ramesh Chand Jain HUF                 | 10 | 01.04.2008 |
| 12. | Rahul Mangal HUF            | Tripti Surana                         | 10 | 01.04.2008 |
| 13. | Rahul Mangal HUF            | Anil Kumar Vijay                      | 10 | 01.04.2008 |
| 14. | Rahul Mangal HUF            | B.L. Agarwal                          | 10 | 01.04.2008 |
| 15. | Rahul Mangal HUF            | Mahadev Suraj Mal Agarwal             | 10 | 01.04.2008 |
| 16. | Rahul Mangal HUF            | Manoj Agarwal                         | 10 | 01.04.2008 |
| 17. | Rahul Mangal HUF            | Suresh Chand Rastogi & Sons HUF       | 10 | 01.04.2008 |
| 18. | Rahul Mangal HUF            | Bharat Koolwal                        | 10 | 01.04.2008 |
| 19. | Rahul Mangal HUF            | Mahesh Kumar Dangayacha HUF           | 10 | 01.04.2008 |
| 20. | Rahul Mangal HUF            | Pranav Dangayach                      | 10 | 01.04.2008 |
| 21. | Rahul Mangal HUF            | Rajkumar Koolwal                      | 10 | 01.04.2008 |
| 22. | Rahul Mangal HUF            | Ram Prasad Dangayacha                 | 10 | 01.04.2008 |
| 23. | Rahul Mangal HUF            | Ram Prasad Dangayacha HUF             | 10 | 01.04.2008 |
| 24. | Rahul Mangal HUF            | Kanheya Lal Kalyan Mal                | 10 | 01.04.2008 |
| 25. | Rahul Mangal HUF            | **Rajesh Agarwal c/o R.R.Industries   | 10 | 01.04.2008 |
| 26. | Rahul Mangal HUF            | K.B. C/o K.B. Minerals                | 10 | 15.04.2008 |
| 27. | Mahesh Kumar Dangayacha HUF | Vishnu Batwada                        | 10 | 23.04.2008 |
| 28. | Rahul Mangal HUF            | Goverdhan & Sons HUF                  | 10 | 30.04.2008 |
| 29. | Rahul Mangal HUF            | Ankit Agarwal                         | 10 | 06.05.2008 |
| 30. | Rahul Mangal HUF            | Saurganj HUF C/o Saurganj Enterprises | 10 | 06.05.2008 |



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|     |                                 |                                     |    |            |
|-----|---------------------------------|-------------------------------------|----|------------|
| 31. | Rahul Mangal HUF                | Rameshwar Dayal Agarwal             | 10 | 10.05.2008 |
| 32. | Anil Kumar Vijay                | Rahul Mangal HUF                    | 10 | 31.05.2008 |
| 33. | Mahadev Suraj Mal Agarwal       | Rahul Mangal HUF                    | 10 | 31.05.2008 |
| 34. | Manoj Agarwal                   | Rahul Mangal HUF                    | 10 | 31.05.2008 |
| 35. | B. L. Agarwal                   | Rahul Mangal HUF                    | 10 | 29.07.2008 |
| 36. | R.P. Dangayacha HUF             | Rahul Mangal HUF                    | 10 | 29.08.2008 |
| 37. | Ramesh Chand Jain HUF           | Rahul Mangal HUF                    | 10 | 27.09.2008 |
| 38. | Tripti Surana                   | Rahul Mangal HUF                    | 10 | 27.09.2008 |
| 39. | Rajkumar Koolwal                | Rahul Mangal HUF                    | 10 | 01.10.2008 |
| 40. | Pranav Dangayach                | Rahul Mangal HUF                    | 10 | 01.10.2008 |
| 41. | Kanheya Lal Kalyan Mal          | Bharat, Om, Gyanji, C/o KK Exports  | 10 | 25.11.2008 |
| 42. | Suresh Chand Rastogi & Sons HUF | Ravi Batwada C/o R.M. International | 10 | 05.12.2008 |
| 43. | Bharat koolwal                  | Banwari Lal Gadia                   | 10 | 27.01.2009 |
| 44. | Rahul Mangal HUF                | Phool Chand Saravagi                | 10 | 27.01.2009 |
| 45. | Ram Prasad Dangayacha           | Rahul Mangal HUF                    | 10 | 02.03.2009 |
| 46. | Rahul Mangal HUF                | Madhu LOiwal                        | 10 | 23.04.2009 |
| 47. | Laxmi Narayan Goyal HUF         | Rajindra Puri                       | 10 | 24.04.2009 |
| 48. | Rahul Mangal HUF                | Gopal Lal Moondra                   | 10 | 27.04.2009 |
| 49. | Rahul Mangal HUF                | Gopal Lal Moondra HUF               | 10 | 27.04.2009 |
| 50. | Rahul Mangal HUF                | Vandana Jain                        | 10 | 27.04.2009 |
| 51. | Rahul Mangal HUF                | Nirmala Goyal                       | 10 | 08.05.2009 |
| 52. | Rahul Mangal HUF                | Nirmala Jaipuria                    | 10 | 11.05.2009 |
| 53. | Rahul Mangal HUF                | Ashok Kumar Jain & Sons HUF         | 10 | 22.05.2009 |
| 54. | Rahul Mangal HUF                | Ramavtar Khandelwal                 | 10 | 22.05.2009 |
| 55. | Rahul Mangal HUF                | Anil Mangal HUF                     | 10 | 26.05.2009 |





## RAHUL S & ASSOCIATES

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|     |                         |                           |    |            |
|-----|-------------------------|---------------------------|----|------------|
| 56. | Banwari Lal Gadia       | Santosh Bhansali          | 10 | 10.06.2009 |
| 57. | Rahul Mangal HUF        | Satish Chand Gupta        | 10 | 11.06.2009 |
| 58. | Rahul Mangal HUF        | Ronak Exports Co.         | 10 | 11.06.2009 |
| 59. | Rahul Mangal HUF        | R.K. Exports              | 10 | 13.06.2009 |
| 60. | Rahul Mangal HUF        | Abhinav Agarwal           | 10 | 29.06.2009 |
| 61. | Rahul Mangal HUF        | Kishore Kumar Agarwal HUF | 10 | 25.07.2009 |
| 62. | Rahul Mangal HUF        | Sanjay Sharma             | 10 | 30.07.2009 |
| 63. | Rahul Mangal HUF        | Sharvan Kumar Sethi       | 10 | 30.07.2009 |
| 64. | K.B. C/o K.B. Minerals  | Rahul Mangal HUF          | 10 | 29.08.2009 |
| 65. | Vishnu Batwada          | Rahul Mangal HUF          | 10 | 29.08.2009 |
| 66. | Goverdhan & Sons HUF    | Rahul Mangal HUF          | 10 | 29.08.2009 |
| 67. | RameshVar Dayal Agarwal | Rahul Mangal HUF          | 10 | 29.08.2009 |
| 68. | Rajeev Bangur HUF       | Rahul Mangal HUF          | 10 | 27.09.2009 |
| 69. | Ankit Agarwal           | Rahul Mangal HUF          | 10 | 01.10.2009 |
| 70. | Rahul Mangal HUF        | Tirupati Enterprises      | 10 | 07.10.2009 |
| 71. | Rahul Mangal HUF        | Sonal Khandelwal          | 10 | 08.10.2009 |
| 72. | Rahul Mangal HUF        | Eminent Gems Co.          | 10 | 08.10.2009 |
| 73. | Rahul Mangal HUF        | Mahima Overseas           | 10 | 21.10.2009 |
| 74. | Rahul Mangal HUF        | Naveen Kumar Dugar        | 10 | 23.10.2009 |
| 75. | Rahul Mangal HUF        | Sunita Jain (15G)         | 10 | 29.10.2009 |
| 76. | Rahul Mangal HUF        | Subhash Ch Goyal HUF      | 10 | 12.11.2009 |
| 77. | Tirupati Enterprises    | Rahul Mangal HUF          | 10 | 05.12.2009 |
| 78. | Satish Chand Gupta      | Rahul Mangal HUF          | 10 | 28.12.2009 |
| 79. | Sunita Jain (15G)       | Rahul Mangal HUF          | 10 | 25.02.2010 |
| 80. | Ramavtar Khandelwal     | Rahul Mangal HUF          | 10 | 26.02.2010 |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
 3F-34, Trinita Mall, Swej Farm  
 New Sanganer Road  
 Jaipur-302019  
 Mob: 9829458951  
 Tel: 0141-4921049

|      |                                     |                         |    |            |
|------|-------------------------------------|-------------------------|----|------------|
| 81.  | Nirmala Goyal                       | Rahul Mangal HUF        | 10 | 27.02.2010 |
| 82.  | Rajindra Puri                       | Rahul Mangal HUF        | 10 | 16.03.2010 |
| 83.  | Madhu Loiwal                        | Rahul Mangal HUF        | 10 | 16.03.2010 |
| 84.  | Rahul Mangal HUF                    | Krishna Devi Katta      | 10 | 20.03.2010 |
| 85.  | Bharat, Om, Gyan Ji C/O K.K Exports | Rahul Mangal HUF        | 10 | 23.03.2010 |
| 86.  | R.K. Exports                        | Rahul Mangal HUF        | 10 | 26.03.2010 |
| 87.  | Mahima Overseas                     | Rahul Mangal HUF        | 10 | 30.03.2010 |
| 88.  | Ronak Exports Co.                   | Rahul Mangal HUF        | 10 | 02.04.2010 |
| 89.  | Sonal Khandelwal                    | Rahul Mangal HUF        | 10 | 02.04.2010 |
| 90.  | Rahul Mangal HUF                    | Ram chandra Motilal Co. | 10 | 21.04.2010 |
| 91.  | Vijay Kumar Kotawala                | Rahul Mangal HUF        | 10 | 11.05.2010 |
| 92.  | Rahul Mangal HUF                    | Ansh                    | 10 | 26.05.2010 |
| 93.  | Subhash Ch. Goyal HUF               | Rahul Mangal HUF        | 10 | 31.05.2010 |
| 94.  | Ansh                                | Rahul Mangal HUF        | 10 | 10.09.2010 |
| 95.  | Ravi Batwada                        | Rahul Mangal HUF        | 10 | 16.09.2010 |
| 96.  | Naveen Kumar Dugar                  | Rahul Mangal HUF        | 10 | 28.09.2010 |
| 97.  | Santosh Bhansali                    | Rahul Mangal HUF        | 10 | 07.12.2010 |
| 98.  | Kishor Kumar Agarwal HUF            | Rahul Mangal HUF        | 10 | 08.01.2011 |
| 99.  | Ram chandra Motilal & Co.           | Rahul Mangal HUF        | 10 | 10.02.2011 |
| 100. | Rahul Mangal HUF                    | Babita Mangal           | 10 | 15.02.2011 |
| 101. | Rahul Mangal HUF                    | Sahil Mangal            | 10 | 15.02.2011 |
| 102. | Vandana Jain                        | Rahul Mangal HUF        | 10 | 23.03.2011 |
| 103. | Abhinav Agarwal                     | Rahul Mangal HUF        | 10 | 03.11.2011 |
| 104. | Gopal Lal Mundra                    | Rahul Mangal HUF        | 10 | 03.11.2011 |
| 105. | Gopal Lal Mundra HUF                | Rahul Mangal HUF        | 10 | 03.11.2011 |
| 106. | Nirmala Jaipuria                    | Rahul Mangal HUF        | 10 | 03.11.2011 |
| 107. | Phool Chand Saravagi                | Rahul Mangal HUF        | 10 | 28.01.2012 |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
 3F-34, Trinita Mall, Swej Farm  
 New Sanganer Road  
 Jaipur-302019  
 Mob: 9829458951  
 Tel: 0141-4921049

|      |   |   |    |            |
|------|---|---|----|------------|
| 108. | Eminent Gems Co.                        | Rahul Mangal HUF                        | 10 | 28.01.2012 |
| 109. | **Rakesh Goyal<br>C/o R R Industries    | Rahul Mangal HUF                        | 10 | 27.03.2012 |
| 110. | Rahul Mangal HUF                        | Sheela Tambi C/o Harishet Gems          | 10 | 04.05.2012 |
| 111. | Rahul Mangal HUF                        | Mahendra Tambi C/o R.G. Gems Impex      | 10 | 04.05.2012 |
| 112. | Babita Mangal                           | Rahul Mangal HUF                        | 10 | 10.07.2012 |
| 113. | Sahil Mangal                            | Rahul Mangal HUF                        | 10 | 10.07.2012 |
| 114. | Kamal Dutt Sharma                       | Rahul Mangal HUF                        | 10 | 24.09.2012 |
| 115. | Saurganj Enterprises                    | Rahul Mangal HUF                        | 10 | 24.09.2012 |
| 116. | Krishna Devi Katta                      | Rahul Mangal HUF                        | 10 | 20.10.2012 |
| 117. | Rahul Mangal HUF                        | Kulbhushan Agarwal C/O Divya Electrical | 10 | 14.12.2012 |
| 118. | Kulbhushan Agarwal C/O Divya Electrical | Rahul Mangal HUF                        | 10 | 15.01.2013 |
| 119. | Rahul Mangal HUF                        | Kamlesh Saraf                           | 10 | 18.02.2013 |
| 120. | Sheela Tambi                            | Rahul Mangal HUF                        | 10 | 23.03.2013 |
| 121. | Madhu Jain                              | Rahul Mangal HUF                        | 10 | 31.05.2013 |
| 122. | Rahul Mangal HUF                        | Rajeev Lohiwal                          | 10 | 13.06.2013 |
| 123. | Rahul Mangal HUF                        | Kishan Lohiwal HUF                      | 10 | 13.06.2013 |
| 124. | Kamlesh Saraf                           | Rahul Mangal HUF                        | 10 | 15.07.2013 |
| 125. | Ashok Kumar Jain & sons HUF             | Rahul Mangal HUF                        | 10 | 25.11.2013 |
| 126. | Sumedha Durlabji                        | Rahul Mangal HUF                        | 10 | 26.09.2014 |
| 127. | Anil Mangal HUF                         | Rahul Mangal HUF                        | 10 | 20.06.2015 |
| 128. | Anshu Surana                            | Rahul Mangal HUF                        | 10 | 20.06.2015 |
| 129. | Monisha Bafna                           | Rahul Mangal HUF                        | 10 | 20.06.2015 |
| 130. | Rajeev Lohiwal                          | Rahul Mangal HUF                        | 10 | 20.06.2015 |
| 131. | Sameer Somani                           | Rahul Mangal HUF                        | 10 | 01.10.2015 |
| 132. | Sanjay Somani                           | Rahul Mangal HUF                        | 10 | 01.10.2015 |
| 133. | Surana Udyog                            | Rahul Mangal HUF                        | 10 | 01.10.2015 |
| 134. | Sanjay Sharma                           | Rahul Mangal HUF                        | 10 | 01.10.2015 |



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3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

|      |                     |                  |    |            |
|------|---------------------|------------------|----|------------|
| 135. | Sharvan Kumar Sethi | Rahul Mangal HUF | 10 | 01.10.2015 |
| 136. | Mahendra Tambi      | Rahul Mangal HUF | 10 | 01.10.2015 |
| 137. | Kishan Lohiwal HUF  | Rahul Mangal HUF | 10 | 01.10.2015 |

### Notes:

(I) As Per Share Transfer Details In Annual Return (Form 20B) Filed With ROC For Financial Year Ending On 31<sup>st</sup> March 2009, 10 Equity Shares Were Transferred From Rahul Mangal HUF To Rajesh Agarwal C/O R R Industries Dated April 01, 2008. However In The Annual Return (Form 20B) Filed With ROC For Financial Year Ending On 31<sup>st</sup> March 2012, 10 Equity Shares Were Transferred From Rakesh Goyal C/O R R Industries Instead Of Rajesh Agarwal To Rahul Mangal HUF Dated March 27, 2012.

(II) Share Transfer Of 10 Equity Shares Dated June 11, 2009 I.E. From Rahul Mangal HUF To Ronak Export Co. And Share Transfer Of 10 Equity Shares Dated June 13, 2009 I.E. From Rahul Mangal HUF To R.K. Exports Were Needed To Be Reported In Annual Return For Financial Year Ending On 31<sup>st</sup> March 2009 But The Same Were Reported In Next Annual Return I.E For Financial Year Ending On 31<sup>st</sup> March 2010.

### 6. AUTHORISED CAPITAL HAS BEEN ALTERED AS FOLLOWS:

| Sr. No. | Increasing of Authorised Capital (In Rs.) |              | Form Filed  | Date of Passing the Resolution        |
|---------|---|--------------|---|---------------------------------------|
|         | From                                      | To           |   |                                       |
| 1.      | 0   | 6,50,00,000  | Incorporation   | Date on Incorporation: April 01, 2008 |
| 2.      | 6,50,00,000                               | 175,000,000  | Form 5  | February 02, 2011                     |
| 3.      | 17,50,00,000                              | 18,00,00,000 | Authorised Capital of Rs 50,00,000 of <b>Dyanamic Powertech Private Limited (Transferee Company)</b> added to <b>Mangal Electrical Industries Limited (Transferor Company)</b> earlier known as Mangal Electrical Industries Private Limited, Pursuant to <b>NCLT Jaipur's Merger Order: CP(CAA) No. 04/230-232/ JPR/2024, Pronounced on April 05, 2024</b> |                                       |
| 4.      | 18,00,00,000                              | 20,50,00,000 | Form SH-7   | April 25, 2024                        |
| 5.      | 20,50,00,000                              | 30,00,00,000 | Form SH-7   | September 06, 2024                    |





## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

### **7. PAID-UP CAPITAL HAS BEEN ALTERED AS FOLLOWS:**

| Sr. No. | Increasing of Paid-Up Capital (In Rs.) |              | No. of Eq. Share Capital Increased (In Rs.) | Form Filed  | Date of Passing the Resolution |
|---------|--|--------------|---|---|--------------------------------|
|         | From                                   | To           |   |   |                                |
| 1.      | 0                                      | 6,50,00,000  | 6,50,00,000                                 | Incorporation   | NA                             |
| 2.      | 6,50,00,000                            | 14,50,00,000 | 8,00,00,000                                 | Form 2  | 10-03-2011                     |
| 3.      | 14,50,00,000                           | 20,50,00,000 | 2,05,00,000                                 | PAS-3 Pursuant to NCLT Jaipur's Merger Order: CP(CAA) No. 04/230-232/JPR/2024, Pronounced on April 05, 2024 | 10-05-2024                     |

### **8. MEMORANDUM OF ASSOCIATION (MOA) HAS BEEN ALTERED AS FOLLOWS:**

| Sr. No. | Particulars of Change   | Form Filed     | Date of Passing the Resolution  |
|---------|---|----------------|---|
| 1.      | Incorporation   | Incorporation  | NA  |
| 2.      | Increase in Authorized Share Capital                                | Form 5         | 07-02-2011  |
| 3.      | Alteration in Object Clause   | MGT-14         | 10-11-2014  |
| 4.      | Increase in Authorized Share Capital after 17.50 crore              | -              | Pursuant to NCLT Jaipur's Merger Order: CP(CAA) No. 04/230-232/JPR/2024, Pronounced on April 05, 2024 |
| 5.      | Adoption of new set of MOA  | MGT-14         | 25-04-2024  |
| 6.      | Increase in Authorized Share Capital                                | SH-7           | 25-04-2024  |
| 7.      | New set of MOA upon Conversion of Private Limited to Public Limited | MGT-14, INC-27 | 16-05-2024  |
| 8.      | Increase in Authorized Share Capital                                | SH-7           | 06-09-2024  |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

### 9. ARTICLE OF ASSOCIATION (AOA) HAS BEEN ALTERED AS FOLLOWS:

| Sr. No. | Particulars of Change   | Form Filed     | Date of Passing the Resolution |
|---------|---|----------------|--------------------------------|
| 1.      | Incorporation   | Incorporation  | NA                             |
| 2.      | Adoption of new set of AOA  | MGT-14         | 25-04-2024                     |
| 3.      | New set of AOA upon Conversion of Private Limited to Public Limited | MGT-14, INC-27 | 16-05-2024                     |

### 10. PARTICULARS OF REGISTERED OFFICE CHANGES:

| SR. NO. | REGISTERED OFFICE ADDRESS PRIOR TO CHANGE                      | REGISTERED OFFICE ADDRESS POST CHANGE  | DATE OF MEETING IN WHICH RESOLUTION PASSED | EFFECTIVE DATE   | NATURE OF CHANGE  |
|---------|--|--|--|------------------|---|
| 1.      | C-61 (A), ROAD NO. 1-C V. K. I. AREA, JAIPUR, RAJASTHAN 302013 | C-61, C-61 (A&B), ROAD NO. 1-C, V.K.I. AREA, JAIPUR, RAJASTHAN, IN-302013, VISHWAKARMA INDUSTRIAL AREA, JAIPUR, RAJASTHAN, INDIA, 302013 | OCTOBER 04, 2024                           | OCTOBER 04, 2024 | CHANGE WITHIN THE LOCAL LIMITS OF CITY, TOWN OR VILLAGE |

#### NOTE:

- The Report is as per the Master Data and Documents / Forms available as on date of Inspection.
- The report is **not based on any personal judgments or opinion** of any individual or professional.
- The forms that are not available in MCA online inspection are mentioned below:

| Sr. No. | Particulars   | Date of event and document/form indicating such event | Relevant form/document not available |
|---------|---|---|--------------------------------------|
| 1.      | Auditor Appointment   | Financial year 2009-10                                | FORM 23B                             |
| 2.      | Creation of Charge  | 07/04/2015  | CHG-1                                |
| 3.      | Appointment of Mr. Kartik Vijayvargiya as Company Secretary | 06/06/2016  | DIR-12                               |



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*Company Secretaries*  
 3F-34, Trinita Mall, Swej Farm  
 New Sanganer Road  
 Jaipur-302019  
 Mob: 9829458951  
 Tel: 0141-4921049

| Sr. No. | Particulars   | Date of event and document/form indicating such event               | Relevant form/document not available |
|---------|---|---|--------------------------------------|
| 4.      | Cessation of Mr. Om Pal Sharma as Director  | 27/07/2017  | DIR-12                               |
| 5.      | Appointment of Mr. Sumer Singh Punia as Director  | 25/03/2019  | *DIR-12                              |
| 6.      | Appointment of Mr. Om Pal Sharma as Director  | 02/09/2019  | *DIR-12                              |
| 7.      | Cessation of of Mr. Kartik Vijayvargiya as Company Secretary  | 14/07/2020  | DIR-12                               |
| 8.      | Appointment of Ms. Vinita Singh as Company Secretary  | 12/01/2021  | DIR-12                               |
| 9.      | Cessation of Ms. Vinita Singh as Company Secretary  | 17/03/2021  | DIR-12                               |
| 10.     | Appointment of Ms. Sweety Agarwal as Company Secretary  | 20/07/2021  | DIR-12                               |
| 11.     | Creation of Charge  | 04/06/2022  | CHG-1                                |
| 12.     | Appointment of Mr. Aniketa Mangal as Director   | 01/09/2022  | *DIR-12                              |
| 13.     | Cessation of Ms. Sweety Agarwal as Company Secretary  | 01/01/2024  | *DIR-12                              |
| 14.     | Appointment of Ms. Shivi Kapoor as CS   | 11/06/2024  | *DIR-12                              |
| 15.     | Appointment of Mr. Pawan Mendiratta as CFO  | 05/09/2024  | *DIR-12                              |
| 16.     | Change in designation of Mr. Rahul Mangal From Director to Chairman & Managing Director   | 06/09/2024  | *DIR-12                              |
| 17.     | Appointment of Mr. Sandeep Purohit, Mr. Apaar Kasliwal, Mr. Manoj Maheshwari, Ms. Tanvi Surana and Mr. Ram Karan Aameria as Independent Directors | 25/09/2024  | *DIR-12                              |
| 18.     | Appointment of Cost Auditor   | Since date of applicability i.e FY 2015-16 till date of this report | CRA-2                                |
| 19.     | Submission of Cost Audit Report   | Since date of applicability i.e FY 2015-16 till date of this report | CRA-4                                |

**\*Note: Forms are not found on MCA portal during online search however the same have been provided by the company.**

**RAHUL S & ASSOCIATES**

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3F-34, Trinita Mall, Swej Farm  
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Jaipur-302019  
Mob: 9829458951  
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**11. CHARGES REGISTERED, MODIFIED & SATISFIED:**

The details of charge as mentioned in **Annexure E** is obtained from the Forms available on MCA Portal search & MCA Charge Index

**ANNEXURE E**

CHARGE DETAILS (REGISTERED, MODIFIED & SATISFIED)  
{AS PER MCA PORTAL CHARGE INDEX}

**1. CHARGE (100957187) CREATED ON:  
11/07/2024**

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100957187  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. ARRANGEMENT LETTER<br>2. BOARD RESOLUTION<br>3. HYPOTHECATION AGREEMENT   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 72,80,00,000/-   |
| <b>DATE OF SATISFACTION</b>  | -  |
| <b>RATE OF INTEREST</b>  | 9.25%  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | CC, SLC, LC, BG  |
| <b>MARGIN</b>  | RAW MATERIAL 25% SEMI FINISHED GOODS 25% FINISHED GOODS 25% DOMESTIC RECEIVABLES 25% EXPORT PACKING CREDIT 10% LETTER OF CREDIT 10% BANK GUARANTEE 10%   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | AS PER AGREEMENT   |
| <b>PARTICULARS OF THE PROPERTY OR ASSET CHARGED</b>                          | FUND BASED: PRIMARY SECURITY HYPOTHECATION AND FIRST PARI- PASSU CHARGE OVER THE COMPANY'S ALL THE PRESENT AND FUTURE STOCKS BOOK-DEBTS, SALES RECEIVABLES AS ALSO CHEQUE DRAFTS, BILLS- CLEAN OR DOCUMENTARY- WHETHER ACCEPTED OR OTHERWISE. (WITH HDFC BANK). HYPOTHECATION AND SECOND PARI PASSU CHARGE OVER THE COMPANY'S ALL THE PRESENT AND FUTURE STOCKS BOOK-DEBTS, SALES RECEIVABLES AS ALSO CHEQUE DRAFTS, |



## RAHUL S & ASSOCIATES

*Company Secretaries*  
 3F-34, Trinita Mall, Swej Farm  
 New Sanganer Road  
 Jaipur-302019  
 Mob: 9829458951  
 Tel: 0141-4921049

|   |   |
|---|---|
|   | BILLS- CLEAN OF DOCUMENTARY WHETHER ACCEPTED OR OTHERWISE (WITH SIDBI).<br><br>NON-FUND BASED: PRIMARY HYPOTHECATION AND FIRST PARI- PASSU CHARGE OVER THE COMPANY'S ALL THE PRESENT AND FUTURE STOCKS BOOK-DEBTS, SALES RECEIVABLES AS ALSO CHEQUE DRAFTS, BILLS- CLEAN OR DOCUMENTARY- WHETHER ACCEPTED COLLATERAL SECURITY AS MENTIONED IN AGREEMENT |
| <b>NAMES, ADDRESS, AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | STATE BANK OF INDIA.<br>SME BRANCH, VKI AREA ROAD NO. 5 AMBER<br>JAIPUR RJ 302013 IN  |

### 2. CHARGE (100789513) CREATED ON: 16/09/2023

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100789513   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. LOAN AGREEMENT<br>2. SANCTION LETTER<br>3. REPAYMENT SCHEDULE<br>4. BOARD RESOLUTION   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 21,89,000/-   |
| <b>RATE OF INTEREST</b>  | 9.20%   |
| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENTS   |
| <b>NATURE OF FACILITY</b>  | VEHICLE LOAN- FORCE TRAVELLER   |
| <b>MARGIN</b>  | AS PER BANK NORMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AS FIRST EXCLUSIVE CHARGE TO THE EXTENT OF RS. 2189000/- TO SECURE VEHICLE LOAN FORCE, TRAVELLER GRANTED TO THE COMPANY BY THE BANK.             |
| <b>PARTICULARS OF THE PROPERTY OR ASSET CHARGED</b>                          | HYPOTHECATION OF FORCE TRAVELLER 17+D, MODEL NO. 2023 HAVING ENGINE NO. D73000628 AND CHASIS NO. MCIESDHORP000396 TO SECURE RS. 2189000/- GRANTED TO THE COMPANY BY THE BANK. |
| <b>NAMES, ADDRESS, AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>        | ICICI BANK LIMITED<br>ICICI BANK TOWER, NEAR CHAKLI CIRCLE, OLD PADRA ROAD VADODARA 390007  |





## RAHUL S & ASSOCIATES

*Company Secretaries*  
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New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

### 3. CHARGE (100796907) CREATED ON: 08/09/2023

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100796907  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING /MODIFYING THE CHARGE</b>          | 1. CAR LOAN AGREEMENT<br>2. SANCTION LETTER<br>3. REPAYMENT SCHEDULE<br>4. BOARD RESOLUTION  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 9,07,552/-   |
| <b>RATE OF INTEREST</b>  | 9.05%  |
| <b>TERMS OF REPAYMENT</b>  | TOTAL INSTALLMENTS 36 MONTHS   |
| <b>NATURE OF FACILITY</b>  | VEHICLE LOAN   |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AS FIRST EXCLUSIVE CHARGE TO THE EXTENT OF RS 907552 TO SECURE VEHICLE LOAN GRANTED TO THE COMPANY BY THE BANK.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | FIRST EXCLUSIVE CHARGE BY WAY OF HYPOTHECATION OF MARUTI SUZUKI, BREEZA VXi HAVING ENGINE NO. K15CN9289667 AND CHASSIS NO. - MA3RYHK1SPG275369 FOR SECURING VEHICLE LOAN OF RS. 907552 GRANTED TO THE COMPANY BY THE BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | ICICI BANK LIMITED<br>ICICI BANK TOWER, NEAR CHAKLI CIRCLE,<br>OLD PADRA ROAD VADODARA 390007  |

### 4. CHARGE (100778848) CREATED ON: 08/09/2023

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100778848   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING /MODIFYING THE CHARGE</b>          | AGREEMENT FOR AUTO LOAN.<br>(PROPOSAL NO144747908<br>RS.4985683/- |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 49,85,683/-   |



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*Company Secretaries*  
3F-34, Trinita Mall, Swej Farm  
New Sanganer Road  
Jaipur-302019  
Mob: 9829458951  
Tel: 0141-4921049

|   |  |
|---|--|
| <b>RATE OF INTEREST</b>   | 8.80%  |
| <b>TERMS OF REPAYMENT</b>   | THE LOAN IS REPAYABLE IN 48 EMI OF RS.123596/- STARTING FROM 07/10/2023 AND ENDING ON .07/09/2027  |
| <b>NATURE OF FACILITY</b>   | -  |
| <b>MARGIN</b>   | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                             | THE COMPANY HYPOTHECATES TO AND CHARGES IN FAVOUR OF THE BANK BY WAY OF FIRST AND EXCLUSIVE CHARGE OF THE VEHICLE/ EQUIPMENT DESCRIBED IN ITEM NO.13 BELOW AS SECURITY FOR THE REPAYMENT/PAYMENT BY THE COMPANY OF THE LOAN GRANTED TO THE COMPANY BY THE BANK TOGETHER WITH ALL FEES, INTEREST, COSTS AND EXPENSES INCURRED BY THE BANK AND ALL OTHER MONIES PAYABLE OR TO BECOME PAYABLE UNDER THE AFORESAID AGREEMENT BY THE COMPANY TO THE BANK. |
| <b>PARTICULARS OF THE PROPERTY OR ASSET CHARGED</b>                   | HYPOTHECATION OF 1 NOS. AUTO VEHICLE NAMELY: BMW X1  |
| <b>NAMES, ADDRESS, AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI 400013  |

### 5. CHARGE (100774257) CREATED ON: 29/08/2023

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100774257   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | AGREEMENT FOR AUTO LOAN.<br>(PROPOSAL NO.144615718)   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 29,92,929/-   |
| <b>RATE OF INTEREST</b>  | 8.80%   |
| <b>TERMS OF REPAYMENT</b>  | THE LOAN IS REPAYABLE IN 39 EMI OF RS.88517/- STARTING FROM 05/10/2023 AND ENDING ON 05/12/2026 |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE  |
| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY HYPOTHECATES TO AND CHARGES IN FAVOUR OF THE BANK BY WAY                            |



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|  | OF FIRST AND EXCLUSIVE CHARGE OF THE VEHICLE/ EQUIPMENT DESCRIBED IN ITEM NO.13 BELOW AS SECURITY FOR THE REPAYMENT/PAYMENT BY THE COMPANY OF THE LOAN GRANTED TO THE COMPANY BY THE BANK TOGETHER WITH ALL FEES, INTEREST, COSTS AND EXPENSES INCURRED BY THE BANK AND ALL OTHER MONIES PAYABLE OR TO BECOME PAYABLE UNDER THE AFORESAID AGREEMENT BY THE COMPANY TO THE BANK. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | HYPOTHECATION OF 1 NOS. AUTO VEHICLE NAMELY: - TOYOTA INNOVA HYCROSS  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARGLOWER PAREL W MUMBAI 400013  |

**6. CHARGE (100758127) CREATED ON:**  
**14/07/2023**

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100758127  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | DEED OF HYPOTHECATION FOR CREATION OF CHARGE IN FAVOR OF YES BANK LIMITED.                         |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 43,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | 9.50%  |
| <b>TERMS OF REPAYMENT</b>  | AS PER FACILITY LETTER   |
| <b>NATURE OF FACILITY</b>  | AS PER FACILITY LETTER   |
| <b>MARGIN</b>  | AS PER FACILITY LETTER   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | FIRST PARI PASSU CHARGE ON ENTIRE PRESENT AND FUTURE CURRENT ASSETS OF THE COMPANY WITH HDFC BANK. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | FIRST PARI PASSU CHARGE ON ENTIRE PRESENT AND FUTURE CURRENT ASSETS OF THE COMPANY WITH HDFC BANK  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | YES BANK LIMITED<br>YES BANK HOUSE, OFF WESTERN EXPRESS HIGHWAY, SANTACRUZ EAST MUMBAI 400055      |

**RAHUL S & ASSOCIATES**

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Tel: 0141-4921049

**6.1 FIRST MODIFICATION OF CHARGE (100758127) ON:  
03/10/2023**

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100758127  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY WAY DELIVERY OF TITLE DEEDS IN FAVOR OF YES BANK LTD                               |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 43,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | 9.25%  |
| <b>TERMS OF REPAYMENT</b>  | AS PER FACILITY LETTER   |
| <b>NATURE OF FACILITY</b>  | AS PER FACILITY LETTER   |
| <b>MARGIN</b>  | AS PER FACILITY LETTER   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | FIRST PARI PASSU CHARGE ON IMMOVABLE PROPERTY WITH SIDBI BANK AND HDFC IN FAVOUR OF YES BANK LTD.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | FIRST PARI PASSU CHARGE ON IMMOVABLE PROPERTY WITH SIDBI BANK AND HDFC BANK IN FAVOR OF YES BANK LIMITED LOCATED AS MENTIONED IN ANNEXURE III OF MOE |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | YES BANK LIMITED<br>YES BANK HOUSE, OFF WESTERN EXPRESS HIGHWAY, SANTACRUZ EAST MUMBAI 400055  |
| <b>TERMS OF MODIFICATION</b>   | EXISTING FACILITIES STAND REMAIN SAME, HOWEVER, IN ADDITION TO EXISTING FACILITIES, ADDITION SECURITY HAS BEEN PROVIDED IN FAVOR OF YES BANK LTD     |

**6.2 SECOND MODIFICATION OF CHARGE (100758127) ON:  
09/10/2023**

|  |                |
|--|----------------|
| <b>CHARGE ID</b>   | 100758127      |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | ENTRY NO. 168  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 43,50,00,000/- |



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|  |   |
|--|---|
| <b>RATE OF INTEREST</b>  | 9.25%   |
| <b>TERMS OF REPAYMENT</b>  | AS PER FACILITY LETTER  |
| <b>NATURE OF FACILITY</b>  | AS PER FACILITY LETTER  |
| <b>MARGIN</b>  | AS PER FACILITY LETTER  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | FIRST PARI PASSU CHARGE ON IMMOVABLE PROPERTY WITH SIDBI BANK AND HDFC IN FAVOUR OF YES BANK LTD.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | FIRST PARI PASSU CHARGE ON IMMOVABLE PROPERTY WITH SIDBI BANK AND HDFC BANK IN FAVOR OF YES BANK LIMITED LOCATED AS MENTIONED IN SECOND SCHEDULE OF INSTRUMENT. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | YES BANK LIMITED<br>YES BANK HOUSE, OFF WESTERN EXPRESS HIGHWAY, SANTACRUZ EAST MUMBAI 400055   |
| <b>TERMS OF MODIFICATION</b>   | EXISTING FACILITIES STAND REMAIN SAME, HOWEVER, IN ADDITION TO EXISTING FACILITIES, ADDITION SECURITY HAS BEEN PROVIDED IN FAVOR OF YES BANK LTD                |

### 6.3 **THIRD MODIFICATION OF CHARGE (100758127) ON:** **30/11/2023**

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100758127   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | SUPPLEMENTAL DEED OF HYPOTHECATION IN FAVOR OF YES BANK LIMITED.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 43,50,00,000/-  |
| <b>RATE OF INTEREST</b>  | 9.50%   |
| <b>TERMS OF REPAYMENT</b>  | AS PER FACILITY LETTER  |
| <b>NATURE OF FACILITY</b>  | AS PER FACILITY LETTER  |
| <b>MARGIN</b>  | AS PER FACILITY LETTER  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | 1- PARI PASSU CHARGE ON CURRENT ASSETS OF THE COMPANY HDFC BANK<br>2- CHARGE ON HARD COLLATERAL AND CURRENT ASSETS & MFA SECURITY FOR WCTL<br>3- CHARGE ON ALL PLANT AND MACHINERY OF THE BORROWER & ON 270 KW ROOF TOP SOLAR PLANT. YES BANK LIMITED |





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|  |  |
|--|--|
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | 1- PARI PASSU CHARGE ON CURRENT ASSETS OF THE COMPANY HDFC BANK<br>2- CHARGE ON HARD COLLATERAL AND CURRENT ASSETS & MFA SECURITY FOR WCTL 3- CHARGE ON ALL PLANT AND MACHINERY OF THE BORROWER & ON 270 KW ROOF TOP SOLAR PLANT. YES BANK LIMITED |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | YES BANK LIMITED<br>YES BANK HOUSE, OFF WESTERN EXPRESS HIGHWAY, SANTACRUZ EAST MUMBAI 400055  |
| <b>TERMS OF MODIFICATION</b>   | EXISTING FACILITIES STAND REMAINING SAME.  |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 09/10/2024   |

### 7. CHARGE (100686651) CREATED ON: 16/03/2023

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100686651   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. AGREEMENT FOR TERM LOAN LIMIT CUM HYPOTHECATION<br>2. DECLARATION AND UNDERTAKING<br>3. LETTER OF INTENT<br>4. BOARD RESOLUTION. |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 3,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 8.30%   |
| <b>TERMS OF REPAYMENT</b>  | 57 MONTHLY INSTALLMENTS AFTER A MORATORIUM PERIOD OF 3 MONTHS FROM THE FIRST DISBURSEMENT OF THE LOAN                               |
| <b>NATURE OF FACILITY</b>  | TERM LOAN   |
| <b>MARGIN</b>  | AS PER BANK NORMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATE TO THE EXTENT OF RS. 300 LAKHS GRANTED TO THE COMPANY BY THE BANK.                         |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. HYPOTHECATION BY WAY OF ALL MOVABLE, P/M, MACHINERY SPARES, TOOLS AND ACCESSORIES, OFFICE EQUIPMENT, COMPUTER EQUIPMENT,         |



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|--|---|
|  | <p>FURNITURE AND FIXTURE BOTH PRESENT AND FUTURE.</p> <p>2. HYPOTHECATION BY WAY OF ALL MOVABLE PROPERTIES OF THE BORROWER PERTAINING TO THE PROJECT TO THE BORROWER SITUATED AT PLOT NO. E40 TO E46, E46A SHREE KHATUSHYAM JI INDUSTRIAL AREA, REENGUS, SIKAR RAJASTHAN AND PLOT NO.C-61A, ROAD NO 1-C VKIA INCLUDING BUT NOT LIMITING TO ITS MOVABLE ASSETS MENTIONED ABOVE.</p> <p>3. ALL THE CURRENT ASSETS OF THE BORROWER INCLUDING STOCK, RAW MATERIAL, STOCK IN PROCESS, FINISHED GOODS, SEMI-FINISHED GOODS, CONSUMABLE STORES AND BOOK DEBTS AND ALL OTHER RECEIVABLES ETC. BOTH PRESENT AND FUTURE TO SECURE RS.300 LAKHS GRANTED TO THE COMPANY BY THE BANK</p> <p>4. HYPOTHECATION OF ALL IMMOVABLE PROPERTIES MENTIONED IN THE ATTACHED LOI IN THE FORM</p> <p>5. ALL REST TERMS AND CONDITIONS OF PARI PASSU BETWEEN HDFC, FEDERAL AND SIDBI REMAIN UNCHANGED.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR-302039</p>   |

**7.1**

**FIRST MODIFICATION OF CHARGE (100686651) ON:**

**09/10/2023**

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100686651   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | <p>1. SIDBI MEMORANDUM OF ENTRY -168</p> <p>2. SIDBI LETTER CEDING PARI PASSU</p> <p>3. YES BANK LETTER CEDING PARI PASSU</p> <p>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED BY HDFC BANK.</p> <p>5. BOARD RESOLUTION</p> |



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|  |   |
|--|---|
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 3,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 8.30%   |
| <b>TERMS OF REPAYMENT</b>  | 57 MONTHLY INSTALMENTS AFTER A MORATORIUM PERIOD OF 3 MONTHS FROM THE FIRST DISBURSEMENT OF THE LOAN.   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN   |
| <b>MARGIN</b>  | AS PER BANK NORMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK YES BANK AND SIDBI AS MENTIONED BELOW UNDER POINT 17   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | <p>CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-</p> <p>I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC, YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -</p> <p>A) C-61A, ROAD NO.IC, VKIA, JAIPUR IN COMPANY'S NAME</p> <p>B) C-61 B ROAD NO.IC, VKIA, JAIPUR IN COMPANY'S NAME</p> <p>C)PT NO.C-72, ROAD NO, 1D, VKIA, JAIPUR IN NAME OF RAHUL MANGAL</p> <p>D) PT NO. E-54 VKIA, JPR. IN CO'S NAME</p> <p>E) PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA</p> <p>ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>F) PT NO. E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KW</p> |



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|--|--|
|  | ROOF TOP SOLAR PLANT INSTALLED AT JAIPUR.  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039   |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS. 6375 LAKHS ON FIRST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED AN FINANCIAL ASSISTANCE OF RS. 4350. |

### 8. CHARGE (100689030) CREATED ON: 06/03/2023

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100689030   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. AGREEMENT FOR WORKING CAPITAL FACILITY (ADHOC)<br>2. AGREEMENT OF GUARANTEE<br>3. UNDERTAKING CUM DECLARATION<br>4. SANCTION OF CREDIT FACILITIES<br>5. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 2,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | 12.30%  |
| <b>TERMS OF REPAYMENT</b>  | 3 MONTHS  |
| <b>NATURE OF FACILITY</b>  | ADHOC CASH CREDIT FACILITY  |
| <b>MARGIN</b>  | NIL   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATE TO THE EXTENT OF RS. 250 LACS TO SECURE ADHOC CASH CREDIT LIMIT GRANTED TO THE COMPANY BY THE BANK.                                |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | FIRST AND PARI PASSU CHARGE HYPOTHECATION ENTIRE PRESENT AND FUTURE CURRENT ASSETS OF THE COMPANY TO BE SHARED WITH HDFC BANK   |



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|--|--|
|  | AND HYPOTHECATION OF STOCK AND BOOK DEBTS TO SECURE WORKING CAPITAL CASH CREDIT ADHOC. - LIMIT OF RS.250 LAKHS GRANTED TO THE COMPANY BY THE BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | THE FEDERAL BANK LTD<br>PLOT NO 4, GOPALBARI CORNER HATHROI<br>FORT JAIPUR 302001  |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 11/08/2023   |

**9. CHARGE (100612793) CREATED ON:**  
**31/08/2022**

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100612793  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LOAN-CUM-HYPOTHECATION AGREEMENT_133558824   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 20,50,000/-  |
| <b>RATE OF INTEREST</b>  | 7.90%  |
| <b>TERMS OF REPAYMENT</b>  | LOAN IS REPAYABLE IN 39 MONTHLY INSTALLMENTS OF RS.59772/- EACH COMMENCING FROM 05.10.2022 AND ENDING ON 05.12.2025. |
| <b>NATURE OF FACILITY</b>  | AUTO LOAN  |
| <b>MARGIN</b>  | NOT APPLICABLE AS IT IS ASSET BASED FINANCE.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | FIRST EXCLUSIVE CHARGE ON A NEW HYUNDAI ALCAZAR.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | FIRST EXCLUSIVE CHARGE ON A NEW HYUNDAI ALCAZAR  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT<br>MARG LOWER PAREL MUMBAI 400013                               |





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### 10. CHARGE (100599283) CREATED ON: 01/08/2022

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100599283  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. AGREEMENT FOR TERM LOAN LIMIT CUM HYPOTHECATION<br>2. LETTER OF INTENT<br>4. BOARD RESOLUTION.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 3,50,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST @ 1.65% ABOVE REPO RATE+ 4.90% THEREFORE CURRENT EFFECTIVE RATE BEING 6.55% P.A WITH MONTHLY REST.  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 78 MONTHLY INSTALMENTS AFTER A MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN FACILITY   |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATE TO THE EXTENT OF RS. 350 LAKHS TO SECURE WORKING CAPITAL TERM LOAN FACILITY EXTENDED TO THE COMPANY BY THE BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. HYPOTHECATION BY WAY OF FIRST AND EXCLUSIVE CHARGE ON ENTIRE MOVABLE ASSETS OF THE COMPANY INCLUDING MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, MACHINERY, SPARES, TOOLS, ACCESSORIES, FURNITURE, FIXTURE, COMPUTER ETC. ACQUIRED/TO BE ACQUIRED UNDER THE PROJECT.<br>2. EQM IN FAVOUR OF BANK ON ALL IMMOVABLE PROPERTIES OF THE COMPANY SITUATED AT PLOT E-40 TO E-46 & E-46A, SHRI KHATU SHYAM JI INDUSTRIAL AREA, REENGUS, TEHSILSHRI MADHOPUR, DISTT. SIKAR, RAJASTHAN |



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|  | ADMEASURING 37008.40 SQ. MTR TOGETHER WILL ALL BUILDING AND STRUCTURE THEREON BOTH PRESENT AND FUTURE TO SECURE WORKING CAPITAL TERM LOAN FACILITY OF RS. 350 LAKHS EXTENDED TO THE COMPANY BY THE BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR-302039   |

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### **FIRST MODIFICATION OF CHARGE (100599283) ON: 03/11/2022**

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100599283  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.<br>2.BANKS PARI- PASSU ISSUANCE LETTER<br>3.DECLARATION AND UNDERTAKING FROM ALL THE BANK<br>4.SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE<br>5. SIDBI MEMORANDUM OF ENTRY<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 3,50,00,000/-  |
| <b>RATE OF INTEREST</b>  | 6.55%  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 78 MONTHLY INSTALLMENTS AFTER A MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN.  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN FACILITY   |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BETWEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS  |



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|--|--|
|  | SECURITY FOR REPAYMENT OF RS. 350 LAKHS BY THEN COMPANY TO THE BANK  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-</p> <ol style="list-style-type: none"> <li>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.</li> <li>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.</li> <li>3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES (PROP. ANNEXURE ATTACHED IN THE FORM)</li> <li>4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC.</li> <li>5. SECOND PARI -PASSU CHARGE OF RS. 341.28 LAKHS EXTENDED BY HDFC TO COMPANY</li> <li>6. FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK.</li> <li>7. SECOND PARI -PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK.</li> </ol> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI<br/>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURE ITS EXISTING LIMIT OF RS. 350 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-</p> <ol style="list-style-type: none"> <li>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK</li> </ol>  |



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 Tel: 0141-4921049

|  |  |
|--|--|
|  | AND HDFC BANK AS PER THEIR SHARE EXPOSURE.<br>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.<br>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,<br>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B)INDUSTRIAL AREA, VKI,<br>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 VKI JAIPUR. |
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**10.2 SECOND MODIFICATION OF CHARGE (100599283) ON:  
12/01/2023**

|  |   |
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| <b>CHARGE ID</b>   | 100599283   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS<br>2. SIDBI MEMORANDUM OF ENTRY<br>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER<br>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI PASSU<br>5. LETTER OF AUTHORITY FROM FEDERAL BANK<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 3,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | 6.55%   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 78 MONTHLY INSTALMENT AFTER A MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN.   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN FACILITY  |



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| <b>MARGIN</b>  | <b>AS PER BANK NORM</b>   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK .   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY.</p> <p>2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY.</p> <p>3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY.</p> <p>4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS.</p> <p>5.1ST CHARGE IN FAVOUR OF HDFC&amp; FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY</p> <p>6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY</p> <p>7. 2ND CHARGE IN FAVOR OF HDFC &amp; FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST TERMS AND CONDITIONS REMAIN UNCHANGED</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI   |





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|                              |  |
|------------------------------|--|
|                              | SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039  |
| <b>TERMS OF MODIFICATION</b> | <p>THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK.</p> <p>MODIFICATION ARE AS FOLLOWS-</p> <ol style="list-style-type: none"> <li>1. 1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY.</li> <li>2. 2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY.</li> <li>3. 2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY.</li> <li>4. 1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS.</li> <li>5. 1ST CHARGE IN FAVOUR OF HDFC&amp; FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY</li> <li>6. 2ND CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY.</li> <li>7. 2ND CHARGE IN FAVOR OF HDFC &amp; FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT.</li> </ol> <p>REST TERMS AND CONDITIONS REMAIN UNCHANGED.</p> |



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10.3

### **THIRD MODIFICATION OF CHARGE (100599283) ON: 09/10/2023**

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| <b>CHARGE ID</b>   | 100599283  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED BY HDFC BANK<br>5. BOARD RESOLUTION  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 3,50,00,000/-  |
| <b>RATE OF INTEREST</b>  | 6.55%  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 78 MONTHLY INSTALMENT AFTER A MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN.  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN FACILITY   |
| <b>MARGIN</b>  | AS PER BANK NORM   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, YES BANK AND SIDBI   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC,YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -<br>A) C-6IA, ROAD NO.IC, VKIA, JPR IN COMPANY'S NAME<br>B) C-61 B ROAD NO.IC, VKIA, JPR. IN COMPANY'S NAME<br>C) PT NO.C-72, ROAD NO, 1D, VKIA, JPR. IN NAME OF RAHUL MANGAL |



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|  | <p>D) PT NO. E-54 VKIA, JPR. IN CO'S NAME</p> <p>E) PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>F)PT NO.E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KWROOF TOP SOLAR PLANT INSTALLED AT JAIPUR</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>THE CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE &amp; PARI PASSU CHARGE B/W HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS. 6375 LAKHS ON 1ST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ONSECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED AN FINANCIAL ASSISTANCE OF RS. 4350 LAKHS.</p>  |

**11. CHARGE (10593044) CREATED ON:**  
**24/06/2022**

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100593044   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | <p>1. AGREEMENT FOR GUARANTEED EMERGENCY CREDIT LINE (GECL)</p> <p>2. SANCTION LETTER</p> |



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|  | 3. BOARD RESOLUTION  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 93,33,000/-  |
| <b>RATE OF INTEREST</b>  | INT @ REPO RATE (4.90%) + SPREAD (4.35%); CURRENT EFFECTIVE RATE BEING 9.25% P.A WITH MONTHLY REST.  |
| <b>TERMS OF REPAYMENT</b>  | 29 MONTHS BY WAY OF EQUATED MONTHLY INSTALLMENTS OF RS. 360367/- EACH COMMENCING FROM DATE OF DISBURSAL OF THE LOAN OR ANY PART THEREOF TILL THE ENTIRE LOAN AMOUNT TOGETHER WITH INT, COST, EXPENSE, LEVIES AND OTHER CHARGES PAID IN.  |
| <b>NATURE OF FACILITY</b>  | GUARANTEED EMERGENCY CREDIT LINE LOAN (GECL).  |
| <b>MARGIN</b>  | NIL  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE SHALL BE TREATED AND CREATED TO THE EXTENT OF RS. 93.33 LAKHS TO SECURE WORKING CAPITAL EL-TL-GECL LOAN GRANTED TO THE COMPANY BY THE BANK.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | <p>1. HYPOTHECATION BY WAY OF SECOND CHARGE ON ENTIRE CURRENT ASSETS INCLUDING STOCK AND BOOK DEBTS, BOTH PRESENT AND FUTURE OF THE COMPANY TO BE SHARED WITH HDFC BANK AND HYPOTHECATION OF GOODS COVERED UNDER LC AND EXTENSION OF CHARGE ON COMPANY'S CURRENT ASSETS TO SECURE WORKING CAPITAL EL-TL-GECL(BUB) LOAN OF RS. 93.33 LAKHS GRANTED TO THE COMPANY BY THE BANK.</p> <p>2. SECURITY/ INTEREST CHARGE ON ALL MOVABLE/IMMOVABLE ASSETS CREATED OUT OF WCTL TO SECURE EL-TL-GECL-(BUB)-1 TO RS. 93.33 LAKHS GRANTED TO THE COMPANY BY THE BANK.</p> <p>3. EXTENSION OF EQUITABLE MORTGAGED AS A COLLATERAL SECURITY ON</p> |



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|  | FOLLOWING INDUSTRIAL PROPERTY<br>SITUATED AT-<br>A) C-61 A ROAD NO 1C, VKIA, JAIPUR IN THE<br>NAME OF COMPANY<br>B) E-54 ROAD NO 5, VKIA, JAIPUR IN THE<br>NAME OF COMPANY<br>C) C-61 B ROAD NO.1C, VKIA IN HTE NAME<br>OF THE COMPANY<br>D) PLOT C-72 ROAD NO. 1 D VKIA, JAIPUR<br>E) G-4 AKERA DUNGAR INDUSTRIAL AREA,<br>JAIPUR IN THE NAME OF M/S ANIKETA<br>KRISHNA INTERNATIONAL<br>TO SECURE WORKING CAPITAL EL-TL-GECL<br>OF RS .93.33 LAKHS GRANTED TO THE<br>COMPANY BY THE BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | THE FEDERAL BANK LTD<br>PLOT NO 4, GOPALBARI CORNER HATHROI<br>FORT JAIPUR RJ 302001 IN   |

11.1

### **FIRST MODIFICATION OF CHARGE (100593044) ON: 03/11/2022**

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| <b>CHARGE ID</b>   | 100593044  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. MEMORANDUM RECORDING PAST<br>TRANSACTIONS OF CREATION OF<br>MORTGAGE BY DELIVERY OF TITLE<br>GOODS.<br>2.BANKS PARI- PASSU ISSUANCE LETTER<br>3.DECLARATION AND UNDERTAKING<br>FROM ALL THE BANK.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 93,33,000/-  |
| <b>RATE OF INTEREST</b>  | 9.25%  |
| <b>TERMS OF REPAYMENT</b>  | 29 MONTHS BY WAY OF EQUATED<br>MONTHLY INSTALLMENTS OF RS.<br>360367/- EACH COMMENCING FROM<br>DATE OF DISBURSAL OF THE LOAN OR ANY<br>PART THEREOF TILL THE ENTIRE LOAN<br>AMOUNT TOGETHER WITH INT, COST,<br>EXPENSE, LEVIES AND OTHER CHARGES<br>PAID IN. |



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| <b>NATURE OF FACILITY</b>                  | GUARANTEED EMERGENCY CREDIT LINE LOAN (GECL).  |
| <b>MARGIN</b>                              | NIL  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BETWEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 93.33 LAKHS BY THE COMPANY TO THE BANK. THIS CHARGE IS SECURED UNDER SECOND PARI PASSU CHARGE OF RS. 93.33 LAKHS EXTENDED TO THE COMPANY BY THE BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW- A) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, (B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-B, INDUSTRIAL AREA, VKI, (C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 VKIA, JAIPUR, (D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D, VKIA, JAIPUR. (E) INDUSTRIAL PROP. AS E-40 - E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR. (F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL. |





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| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | THE FEDERAL BANK LTD<br>PLOT NO 4, GOPALBARI CORNER HATHROI<br>FORT JAIPUR RJ 302001 IN  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 93.33 LACS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS- 1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.<br>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.<br>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,<br>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,<br>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 VKIA, JAIPUR, (D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D , VKIA , JAIPUR. (E) INDUSTRIAL PROP. AS E-40 - E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR. (F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL. REST TERMS AND CONDITIONS REMAIN UNCHANGED. |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 14/08/2023   |

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**12. CHARGE (100598295) CREATED ON:**  
**04/06/2022**

**THE DETAILS ARE TAKEN FROM CHARGE INDEX AVAILABLE ON MCA PORTAL AS FORM CHG-1 IS NOT FOUND**

|  |                   |
|--|-------------------|
| <b>CHARGE ID</b>   | 100598295         |
| <b>AMOUNT SECURED BY THE CHARGE /<br/>AMOUNT OWING ON SECURITY OF THE<br/>CHARGE</b> | 82,80,200/-       |
| <b>NAMES, ADDRESS AND DESCRIPTION OF<br/>THE BANK ENTITLED TO CHARGE</b>             | HDFC BANK LIMITED |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 04/09/2024        |

**13. CHARGE (100570462) CREATED ON:**  
**04/05/2022**

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100570462  |
| <b>DESCRIPTION OF THE INSTRUMENT<br/>CREATING/MODIFYING THE CHARGE</b>               | 1.AGREEMENT FOR WORKING CAPITAL<br>FACILITY (ADHOC)<br>2. DETAIL OF JOINT CHARGE HOLDER<br>3.BOARD RESOLUTION  |
| <b>AMOUNT SECURED BY THE CHARGE /<br/>AMOUNT OWING ON SECURITY OF THE<br/>CHARGE</b> | 1,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | INT @ (REPO RATE 4%+ SPREAD 6.50 %) I.E<br>INTEREST SHALL BE PAYABLE @10.50% P.<br>A. WITH MONTHLY REST.   |
| <b>TERMS OF REPAYMENT</b>  | 90 DAYS  |
| <b>NATURE OF FACILITY</b>  | CC ADHOC LIMIT.  |
| <b>MARGIN</b>  | 25% ON STOCK AND BOOK DEBTS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | THIS CHARGE SHALL BE TREATED AND<br>OPERATE AS A FIRST PARI PASSU CHARGE<br>TO SECURE CASH CREDIT ADHOC LIMIT OF<br>RS. 100 LAKHS SECURED BY BANK TO THE<br>COMPANY. DETAILS ARE AS FOLLOWS-<br>PRIMARY- FIRST & PARI PASSU<br>HYPOTHECATION ON ENTIRE PRESENT &<br>FUTURE CURRENT ASSETS OF THE<br>COMPANY TO BE SHARED WITH HDFC&<br>ICICI EXCLUDING CURRENT ASSETS OF |



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|  | <p>REENGUS PROJECT WHICH IS EXCLUSIVELY FUNDED BY SIDBI AND CANARA BANK.</p> <p>(MORE CLEARLY SPECIFIED IN THE SCHEDULE TO AGREEMENT FOR WORKING CAPITAL FACILITY (ADHOC) ATTACHED HEREWITH).</p> <p>THIS CHARGE IS ALSO SECURED BY PERSONAL GUARANTEES OF DIRECTORS NAMELY,</p> <ol style="list-style-type: none"> <li>1. SHRI RAHUL MANGAL</li> <li>2. SHRI ASHISH MANGAL</li> <li>3. SHRI OMPAL SHARMA</li> </ol>     |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>PRIMARY- FIRST &amp; PARI PASSU HYPOTHECATION ON ENTIRE PRESENT &amp; FUTURE CURRENT ASSETS OF THE COMPANY TO BE SHARED WITH HDFC&amp; ICICI EXCLUDING CURRENT ASSETS OF REENGUS PROJECT WHICH IS EXCLUSIVELY FUNDED BY SIDBI AND CANARA BANK.</p> <p>OTHER- PERSONAL GUARANTEE OF DIRECTORS</p> <p>(MORE CLEARLY SPECIFIED IN THE SCHEDULE TO AGREEMENT FOR WORKING CAPITAL FACILITY (ADHOC) ATTACHED HEREWITH).</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>THE FEDERAL BANK LTD<br/>         PLOT NO 4, GOPALBARI CORNER HATHROI<br/>         FORT JAIPUR RJ 302001 IN</p>   |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 22/03/2023   |

**14. CHARGE (100518235) CREATED ON:**  
**04/01/2022**

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| <b>CHARGE ID</b>   | 100518235  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | SANCTION LETTER, LETTER REQUESTING FOR NOC, NOC OF SIDBI AND BOARD RESOLUTION. |



## RAHUL S & ASSOCIATES

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| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 2,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | RATE OF INTEREST BEING 11.75 % P.A. AS STIPULATED BY BANK.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 90 DAYS   |
| <b>NATURE OF FACILITY</b>  | AD-HOC WORKING CAPITAL LIMIT   |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL BE TREATED AS CREATION OF CHARGE TO THE EXTENT OF RS. 200 LAKHS TO SECURE WORKING CAPITAL AD-HOC LIMIT ISSUED BY THE BANK TO THE COMPANY.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | <p>1. FIRST PARI PASSU CHARGE CREATED BY WAY OF HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY BOTH PRESENT &amp; FUTURE, INCLUDING BUT NO LIMITING TO ALL STOCKS OF RAW MATERIAL, WIP, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLE OR OTHER ACTIONABLE CLAIM DUE FOR REENGUS UNIT, SIKAR TO SECURE AD-HOC LIMIT OF RS .200 LAKHS CREATED BY THE COMPANY TO THE BANK.</p> <p>2.FIRST PARI PASSU CHARGE COLLATERALLY SECURED BY THE WAY OF EQUITABLE MORTGAGE ON IMMOVABLE PROPERTY SITUATED AT E-40, E-41, E-42, E43, E44, E45, E46 AND E46(A), INDUSTRIAL AREA, SKS REENGUS, SIKAR ADMEASURING 37008.40 SQ. MTR IN THE NAME OF THE COMPANY TO SECURE AD-HOC LIMIT OF RS. 200 LAKHS EXTENDED BY THE COMPANY TO THE BANK.</p> <p>3.SECOND CHARGE EXTENDED BY WAY OF HYPOTHECATION ON ALL THE MOVABLE FIXED ASSETS OF THE REENGUS UNIT ONLY ALONG WITH FIRST CHARGE OF SIDBI TO SECURE AD-HOC LIMIT OF RS .200 LAKHS EXTENDED BY THE COMPANY TO THE BANK</p> <p>4.FOR THE ABOVE-MENTIONED CURRENT ASSETS AND COLLATERAL, CANARA BANK</p> |



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|  | AND SIDBI HAS EXCLUSIVE PARI PASSU CHARGE                      |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | CANARA BANK<br>ASHOK MARG NEAR AHINSHA CIRCLE<br>JAIPUR 302001 |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 24/05/2022   |

**15. CHARGE (100513874) CREATED ON:**  
**23/12/2021**

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| <b>CHARGE ID</b>   | 100513874  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. AGREEMENT FOR TERM LOAN CUM HYPOTHECATION<br>2. SANCTION LETTER   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 91,38,500/-  |
| <b>RATE OF INTEREST</b>  | INTEREST RATE 5.85% PER ANNUM (INTEREST RATE 1.85% ABOVE THE REPO RATE, THE CURRENT REPO RATE BEING 4%)  |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN  |
| <b>NATURE OF FACILITY</b>  | QUANTUM OF LOAN / FINANCIAL ASSISTANCE AND SCHEME UNDER STAR (THE SCHEME)  |
| <b>MARGIN</b>  | AS PER SIDBI NORMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | SANCTION OF FINANCIAL ASSISTANCE BY WAY OF TERM LOAN NOT EXCEEDING RS. 91.385 LACS UNDER ASSISTANCE TO RE-ENERGIZE CAPITAL INVESTMENT BY SMES (ARISE)  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE ASSETS OF INCLUDING PLANT AND MACHINERY, EQUIPMENT, TOOLS, ACCESSORIES, STRUCTURES ETC., FINANCED UNDER THE PROJECT OF 270 KW SOLAR ROOFTOP PANELS INSTALLED/TO BE INSTALLED AT PLOT NO. C-61, (A) & (B) VKI AREA JAIPUR. |



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|  | <p>2. THE BORROWER SHALL DEPOSIT &amp; CHARGE WITH SIDBI DULY DISCHARGE TERM DEPOSIT RECEIPT (TDR) ISSUED BY SIDBI FOR AN AMOUNT OF RS. 2338000/-</p> <p>3. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI OF THE ENTIRE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC. ACQUIRED OR TO BE ACQUIRED UNDER THE PROJECT ASSISTED BY SIDBI OUT OF EXISTING TLS.</p> <p>4. PROCURE AND FURNISH IRRECOVERABLE AND UNCONDITIONAL GUARANTEE OF SHRI ASHISH MANGAL AND RAHUL MANGAL, GUARANTEE SHALL BE JOINT AND SEVERAL.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039</p>  |

### 15.1 **FIRST MODIFICATION OF CHARGE (100513874) ON:** **03/11/2022**

|  |   |
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| <b>CHARGE ID</b>   | 100513874   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | <p>1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.</p> <p>2. BANKS PARI- PASSU ISSUANCE LETTER.</p> <p>3. DECLARATION AND UNDERTAKING FROM ALL THE BANK.</p> <p>4. SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE.</p> <p>5. SIDBI MEMORANDUM OF ENTRY</p> <p>6. BOARD RESOLUTION</p> |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 91,38,500/-   |
| <b>RATE OF INTEREST</b>  | 5.85%   |





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| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENT AFTER MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN   |
| <b>NATURE OF FACILITY</b>  | QUANTUM OF LOAN / FINANCIAL ASSISTANCE AND SCHEME UNDER STAR (THE SCHEME)  |
| <b>MARGIN</b>  | AS PER SIDBI NORMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 91.385 LAKHS BY THE COMPANY TO THE BANK.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES (PROP. ANNEXURE ATTACHED IN THE FORM) 4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5.SECOND PARI -PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY6.FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK.7. .SECOND PARI -PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE,<br>BHAWANI SINGH ROAD,JAIPUR 302005  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO  |



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SECURED ITS EXISTING LIMIT OF RS. 91.385 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-

1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.

2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.

3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,

(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,

(C) IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 VKIA, JAIPUR,

(D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D, VKIA, JAIPUR.

(E) INDUSTRIAL PROP. AS E-40 -E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR.

(F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL.

4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC

5. SECOND PARI PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY

6. FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK.

7. SECOND PARI PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK.



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### 15.2 **SECOND MODIFICATION OF CHARGE (100513874) ON:** **12/01/2023**

|  |   |
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| <b>CHARGE ID</b>   | 100513874   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS<br>2. SIDBI MEMORANDUM OF ENTRY<br>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER<br>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI PASSU<br>5. LETTER OF AUTHORITY FROM FEDERAL BANK<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 91,38,500/-   |
| <b>RATE OF INTEREST</b>  | 5.85%   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENT AFTER MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN  |
| <b>NATURE OF FACILITY</b>  | QUANTUM OF LOAN / FINANCIAL ASSISTANCE AND SCHEME UNDER STAR (THE SCHEME)   |
| <b>MARGIN</b>  | AS PER SIDBI NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK BANK.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND  |



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|  | FEDERAL BANK RESPECTIVELY. 2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS. 5.1ST CHARGE IN FAVOUR OF HDFC&FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY 7. 2ND CHARGE IN FAVOR OF HDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST TERMS AND CONDITIONS REMAIN UNCHANGED |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX, CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINTMOE AND PARI PASSU CHARGE B/W HDFC ,FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK. MODIFICATION ARE AS FOLLOWS-1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC & FEDERAL BANK RESPECTIVELY.2. 2 <sup>ND</sup> PARI PASSU CHARGE ON UNIT L&B FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC & FEDERAL BANK  |



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|  | RESPECTIVELY. 3.2 <sup>ND</sup> PARI PASSU CHARGE ON P&M FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1 <sup>ST</sup> CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS & RS 2979 .33 LAKHS. 5.1 <sup>ST</sup> CHARGE IN FAVOUR OF HDFC& FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2 <sup>ND</sup> CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY. 7.2 <sup>ND</sup> CHARGE IN FAVOR OFHDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT . REST PARI PASSU TNC REMAIN UNCHANGED. |
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**15.3 THIRD MODIFICATION OF CHARGE (100513874) ON:**  
**09/10/2023**

|  |   |
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| <b>CHARGE ID</b>   | 100513874   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED BY HDFC BANK<br>5. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 91,38,500/-   |
| <b>RATE OF INTEREST</b>  | 5.85%   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENT AFTER MORATORIUM PERIOD OF 6 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN  |
| <b>NATURE OF FACILITY</b>  | QUANTUM OF LOAN / FINANCIAL ASSISTANCE AND SCHEME UNDER STAR  |
| <b>MARGIN</b>  | AS PER SIDBI NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN  |



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|  | HDFC BANK , YES BANK AND SIDBI  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC,YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -</p> <p>A)C-6IA, ROAD NO.IC,VKIA,JPR IN COMPANY'S NAME B)C-61 B ROAD NO.IC,VKIA, JPR. IN COMPANY'S NAME C)PT NO.C-72, ROAD NO, 1D,VKIA ,JPR. IN NAME OF RAHUL MANGAL D)PT NO. E-54 VKIA, JPR. IN CO'S NAME E)PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL F)PT NO.E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY. III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KWROOF TOP SOLAR PLANT INSTALLED AT JAIPUR</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX, CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS.6375 LAKHS ON FIRST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS.</p>   |





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|  | YES BANK LIMITED HAS SANCTIONED A FINANCIAL ASSISTANCE OF RS. 4350. |
|--|---|

### 16. CHARGE (100497103) CREATED ON: 11/11/2021

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|---|--|
| CHARGE ID   | 100497103  |
| DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE           | 1. AGREEMENT OF LOAN CUM HYPOTHECATION<br>2. LETTER OF INTENT<br>3. LETTER OF UNDERTAKING  |
| AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE | 2,74,00,000/-  |
| RATE OF INTEREST  | INTEREST WILL BE PAYABLE @ 6% P.A WITH MONTHLY REST.   |
| TERMS OF REPAYMENT  | 36 MONTHLY INSTALLMENT AFTER MORATORIUM PERIOD OF 24 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN.   |
| NATURE OF FACILITY  | WORKING CAPITAL TERM LOAN UNDER TWARIT- ECLGS SCHEME.  |
| MARGIN  | AS PER BANK NORMS  |
| EXTENT AND OPERATION OF THE CHARGE                                    | THIS CHARGE WILL BE TREATED AS CREATION OF CHARGE TO THE EXTENT OF RS. 274 LAKHS TO SECURE WORKING CAPITAL TERM LOAN LIMIT UNDER TWARIT- ECLGS SCHEME LIMIT ISSUED BY THE BANK TO THE COMPANY.   |
| PARTICULARS OF THE PROPERTY CHARGED                                   | 1. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOR OF SIDBI ON ALL THE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS INCLUDING TOOLS, SPARES ETC., AND ALL OTHER MOVABLE CURRENT ASSET BOTH PRESENT AND FUTURE CREATED BY THE COMPANY TO THE BANK TO SECURE WORKING CAPITAL TERM LOAN LIMIT OF S 274 LAKHS. |



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|  | 2. HYPOTHECATION OF ALL THE CURRENT ASSETS OF THE BORROWER INCLUDING STOCK, RAW MATERIAL, STOCK IN PROCESS, FINISHED GOODS, AND SEMI-FINISHED GOODS, CONSUMABLE STOCK AND BOOK DEBTS, AND ALL OTHER RECEIVABLE BOTH PRESENT AND FUTURE, TO SECURE WORKING CAPITAL TERM LOAN LIMIT OF S 274 LAKHS. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039  |

### 16.1

### FIRST MODIFICATION OF CHARGE (100497103) ON: 03/11/2022

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| <b>CHARGE ID</b>   | 100497103  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.<br>2. BANKS PARI- PASSU ISSUANCE LETTER.<br>3. DECLARATION AND UNDERTAKING FROM ALL THE BANK.<br>4. SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE.<br>5. SIDBI MEMORANDUM OF ENTRY<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 2,74,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST WILL BE PAYABLE @ 6 % P.A WITH MONTHLY REST.  |
| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENT AFTER MORATORIUM PERIOD OF 24 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN.   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN UNDER TWARIT- ECLGS SCHEME.  |
| <b>MARGIN</b>  | AS PER BANK NORMS  |



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|  |   |
|--|---|
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 274 LAKHS BY THE COMPANY TO THE BANK.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES (PROP. ANNEXURE ATTACHED IN THE FORM) 4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5.SECOND PARI PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY 6.FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK.7. .SECOND PARI PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR 302005   |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 274 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK , HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE . DETAILS ARE AS FOLLOWS-<br>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.   |



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|  | 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.<br>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,<br>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,<br>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5 |
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**16.2**

**SECOND MODIFICATION OF CHARGE (100497103) ON:**  
**12/01/2023**

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| <b>CHARGE ID</b>   | 100497103   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS<br>2. SIDBI MEMORANDUM OF ENTRY<br>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER<br>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI PASSU<br>5. LETTER OF AUTHORITY FROM FEDERAL BANK<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 2,74,00,000/-   |
| <b>RATE OF INTEREST</b>  | 6 %   |
| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENT AFTER MORATORIUM PERIOD OF 24 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN.  |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN UNDER TWARITECLGS SCHEME.   |
| <b>MARGIN</b>  | AS PER BANK NORMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT  |



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|  | MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | 1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS. 5.1ST CHARGE IN FAVOUR OF HDFC & FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY 7. 2ND CHARGE IN FAVOR OF HDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST TERMS AND CONDITIONS REMAIN UNCHANGED |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR, RJ 302005  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE B/W HDFC, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC  |



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|  | <p>BANK. MODIFICATION ARE AS FOLLOWS-</p> <p>1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC &amp; FEDERAL BANK RESPECTIVELY. 2. 2<sup>ND</sup> PARI PASSU CHARGE ON UNIT L&amp;B FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC &amp; FEDERAL BANK RESPECTIVELY. 3.2<sup>ND</sup> PARI PASSU CHARGE ON P&amp;M FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1<sup>ST</sup> CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS &amp; RS 2979 .33 LAKHS. 5.1<sup>ST</sup> CHARGE IN FAVOUR OF HDFC&amp; FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2<sup>ND</sup> CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY. 7.2<sup>ND</sup> CHARGE IN FAVOR OF HDFC &amp; FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST PARI PASSU TNC REMAIN UNCHANGED.</p> |
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### **16.3**

### **THIRD MODIFICATION OF CHARGE (100497103) ON:** **09/10/2023**

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| <b>CHARGE ID</b>   | 100497103  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED<br>5. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 2,74,00,000/-  |
| <b>RATE OF INTEREST</b>  | 6 %  |





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| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENT AFTER MORATORIUM PERIOD OF 24 MONTHS FROM THE DATE OF DISBURSEMENT OF THE LOAN  |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN UNDER TWARITECLGS SCHEME.  |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK ,YES BANK AND SIDBI AS MENTIONED BELOW UNDER POINT 17   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-</p> <p>I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC,YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -</p> <p>A)C-6IA, ROAD NO.IC,VKIA,JPR IN COMPANY'S NAME</p> <p>B) C-61 B ROAD NO.IC,VKIA, JPR. IN COMPANY'S NAME</p> <p>C) PT NO.C-72, ROAD NO, 1D,VKIA ,JPR. IN NAME OF RAHUL MANGAL</p> <p>D) PT NO. E-54 VKIA, JPR. IN CO'S NAME</p> <p>E) PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>F)PT NO.E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KWROOF TOP SOLAR PLANT INSTALLED AT JAIPUR</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, GROUND FLOOR,<br>SHOP NO.10, SHUBH<br>LAXMI COMPLEX CENTRAL SPINE,   |



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| <b>TERMS OF MODIFICATION</b> | VIDYADHARNAGAR JAIPUR 302039<br>THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS. 6375 LAKHS ON FIRST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED AN FINANCIAL ASSISTANCE OF RS. 4350 |
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**17. CHARGE (100494022) CREATED ON:**  
**29/10/2021**

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| <b>CHARGE ID</b>   | 100494022  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | AD-HOC FACILITY  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 2,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | AS PER BANK NORMS  |
| <b>TERMS OF REPAYMENT</b>  | 90 DAYS  |
| <b>NATURE OF FACILITY</b>  | AD-HOC WORKING CAPITAL LIMIT.  |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL BE TREATED AS CREATION OF CHARGE TO THE EXTENT OF RS. 200 LAKHS TO SECURE WORKING CAPITAL AD-HOC LIMIT ISSUED BY THE BANK TO THE COMPANY.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. FIRST PARI PASSU CHARGE CREATED BY WAY OF HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY BOTH PRESENT & FUTURE, INCLUDING BUT NO LIMITING TO ALL STOCKS OF RAW MATERIAL, WIP, SEMI FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLE OR OTHER ACTIONABLE CLAIM DUE FOR REENGUS UNIT, SIKAR TO SECURE AD-HOC LIMIT OF RS .200 LAKHS CREATED BY THE COMPANY TO THE BANK. |



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|  | <p>2. FIRST PARI PASSU CHARGE CREATED BY THE WAY OF EQUITABLE MORTGAGE ON IMMOVABLE PROPERTY SITUATED AT E-40, E-41, E-42, E43, E44, E45, E46 AND E46(A), INDUSTRIAL AREA, SKS REENGUS, SIKAR IN THE NAME OF THE COMPANY.</p> <p>SECOND CHARGE EXTENDED BY WAY OF HYPOTHECATION ON ALL THE MOVABLE FIXED ASSETS OF THE REENGUS UNIT ONLY ALONG WITH FIRST CHARGE OF SIDBI TO SECURE AD-HOC LIMIT OF RS .200 LAKHS CREATED BY THE COMPANY TO THE BANK . FOR THE ABOVE MENTIONED CURRENT ASSETS AND COLLATERAL, CANARA BANK AND SIDBI HAS EXCLUSIVE PARIPASSU CHARGE</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | CANARA BANK<br>ASHOK MARG NEAR AHINSHA CIRCLE<br>JAIPUR 302001   |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 30/03/2022   |

**18. CHARGE (100493150) CREATED ON:**  
**25/10/2021**

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| <b>CHARGE ID</b>   | 100493150   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | WORKING CAPITAL TERM LOAN FACILITY  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | RLLR+0.60%/ ONE YEAR MCLR SUBJECT TO THE MAXIMUM OF 9.25%   |
| <b>TERMS OF REPAYMENT</b>  | MORATORIUM PERIOD OF 24 MONTHS FOR PRINCIPAL FROM DATE OF DISBURSEMENT THEREAFTER 35 INSTALLMENTS OF RS. 2,78,000 EACH AND 1 INSTALLMENT OF RS. 2,70,000/- HOWEVER INTEREST TO BE SERVICED AS AND WHEN DUE DURING MORATORIUM & THEREAFTER |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN FACILITY  |



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| <b>MARGIN</b>  | NIL   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THE CHARGE WILL BE TREATED AS CREATION OF CHARGE TO THE EXTENT OF RS. 100 LAKHS TO SECURE WORKING CAPITAL TERM LOAN FACILITY ISSUED BY THE BANK TO THE COMPANY  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>1. FIRST PARI PASSU CHARGE CREATED BY WAY OF HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY BOTH PRESENT &amp; FUTURE, INCLUDING BUT NO LIMITING TO ALL STOCKS OF RAW MATERIAL, WIP, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLE OR OTHER ACTIONABLE CLAIM DUE FOR REENGUS UNIT, SIKAR.</p> <p>2. FIRST PARI PASSU CHARGE CREATED BY THE WAY OF EQUITABLE MORTGAGE ON IMMOVABLE PROPERTY SITUATED AT E-40, E-41, E-42, E43, E44, E45, E46 AND E46(A), INDUSTRIAL AREA, SKS REENGUS, SIKAR IN THE NAME OF THE COMPANY.</p> <p>3. SECOND CHARGE EXTENDED BY WAY OF HYPOTHECATION ON ALL THE MOVABLE FIXED ASSETS OF THE REENGUS UNIT ONLY ALONG WITH FIRST CHARGE OF SIDBI. FOR THE ABOVE-MENTIONED CURRENT ASSETS AND COLLATERAL, CANARA BANK AND SIDBI HAS EXCLUSIVE PARIPASSU CHARGE.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | CANARA BANK<br>ASHOK MARG NEAR AHINSHA CIRCLE<br>JAIPUR 302001  |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 12/08/2022  |



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**19. CHARGE (100498610) CREATED ON:  
22/10/2021**

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| <b>CHARGE ID</b>   | 100498610   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | AGREEMENT FOR WORKING CAPITAL FACILITY (ADHOC)  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | AS PER THE TERMS OF THE BANK'S SANCTION LETTER.   |
| <b>TERMS OF REPAYMENT</b>  | AS PER THE TERMS OF THE BANK'S SANCTION   |
| <b>NATURE OF FACILITY</b>  | CASH CREDIT/OVERDRAFT RS 1,50,00,000/-  |
| <b>MARGIN</b>  | AS PER THE TERMS OF THE BANK'S SANCTION LETTER.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | PRIMARY-FIRST AND PARI PASSU HYPOTHECATION ON ENTIRE PRESENT AND FUTURE CURRENT ASSETS OF THE COMPANY TO BE SHARED WITH HDFC & ICICI EXCLUDING CURRENT ASSETS OF REENGUS PROJECT WHICH IS EXCLUSIVELY FUNDED BY SIDBI AND CANARA BANK. OTHERS- PERSONAL GUARANTEE OF DIRECTORS. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | PRIMARY-FIRST AND PARI PASSU HYPOTHECATION ON ENTIRE PRESENT AND FUTURE CURRENT ASSETS OF THE COMPANY TO BE SHARED WITH HDFC & ICICI EXCLUDING CURRENT ASSETS OF REENGUS PROJECT WHICH IS EXCLUSIVELY FUNDED BY SIDBI AND CANARA BANK. OTHERS- PERSONAL GUARANTEE OF DIRECTORS. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | THE FEDERAL BANK LTD<br>PLOT NO 4 GOPALBARI CORNER, HATHROI<br>FORT JAIPUR 302001   |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 25/01/2022  |



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| 20. | <b>CHARGE (100424701) CREATED ON:<br/>17/03/2021</b> |
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| <b>CHARGE ID</b>   | 100424701  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. DEED OF HYPOTHECATION 17.03.2021<br>2. SANCTION LETTER  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,35,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST RATE OF 8.45% PAYABLE MONTHLY   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENT AFTER A MORATORIUM OF 6 MONTH   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN UNDER PRIVILEGED CUSTOMER SCHEME PREMIUM.  |
| <b>MARGIN</b>  | AS PER SANCTION  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | 1. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOR OF SIDBI ON ALL THE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS INCLUDING TOOLS, SPARES ETC., ACQUIRED UNDER THE PROJECTS ASSISTED BY WAY OF EARLIER TERM LOAN OF RS 350 LAKH TERM LOAN OF RS. 1000 LAKH, OF RS 100 LAKHS, PCS II OF RS. 150 LAKHS (297KW SOLAR PLANT) LIQUID OF RS 150 TWARIT- ECLGS ASSISTANCE OF RS 98.46 LAKHS FROM SIDBI.<br>2. EXTENSION OF FIRST PARI- PASU CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOR OF SIDBI OF AL IMMOVABLE PROPERTIES INCLUDING LEASEHOLD REIGHTS OF THE BORROWER SITUATED AT PLOT NO E-40 TO 46, E-46A SHRI KHATU SHYAMJI INDUSTRIAL AREA, ADMEASURING 37,008.40 SQUARE METAERS TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE. |





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|   | <p>3. EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE BORROWER PERTAINING TO THE REENGUS PROJECT BOTH PRESENT AND FUTURE INCLUDING BUT NOT LIMITING TO ALL STOCKS OF RAW MATERIAL STOCKS IN PROCESS, FINISHED &amp; SEMI- FINISHED GOODS, PACKING MATERIAL, CONSUMABLE STORES ETC.</p> <p>4. EXTENSION OF FIRST PARI- PASU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE PRESENT AND FUTURE BOOK DEBTS AND OTHER ACTIONABLE CLAIMS PERTAINING TO THE REENGUS PROJECT ARISING OUT OF GENUINE TRADE TRANSITION.</p> <p>PERSONAL GUARANTEE</p> <p>THE BORROWER SHALL PROCURE AND FURNISH UNCONDITIONAL AND IRREVOCABLE, JOINT AND SEVERAL GUARANTEES OF SHRI RAHUL MANGAL AND SHRI ASHISH MANGAL NO GUARANTEE COMMISSION SHALL BE PAYABLE BY THE BORROWER TO THE GUARANTORS.</p> |
| <p><b>PARTICULARS OF THE PROPERTY CHARGED</b></p> | <p>1. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOR OF SIDBI ON ALL THE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS INCLUDING TOOLS, SPARES ETC., ACQUIRED UNDER THE PROJECTS ASSISTED BY WAY OF EARLIER TERM LOAN OF RS 350 LAKH TERM LOAN OF RS. 1000 LAKH, OF RS 100 LAKHS, PCS II OF RS. 150 LAKHS (297KW SOLAR PLANT) LIQUID OF RS 150 TWARIT- ECLGS ASSISTANCE OF RS 98.46 LAKHS FROM SIDBI.</p> <p>2. EXTENSION OF FIRST PARI- PASU CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOR OF SIDBI OF AL IMMOVABLE PROPERTIES INCLUDING LEASEHOLD</p>  |



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|   | <p>RIGHTS OF THE BORROWER SITUATED AT PLOT NO E-40 TO 46, E-46A SHRI KHATU SHYAMJI INDUSTRIAL AREA, ADMEASURING 37,008.40 SQUARE METERS TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE.</p> <p>3. EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE BORROWER PERTAINING TO THE REENGUS PROJECT BOTH PRESENT AND FUTURE INCLUDING BUT NOT LIMITING TO ALL STOCKS OF RAW MATERIAL STOCKS IN PROCESS, FINISHED &amp; SEMI- FINISHED GOODS, PACKING MATERIAL, CONSUMABLE STORES ETC.</p> <p>4. EXTENSION OF FIRST PARI- PASU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE PRESENT AND FUTURE BOOK DEBTS AND OTHER ACTIONABLE CLAIMS PERTAINING TO THE REENGUS PROJECT ARISING OUT OF GENUINE TRADE TRANSITION.</p> <p>PERSONAL GUARANTEE</p> <p>THE BORROWER SHALL PROCURE AND FURNISH UNCONDITIONAL AND IRREVOCABLE, JOINT AND SEVERAL GUARANTEES OF SHRI RAHUL MANGAL AND SHRI ASHISH MANGAL NO GUARANTEE COMMISSION SHALL BE PAYABLE BY THE BORROWER TO THE GUARANTORS.</p> |
| <p><b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b></p> | <p>SIDBI<br/>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR JAIPUR 302039</p>   |



## RAHUL S & ASSOCIATES

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### 20.1 **FIRST MODIFICATION OF CHARGE (100424701) ON:** **03/11/2022**

|  |   |
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| <b>CHARGE ID</b>   | 100424701   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.<br>2. BANKS PARI- PASSU ISSUANCE LETTER<br>3. DECLARATION AND UNDERTAKING FROM ALL THE BANK<br>4. SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE<br>5. SIDBI MEMORANDUM OF ENTRY<br>6. BOARD RESOLUTION   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,35,00,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST RATE OF 8.45% PAYABLE MONTHLY  |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTH   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN UNDER PRIVILEGED CUSTOMER SCHEME PREMIUM.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BETWEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13 AS SECURITY FOR REPAYMENT OF RS. 135 LAKHS BY THE COMPANY TO THE BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES |



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|  | (PROP. ANNEXURE ATTACHED IN THE FORM) 4. SIDBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5. SECOND PARIPASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY 6. FIRST PARIPASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK 7. SECOND PARIPASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY FEDERAL BANK.   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX, CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR, JAIPUR, RAJASTHAN, INDIA, 302039  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURE ITS EXISTING LIMIT OF RS. 135 LAKHS ON PARIPASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-<br>1. FIRST PARIPASSU CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.<br>2. PLANT AND MACHINERY FINANCED BY SIDBI AT TRENGS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.<br>3. PARIPASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW)<br>(A) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,<br>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,<br>(C) IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 |



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**20.2 SECOND MODIFICATION OF CHARGE (100424701) ON:  
 12/01/2023**

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| <b>CHARGE ID</b>   | 100424701   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS<br>2. SIDBI MEMORANDUM OF ENTRY<br>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER<br>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI PASSU<br>5. LETTER OF AUTHORITY FROM FEDERAL BANK<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,35,00,000/-   |
| <b>RATE OF INTEREST</b>  | 8.45%   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTH   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN UNDER PRIVILEGED CUSTOMER SCHEME PREMIUM.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC & FEDERAL BANK RESPECTIVELY.  |



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|  | <p>2.2<sup>ND</sup> PARI PASSU CHARGE ON UNIT L&amp;B FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC &amp; FEDERAL BANK RESPECTIVELY.</p> <p>3.2<sup>ND</sup> PARI PASSU CHARGE ON P&amp;M FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1<sup>ST</sup> CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS &amp; RS.2979 .33 LAKHS. 5.1<sup>ST</sup> CHARGE IN FAVOUR OF HDFC&amp; FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY</p> <p>6.2<sup>ND</sup> CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY.</p> <p>7.2<sup>ND</sup> CHARGE IN FAVOR OF HDFC &amp; FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST PARIPASSU T&amp;C REMAIN UNCHANGED.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR 302005</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE B/W HDFC, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500LAKHS EACH GRANTED TOTHE COMPANY BY THE FEDERAL AND HDFC BANK. MODIFICATION ARE AS FOLLOWS-</p> <p>1.1<sup>ST</sup> PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC &amp; FEDERAL BANK RESPECTIVELY.2.2<sup>ND</sup> PARI PASSU CHARGE ON UNIT L&amp;B FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC &amp; FEDERAL BANK RESPECTIVELY. 3.2<sup>ND</sup> PARI PASSU CHARGE ON P&amp;M FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK</p>   |





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|  | RESPECTIVELY. 4.1 <sup>ST</sup> CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS & RS 2979 .33 LAKHS. 5.1 <sup>ST</sup> CHARGE IN FAVOUR OF HDFC& FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2 <sup>ND</sup> CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY. 7.2 <sup>ND</sup> CHARGE IN FAVOR OF HDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST PARI PASSU TNC REMAIN UNCHANGED. |
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| <b>20.3</b> | <b><u>THIRD MODIFICATION OF CHARGE (100424701) ON:</u></b><br><b><u>09/10/2023</u></b> |
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| <b>CHARGE ID</b>   | 100424701  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED<br>5. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,35,00,000/-  |
| <b>RATE OF INTEREST</b>  | 8.45%  |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENT AFTER A MORATORIUM OF 6 MONTH   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN UNDER PRIVILEGED CUSTOMER SCHEME PREMIUM.  |
| <b>MARGIN</b>  | AS PER SANCTION  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, YES BANK AND SIDBI.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-<br>I) PARI PASSU 1 <sup>ST</sup> CHARGE IN FAVOUR OF SIDBI, HDFC, YES BANK SHARED IN   |



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|  | <p>PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -</p> <p>A)C-6IA, ROAD NO. IC, VKIA, JAIPUR IN COMPANY'S NAME</p> <p>B)C-61 B ROAD NO. IC, VKIA, JAIPUR IN COMPANY'S NAME</p> <p>C)PT NO.C-72, ROAD NO, 1D, VKIA, JAIPUR IN NAME OF RAHUL MANGAL.</p> <p>D)PT NO. E-54 VKIA, JAIPUR IN CO'S NAME</p> <p>E)PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL F)PT NO.E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC &amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KWROOF TOP SOLAR PLANT INSTALLED AT JAIPUR.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX, CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR, RJ 302039</p>  |
| <b>TERMS OF MODIFICATION</b>   | <p>THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS.6375 LAKHS ON FIRST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED AN FINANCIAL ASSISTANCE OF RS. 4350</p>  |



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| <b>21.</b> | <b><u>CHARGE (100424162) CREATED ON:</u></b><br><b><u>25/02/2021</u></b> |
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| <b>CHARGE ID</b>   | 100424162   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | DEED OF HYPOTHECATION DATED 25.02.2021<br>NO DOCUMENT WAS EXECUTED, BUT MORTGAGE WAS CREATED BY WAY OF CONSTRUCTIVE DELIVERY OF DEPOSIT OF TITLE DEEDS ON 25.02.2021.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,20,00,000/-   |
| <b>RATE OF INTEREST</b>  | AS PER SANCTION TERMS OF ICICI BANK LIMITED.  |
| <b>TERMS OF REPAYMENT</b>  | AS PER SANCTION TERMS OF ICICI  |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN FACILITY (ECLGS) OF RS. 12.0 MN.  |
| <b>MARGIN</b>  | AS PER SANCTION TERMS OF ICICI BANK LIMITED.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | 1. SECOND PARI PASU CHARGE ON CURRENT ASSETS OF THE COMPANY EXCEPT THOSE PERTAINING TO THE PROJECT/UNIT AT E-40 TO E-46, E-46A, SHRI KHATU SHYAM JI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN BOTH PRESENT AND FUTURE.<br>2. SECOND PARI PASU CHARGE ON MOVABLE FIXED ASSETS OF THE COMPANY EXCEPT FOR THOSE FINANCED OR TO BE FINANCED BOTH PRESENT AND FUTURE.<br>3. SECOND PARI PASU CHARGE ON THE IMMOVABLE PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR<br>4. SECOND PARI PASU CHARGE ON THE IMMOVABLE PROPERTY SITUATED AT C-61B, ROAD NO.1-C, VKIA, JAIPUR<br>5. SECOND PARI PASU CHARGE ON THE IMMOVABLE PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR. |



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|  | ABOVE IS TO SECURE THE WORKING CAPITAL TERM LOAN FACILITY OF RS. 12.0 MN (ECLGS) AVAILED BY MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED FROM ICICI BANK LIMITED.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>1. SECOND PARI PASU CHARGE ON CURRENT ASSETS OF THE COMPANY EXCEPT THOSE PERTAINING TO THE PROJECT/UNIT AT E-40 TO E-46, E-46A, SHRI KHATU SHYAM JI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN BOTH PRESENT AND FUTURE.</p> <p>2. SECOND PARI PASU CHARGE ON MOVABLE FIXED ASSETS OF THE COMPANY EXCEPT FOR THOSE FINANCED OR TO BE FINANCED BOTH PRESENT AND FUTURE.</p> <p>3. SECOND PARI PASU CHARGE ON THE IMMOVABLE PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR</p> <p>4. SECOND PARI PASU CHARGE ON THE IMMOVABLE PROPERTY SITUATED AT C-61B, ROAD NO.1-C, VKIA, JAIPUR</p> <p>5. SECOND PARI PASU CHARGE ON THE IMMOVABLE PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>ICICI BANK LIMITED</p> <p>ICICI BANK TOWER, NEAR CHAKLI CIRCLE, OLD PADRA ROAD VADODARA 390007</p>   |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 20/08/2022  |

**22. CHARGE (100378874) CREATED ON:**  
**15/10/2020**

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|--|--|
| <b>CHARGE ID</b>   | 100378874  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | <p>1. WORKING CAPITAL TERM LOAN OF RS.98.46 LAKH UNDER EMERGENCY CREDIT LINE GUARANTEE SCHEME (ECLGS) DATED 15/10/2020</p> <p>2. SANCTION LETTER DATED 15.10.2020 AND AGREEMENT FOR TERM LOAN CUM HYPOTHECATION.</p> |



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| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 98,46,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST RATE OF 8.25% P.A WITH MONTHLY RESTS, ON THE AMOUNT OF THE LOAN OUTSTANDING FROM TIME TO TIME WITH ANNUAL REST OPTION.  |
| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 12 MONTH FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN UNDER EMERGENCY CREDIT LINE GUARANTEE SCHEME (ECLGS) TWARIT.   |
| <b>MARGIN</b>  | AS PER SANCTION  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | <p>THE CHARGE SHALL OPERATE IN FAVOUR OF SIDBI, AS (1. EXCLUSIVE/FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOR OF SIDBI OF THE PLANT, MACHINERY EQUIPMENT TOOLS SPARES ACCESSORIES AND ALL OTHER ASSETS WHICH HAVE BEEN OR PROPOSED TO BE ACQUIRED UNDER THE PROJECT /SCHEME.</p> <p>2. EXTENSION OF FIRST PARI PASSU CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF ALL IMMOVABLE PROPERTIES INCLUDING LEASHOLD RIGHTS OF THE BORROWER SITUATED AT PLOT NO E-40 TO E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA REENGUS TEHSIL SRI MADHOPUR, DISTT SIKAR RAJASTHAN ADMEASURING 37008.40 SQ MTRS. TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE.</p> <p>3. ESTENSION OF FIRST PARI-PASU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBU ON ALL THE PRESENT AND FUTURE BOOK DEBTS AND OTHER ACTIONABLE CLAIMS PERTAINING TO THE REENGUS PROJECT ARISING OUT OF GENUINE TRADE TRANSACTIONS.</p> |



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|  | 4. EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE BORROWER PERTAINING TO THE REENGUS PROJECT, BOTH PRESENT AND FUTURE INCLUDING BUT NOT LIMITING TO ALL STOCKS OF RAW MATERIAL STOCK IN PROCESS, FINISHED & SIMI FINISHED GOODS, PACKING MATERIAL CONSUMABLE STORES ETC.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. EXCLUSIVE/FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOR OF SIDBI OF THE PLANT, MACHINERY EQUIPMENT TOOLS SPARES ACCESSORIES AND ALL OTHER ASSETS WHICH HAVE BEEN OR PROPOSED TO BE ACQUIRED UNDER THE PROJECT /SCHEME.</p> <p>2. EXTENSION OF FIRST PARI PASSU CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF ALL IMMOVABLE PROPERTIES INCLUDING LEASHOLD RIGHTS OF THE BORROWER SITUATED AT PLOT NO E-40 TO E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA REENGUS TEHSIL SRI MADHOPUR, DISTT SIKAR RAJASTHAN ADMEASURING 37008.40 SQ MTRS. TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE.</p> <p>3. EXTENSION OF FIRST PARI-PASU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE PRESENT AND FUTURE BOOK DEBTS AND OTHER ACTIONABLE CLAIMS PERTAINING TO THE REENGUS PROJECT ARISING OUT OF GENUINE TRADE TRANSACTIONS.</p> <p>4. EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON</p> |





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|  | ALL THE CURRENT ASSETS OF THE BORROWER PERTAINING TO THE REENGUS PROJECT, BOTH PRESENT AND FUTURE INCLUDING BUT NOT LIMITING TO ALL STOCKS OF RAW MATERIAL STOCK IN PROCESS, FINISHED & SIMI FINISHED GOODS, PACKING MATERIAL CONSUMABLE STORES ETC. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039   |

### 22.1 **FIRST MODIFICATION OF CHARGE (100378874) ON:**

**03/11/2022**

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100378874   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.<br>2. BANKS PARI-PASSU ISSUANCE LETTER<br>3. DECLARATION AND UNDERTAKING FROM ALL THE BANK.<br>4. SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE<br>5. SIDBI MEMORANDUM OF ENTRY<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 98,46,000/-   |
| <b>RATE OF INTEREST</b>  | 8.25%   |
| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENT AFTER A MORATORIUM OF 12 MONTH FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN UNDER EMERGENCY CREDIT LINE GUARANTEE SCHEME (ECLGS) TWARIT   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARIPASSU BETWEEN HDFC, FEDERAL   |



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|  | AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 98.46 LAKHS BY THE COMPANY TO THE BANK.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES (PROP. ANNEXURE ATTACHED IN THE FORM) 4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5.SECOND PARI PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY6.FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK7. SECOND PARI PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR, 302005  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 98.46 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-<br>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.  |



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|  | <p>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.</p> <p>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,</p> <p>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,</p> <p>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5 VKIA, JAIPUR,</p> <p>(D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D , VKIA , JAIPUR.</p> <p>(E) INDUSTRIAL PROP. AS E-40 -E46 &amp; E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR.</p> <p>(F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA</p> |
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### 22.2 SECOND MODIFICATION OF CHARGE (100378874) ON:

12/01/2023

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| <b>CHARGE ID</b>                               | 100378874   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b> | <p>1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS</p> <p>2. SIDBI MEMORANDUM OF ENTRY</p> <p>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER</p> <p>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI PASSU</p> <p>5. LETTER OF AUTHORITY FROM FEDERAL BANK</p> |



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|  | 6. BOARD RESOLUTION.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 98,46,000/-   |
| <b>RATE OF INTEREST</b>  | 8.25%   |
| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENT AFTER A MORATORIUM OF 12 MONTH FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN UNDER EMERGENCY CREDIT LINE GUARANTEE SCHEME (ECLGS) TWARIT.  |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS 5216.28 LAKHS AND RS 2979 .33 LAKHS. 5.1ST CHARGE IN FAVOUR OF HDFC& FEDERAL ON |



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|  | ALL CURRENT ASSETS OF THE COMPANY<br>6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL<br>CURRENT ASSETS OF THE COMPANY 7. 2ND<br>CHARGE IN FAVOR OF HDFC & FEDERAL ON<br>ALL THE P/M OF THE COMPANY SITUATED<br>AT REENGUS UNIT. REST TERMS AND<br>CONDITIONS REMAIN UNCHANGED  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF<br/>THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>FIRST FLOOR, LIC BUILDING II, LIC<br>COMPLEX, AMBEDKAR CIRCLE, BHAWANI<br>SINGH ROAD, JAIPUR 302005  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE HAS BEEN MODIFIED DUE TO<br>MODIFICATION IN JOINT MOE AND PARI<br>PASSU CHARGE B/ W HDFC, FEDERAL BANK<br>AND SIDBI DUE TO ENHANCEMENT OF RS.<br>500 LAKHS EACH GRANTED TO THE<br>COMPANY BY THE FEDERAL AND HDFC<br>BANK. MODIFICATION ARE AS FOLLOWS-<br>1.1ST PARI PASSU CHARGE ON UNIT LAND<br>AND BUILDING FOR FINANCIAL<br>ASSISTANCE AGGREGATING TO RS. 4875<br>LAKHS AND RS.2886 LAKHS SANCTIONED<br>TO THE COMPANY BY THE HDFC & FEDERAL<br>BANK RESPECTIVELY. 2.2ND PARI PASSU<br>CHARGE ON UNIT L&B FOR FINANCIAL<br>ASSISTANCE OF RS. 341 LAKHS AND RS<br>93.33 LAKHS SANCTIONED TO THE<br>COMPANY BY THE HDFC & FEDERAL BANK<br>RESPECTIVELY. 3.2ND PARI PASSU CHARGE<br>ON P&M FOR THE FINANCIAL ASSISTANCE<br>OF RS. 5216.28 LAKHS AND RS 2979.33<br>LAKHS SANCTIONED TO THE COMPANY BY<br>THE HDFC BANK AND FEDERAL BANK<br>RESPECTIVELY. 4.1ST CHARGE ON ALL<br>CURRENT ASSETS AT REENGUS UNIT FOR<br>FINANCIAL ASSISTANCE OF RS 5216.28<br>LAKHS & RS 2979 .33 LAKHS. 5.1ST CHARGE<br>IN FAVOUR OF HDFC & FEDERAL ON ALL<br>CURRENT ASSETS OF THE COMPANY 6.2ND<br>CHARGE IN FAVOUR OF SIDBI ON ALL<br>CURRENT ASSETS OF THE COMPANY. 7.2ND<br>CHARGE IN FAVOR OF HDFC & FEDERAL ON<br>ALL THE P/M OF THE COMPANY SITUATED<br>AT REENGUS UNIT. REST PARI PASSU TNC<br>REMAIN UNCHANGED. |



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### 22.3 THIRD MODIFICATION OF CHARGE (100378874) ON:

09/10/2023

|  |   |
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| <b>CHARGE ID</b>   | 100378874   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED BY HDFC BANK<br>5. BOARD RESOLUTION.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 98,46,000/-   |
| <b>RATE OF INTEREST</b>  | 8.25%   |
| <b>TERMS OF REPAYMENT</b>  | 36 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 12 MONTH FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN  |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN UNDER EMERGENCY CREDIT LINE GUARANTEE SCHEME (ECLGS) TWARIT.  |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, YES BANK AND SIDBI AS MENTIONED BELOW UNDER POINT 17.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-<br>I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC,YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -<br>A)C-6IA, ROAD NO.IC, VKIA, JPR IN COMPANY'S NAME<br>B)C-61 B ROAD NO.IC,VKIA, JPR. IN COMPANY'S NAME |





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|  | <p>C)PT NO.C-72, ROAD NO, 1D,VKIA ,JPR. IN NAME OF RAHUL MANGAL</p> <p>D)PT NO. E-54 VKIA, JPR. IN CO'S NAME</p> <p>E)PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>F)PT NO.E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KWROOF TOP SOLAR PLANT INSTALLED AT JAIPUR.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX, CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR, RJ, 302039</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>IV) THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS. 6375 LAKHS ON FIRST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED A FINANCIAL ASSISTANCE OF RS. 4350 LAKHS</p>  |



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**23. CHARGE (100382470) CREATED ON:  
01/10/2020**

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| <b>CHARGE ID</b>   | 100382470   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | NA  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 99,00,000/-   |
| <b>RATE OF INTEREST</b>  | RAPO RATE +5.25 I.E. 9.25% P. A.  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 36 EQUAL MONTHLY INSTALLMENTS OF RS. 275000/- AFTER 12 MONTHS MORATORIUM PERIOD FROM THE DATE OF FIRST DISBURSEMENT.   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL TERM LOAN   |
| <b>MARGIN</b>  | NIL   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | <p>SECOND CHARGE BY WAY OF HYPOTHECATION CHARGE ON PARI PASSU BASIS ON STOCKS OF RAW MATERIALS, WIP, FGS, LYING IN BORROWER'S FACTORY, GODOWNS ELSEWHERE AND INCLUDING GOODS IN TRANSIT, CONSUMABLE STORES &amp; SPARES, BOOK DEBTS AND OTHER CURRENT ASSETS, BOTH PRESENT &amp; FUTURE UNDER MULTIPLE BANKING ARRANGEMENT WITH HDFC BANK AND ICICI BANK (EXCLUDING CA OF REENGUS PROJECT EXCLUSIVELY FUNDED BY SIDBI/CANARA) SECOND CHARGE ON PARI PASSU BASIS UNDER MULTIPLE BANKING ARRANGEMENT WITH HDFC BANK AND ICICI BANK ON BELOW MENTIONED COLLATERAL SECURITIES:</p> <p>(A)SECOND CHARGE BY WAY OF HYPOTHECATION CHARGE ON PLANT &amp; MACHINERY AND MOVEABLE FIXED ASSETS OF THE COMPANY, PRESENT AND FUTURE (EXCEPT THE VEHICLES AND MACHINERIES PURCHASED OUT OF TERM LOAN FROM SIDBI)</p> |



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|  | <p>(B)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT C-61(A) ROAD NO 1C VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(C)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT E-54 ROAD NO 5 VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(D)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT G-4 AKERA DUNGAR INDUSTRIAL AREA, JAIPUR, IN THE NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>(E)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT C-61(B) ROAD NO 1C VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(F)SECOND CHARGE BY WAY OF EM OF RESIDENTIAL PROPERTY AT C-72 ROAD NO 1D VKIA JAIPUR IN THE NAME OF MR. RAHUL MANGAL (DIRECTOR)</p> <p>SECOND CHARGE ON FDR OF RS.0.70 CRORES</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>SECOND CHARGE BY WAY OF HYPOTHECATION CHARGE ON PARI PASSU BASIS ON STOCKS OF RAW MATERIALS, WIP, FGS, LYING IN BORROWER'S FACTORY, GODOWNS ELSEWHERE AND INCLUDING GOODS IN TRANSIT, CONSUMABLE STORES &amp; SPARES, BOOK DEBTS AND OTHER CURRENT ASSETS, BOTH PRESENT &amp; FUTURE UNDER MULTIPLE BANKING ARRANGEMENT WITH HDFC BANK AND ICICI BANK (EXCLUDING CA OF REENGUS PROJECT EXCLUSIVELY FUNDED BY SIDBI/CANARA) SECOND CHARGE ON PARI PASSU BASIS UNDER MULTIPLE BANKING ARRANGEMENT WITH HDFC BANK AND ICICI BANK ON BELOW MENTIONED COLLATERAL SECURITIES:</p> <p>(A)SECOND CHARGE BY WAY OF HYPOTHECATION CHARGE ON PLANT &amp;</p>   |



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|  | <p>MACHINERY AND MOVEABLE FIXED ASSETS OF THE COMPANY, PRESENT AND FUTURE (EXCEPT THE VEHICLES AND MACHINERIES PURCHASED OUT OF TERM LOAN FROM SIDBI)</p> <p>(B)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT C-61(A) ROAD NO 1C VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(C)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT E-54 ROAD NO 5 VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(D)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT G-4 AKERA DUNGAR INDUSTRIAL AREA, JAIPUR, IN THE NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>(E)SECOND CHARGE BY WAY OF EM OF INDUSTRIAL PROPERTY AT C-61(B) ROAD NO 1C VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(F)SECOND CHARGE BY WAY OF EM OF RESIDENTIAL PROPERTY AT C-72 ROAD NO 1D VKIA JAIPUR IN THE NAME OF MR. RAHUL MANGAL (DIRECTOR) SECOND CHARGE ON FDR OF RS.0.70 CRORES</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>AXIS BANK LIMITED</p> <p>B115, 2ND FLOOR, SHANTI TOWER, HAWA SADAK, CIVIL LINES JAIPUR RJ 302006 IN</p>  |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 01/09/2021  |



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**24. CHARGE (100375781) CREATED ON:  
29/08/2020**

|  |   |
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| <b>CHARGE ID</b>   | 100375781   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LOAN CUM HYPOTHECATION AGREEMENT DATED 29-08-2020.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 22,91,050/-   |
| <b>RATE OF INTEREST</b>  | 8.51%   |
| <b>TERMS OF REPAYMENT</b>  | 3 YEAR  |
| <b>NATURE OF FACILITY</b>  | AUTO LOAN   |
| <b>MARGIN</b>  | AS PER SANCTION TERMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | AS PER SANCTION TERMS   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | MAKE AND MODEL # TOYOTA INNOVA CRYSTA, ENGINE # 20521, CHASSIS # 37043  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | AXIS BANK LIMITED<br>TRISHUL, 3RD FLOOR, OPP TO<br>SAMARTHESHWAR TEMPLE LAW GARDEN<br>ELLIS BRIDGE AHMEDABAD 380006 |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 12/09/2023  |

**25. CHARGE (100346586) CREATED ON:  
07/07/2020**

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|--|---|
| <b>CHARGE ID</b>   | 100346586   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. AGREEMENT FOR TERM LOAN LIMIT-CUM-HYPOTHECATION DATED 07.07.2020<br>2. LETTER OF INTENT DATED 07.07.2020 AND<br>3. BOARD RESOLUTION<br>4. DECLARATION AND UNDERTAKING 07.07.2020<br>5. AFFIDAVIT DATE 07.07.2020 |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | 5.90% P.A. MONTHLY PAYABLE.   |



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| <b>TERMS OF REPAYMENT</b>                 | 10 MONTHLY INSTALLMENTS STARTING FROM 10.07.2020 (RS.15,00,000 X 10)  |
| <b>NATURE OF FACILITY</b>                 | WORKING CAPITAL TERM LOAN OF RS.150 LAKH UNDER SIDBI LIQUIDITY-SUPPORT BY URGENT INFUSION OF FUNDS THROUGH DIRECT-FINANCE-WINDOW (LIQUID) SCHEME  |
| <b>MARGIN</b>                             | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b> | THE CHARGE SHALL OPERATE IN FAVOUR OF SIDBI, AS (I) A) FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI OF THE ENTIRE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED/ TO BE ACQUIRED UNDER THE PROJECT ASSISTED BY SIDBI OUT OF EXISTING TLS. (II) B) EXTENSION OF FIR0073T PARI-PASSU CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF ALL IMMOVABLE PROPERTIES INCLUDING LEASEHOLD RIGHTS OF THE BORROWER SITUATED AT PLOT NO. E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37,008.40 SQ. MTRS. TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE. (III) C) EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE PRESENT AND FUTURE BOOK DEBTS AND OTHER ACTIONABLE CLAIMS PERTAINING TO THE REENGUS PROJECT, ARISING OUT OF GENUINE TRADE TRANSACTIONS. (IV) D) EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE BORROWER PERTAINING TO THE REENGUS |





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|  | PROJECT, BOTH PRESENT AND FUTURE, INCLUDING BUT NOT LIMITING TO, ALL STOCKS OF RAW MATERIAL, STOCKS IN PROCESS, FINISHED & SEMI-FINISHED GOODS, PACKING MATERIAL, CONSUMABLE STORES ETC. (V) THE BORROWER SHALL PROCURE AND FURNISH IRREVOCABLE AND UNCONDITIONAL GUARANTEE OF SHRI ASHISH MANGAL AND SHRI RAHUL MANGAL. THE GUARANTEE SHALL BE JOINT AND SEVERAL. NO GUARANTEE COMMISSION SHALL BE PAYABLE TO THE GUARANTOR(S).  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | I) A) FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI OF THE ENTIRE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED/ TO BE ACQUIRED UNDER THE PROJECT ASSISTED BY SIDBI OUT OF EXISTING TLS. (II) B) EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF ALL IMMOVABLE PROPERTIES INCLUDING LEASEHOLD RIGHTS OF THE BORROWER SITUATED AT PLOT NO. E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37,008.40 SQ. MTRS. TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE. (III) C) EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE PRESENT AND FUTURE BOOK DEBTS AND OTHER ACTIONABLE CLAIMS PERTAINING TO THE REENGUS PROJECT, ARISING OUT OF GENUINE TRADE TRANSACTIONS. (IV) D) EXTENSION OF FIRST PARI-PASSU CHARGE BY WAY OF |



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|  | HYPOTHECATION IN FAVOUR OF SIDBI ON WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE BORROWER PERTAINING TO THE REENGUS PROJECT, BOTH PRESENT AND FUTURE, INCLUDING BUT NOT LIMITING TO, ALL STOCKS OF RAW MATERIAL, STOCKS IN PROCESS, FINISHED & SEMI-FINISHED GOODS, PACKING MATERIAL, CONSUMABLE STORES ETC. (V) THE BORROWER SHALL PROCURE AND FURNISH IRREVOCABLE AND UNCONDITIONAL GUARANTEE OF SHRI ASHISH MANGAL AND SHRI RAHUL MANGAL. THE GUARANTEE SHALL BE JOINT AND SEVERAL. NO GUARANTEE COMMISSION SHALL BE PAYABLE TO THE GUARANTOR(S). |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA<br>(SIDBI) SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039  |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 18/05/2022   |

**26. CHARGE (100358343) CREATED ON:**  
**25/06/2020**

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| <b>CHARGE ID</b>   | 100358343   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | COMPOSITE LOAN AGREEMENT                                      |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 15,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | AS PER THE TERMS OF THE BANK'S SANCTION LETTER.               |
| <b>TERMS OF REPAYMENT</b>  | AS PER THE TERMS OF THE BANK'S SANCTION LETTER.               |
| <b>NATURE OF FACILITY</b>  | A. CASH CREDIT OF RS. 7,00,00,000/- (RUPEES SEVEN CRORE ONLY) |



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|  | <p>(I) BANK GUARANTEE (SUB LIMIT TO CASH CREDIT LIMIT) - RS.3,00,00,000/- (RUPEES THREE CRORE ONLY)</p> <p>B. BANK GUARANTEE LIMIT OF RS.8,00,00,000/- (RUPEES EIGHT CRORE ONLY)</p> <p>(I) LETTER OF CREDIT (INLAND/IMPORT) (SUB LIMIT TO BG LIMIT) - RS.8,00,00,000/- (RUPEES EIGHT CRORE ONLY)</p>  |
| <b>MARGIN</b>                              | AS PER THE TERMS OF THE BANK'S SANCTION LETTER.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | <p>FIRST PARI-PASSU CHARGE BY WAY HYPOTHECATION ENTIRE PRESENT &amp; FUTURE CURRENT ASSETS OF COMPANY TO BE SHARED WITH AXIS &amp; ICICI. (CA EXCLUDING REENGUS EXCLUSIVELY FUNDED BY SIDBI &amp; BANK). HYPOTHECATION OF GOODS COVERED UNDER LC AND EXTENSION OF CHARGE ON COMPANY'S CURRENT ASSETS. EM (PARI-PASSU WITH AXIS &amp; ICICI) OF INDUSTRIAL PROPERTY NUMBERED AS C-61A, ROAD NO. 1C, VKI, JAIPUR-13. EM (PARI-PASSU WITH AXIS &amp; ICICI) OF INDUSTRIAL PROPERTY NUMBERED AS C-61B, ROAD NO. 1C, VKI, JAIPUR-13. EM (PARI-PASSU WITH AXIS &amp; ICICI) OF INDUSTRIAL PROPERTY NUMBERED AS E-54, ROAD NO. 5, VKI, JAIPUR-13. CASH MARGIN @ 10% BG COUNTER GUARANTEE.</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>FIRST PARI-PASSU CHARGE BY WAY HYPOTHECATION ENTIRE PRESENT &amp; FUTURE CURRENT ASSETS OF COMPANY TO BE SHARED WITH AXIS &amp; ICICI. (CA EXCLUDING REENGUS EXCLUSIVELY FUNDED BY SIDBI &amp; BANK). HYPOTHECATION OF GOODS COVERED UNDER LC AND EXTENSION OF CHARGE ON COMPANY'S CURRENT ASSETS. EM (PARI-PASSU WITH AXIS &amp; ICICI) OF INDUSTRIAL PROPERTY NUMBERED AS C-61A, ROAD NO. 1C, VKI, JAIPUR-13</p>  |



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|  | EM (PARI-PASSU WITH AXIS & ICICI) OF INDUSTRIAL PROPERTY NUMBERED AS C-61B, ROAD NO. 1C, VKI, JAIPUR-13<br>EM (PARI-PASSU WITH AXIS & ICICI) OF INDUSTRIAL PROPERTY NUMBERED AS E-54, ROAD NO. 5, VKI, JAIPUR-13.<br>CASH MARGIN @ 10%, BG COUNTER GUARANTEE |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | THE FEDERAL BANK LTD<br>PLOT NO 4, GOPALBARI CORNER HATHROI<br>FORT JAIPUR 302001  |

### 26.1 **FIRST MODIFICATION OF CHARGE (100358343) ON:**

**18/06/2022**

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| <b>CHARGE ID</b>   | 100358343   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. COMPOSITE LOAN AGREEMENT<br>2. SANCTION LETTER<br>3. BOARD RESOLUTION  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 23,86,00,000/-  |
| <b>RATE OF INTEREST</b>  | AS PER BANK NORMS   |
| <b>TERMS OF REPAYMENT</b>  | AS PER BANK NORMS   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL CASH CREDIT FACILITIES:<br>1.CASH CREDIT<br>2.BANK GUARANTEE  |
| <b>MARGIN</b>  | STOCK-25%<br>BOOK DEBTS- 25%<br>CASH MARGIN 10%   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE SHALL BE TREATED AND OPERATE TO THE EXTEND OF RS.2386 LAKHS TO SECURE WORKING CAPITAL CASH CREDIT FACILITIES EXTENDED TO THE COMPANY BY THE BANK.<br>LIMITS OF WHICH ARE AS FOLLOWS-<br>1. CASH CREDIT- RS. 1330 LAKHS(SUBJECTED TO LIMITS OF ICICI BANK RS. 6.30CR) |



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|  | <p>2. BG- RS. 1056 LAKHS (SUBJECTED TO LIMITS OF ICICI BANK RS. 2.56CR), TOTALING OF OVERALL EXPOSURE OF RS. 2386 LAKHS.</p> <p>THIS CHARGE SHALL BE ALSO BE SECURED BY PERSONAL GUARANTEES OF -</p> <p>1.MR. RAHUL MANGAL<br/>2.MR. ASHISH MANGAL<br/>3.MRS. SAROJ MANGAL<br/>4.MRS. SHALU MANGAL<br/>5.M/S ANIKETA KRISHNA INTERNATIONAL<br/>6.MRS. MEENAKSHI MANGAL</p>   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. FIRST AND PARI PASSU CHARGE BY WAY OF HYPOTHECATION ON ENTIRE CURRENT ASSETS INCLUDING STOCK AND BOOK DEBTS, BOTH PRESENT AND FUTURE OF THE COMPANY TO BE SHARED WITH HDFC BANK AND HYPOTHECATION OF GOODS COVERED UNDER LC AND EXTENSION OF CHARGE ON COMPANY'S CURRENT ASSETS TO SECURE OVERALL WORKING CAPITAL CREDIT FACILITIES OF RS.2386 LAKHS EXTENDED TO THE COMPANY BY THE BANK.</p> <p>2. EXTENSION OF EQUITABLE MORTGAGED AS A COLLATERAL SECURITY ON FOLLOWING INDUSTRIAL PROPERTY SITUATED AT-</p> <p>A) C-61 A ROAD NO 1C, VKIA, JAIPUR IN THE NAME OF COMPANY<br/>B) E-54 ROAD NO 5, VKIA, JAIPUR IN THE NAME OF COMPANY<br/>C) C-61 B ROAD NO.1C, VKIA IN HTE NAME OF THE COMPANY<br/>D) PLOT C-72 ROAD NO. 1 D VKIA, JAIPUR<br/>E) G-4 AKERA DUNGAR INDUSTRIAL AREA, JAIPUR IN THE NAME OF M/S ANIKETA KRISHNA INTERNATIONAL<br/>F) E-40 TO E-46&amp; E-46A AT SKS RIICO REENGUS SIKAR IN THE NAME OF THE COMPANY</p> |



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|  | <p>TO SECURE CREDIT LIMITS EXTENDED TO THE COMPANY BY THE BANK.</p> <p>4. LIMIT OF BG ARE ALSO COLLATERALLY SECURED BY CASH MARGIN @10%</p>   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>THE FEDERAL BANK LTD<br/>         PLOT NO 4, GOPALBARI CORNER HATHROI<br/>         FORT JAIPUR 302001</p>  |
| <b>TERMS OF MODIFICATION</b>   | <p>LIMITS HAS BEEN REVISED FROM RS 1500 LAKHS TO RS.2386 LAKHS. LIMITS OF WHICH ARE AS FOLLOWS-</p> <p>1. CASH CREDIT- RS. 1330 LAKHS(SUBJECTED TO LIMITS OF ICICI BANK RS. 6.30CR) BG/LC -INLAND/IMPORT (SUBLIMIT OF CC) - (RS.300 LAKHS)</p> <p>2. BG- -RS.1056 LAKHS (SUBJECTED TO LIMITS OF ICICI BANK RS. 2.56CR) LC - INLAND/IMPORT (SUBLIMIT OF BG)-(RS.800 LAKHS)</p> <p>TOTALING OF OVERALL EXPOSURE OF RS.2386 LAKHS.</p> <p>FIRST AND PARI PASSU CHARGE BY WAY OF HYPOTHECATION ON ENTIRE CURRENT ASSETS INCLUDING STOCK AND BOOK DEBTS, BOTH PRESENT AND FUTURE OF THE COMPANY TO BE SHARED WITH HDFC BANK AND HYPOTHECATION OF GOODS COVERED UNDER LC AND EXTENSION OF CHARGE ON COMPANY'S CURRENT ASSETS TO SECURE OVERALL WORKING CAPITAL CREDIT FACILITIES OF RS.2386 LAKHS EXTENDED TO THE COMPANY BY THE BANK.</p> <p>EXTENSION OF EQUITABLE MORTGAGED AS A COLLATERAL SECURITY ON FOLLOWING INDUSTRIAL PROPERTY SITUATED AT-</p> <p>A) C-61 A ROAD NO 1C, VKIA, JAIPUR IN THE NAME OF COMPANY</p> <p>B) E-54 ROAD NO 5, VKIA, JAIPUR IN THE NAME OF COMPANY</p> <p>C) C-61 B ROAD NO.1C, VKIA IN HTE NAME OF THE COMPANY</p> |





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|  | D) RESIDENTIAL PLOT C-72 ROAD NO. 1 D VKIA, JAIPUR<br>E) G-4 AKERA DUNGAR INDUSTRIAL AREA, JAIPUR IN THE NAME OF M/S ANIKETA KRISHNA INTERNATIONAL<br>F) E-40 TO E-46& E-46A AT SKS RIICO REENGUS SIKAR<br>TO SECURE CREDIT LIMITS EXTENDED TO THE COMPANY BY THE BANK.<br>LIMITS OF BG ARE ALSO COLLATERALLY SECURED BY CASH MARGIN @10% |
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### 26.2 SECOND MODIFICATION OF CHARGE (100358343) ON:

03/11/2022

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| <b>CHARGE ID</b>   | 100358343  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.<br>2.BANKS PARI- PASSU ISSUANCE LETTER<br>3.DECLARATION AND UNDERTAKING FROM ALL THE BANK  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 23,86,00,000/-   |
| <b>RATE OF INTEREST</b>  | 9.50%  |
| <b>TERMS OF REPAYMENT</b>  | AS PER BANK NORMS  |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL CASH CREDIT FACILITIES:<br>1.CASH CREDIT<br>2.BANK GUARANTEE   |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13 . AS SECURITY FOR REPAYMENT OF RS. 23.86 CRORE BY THE COMPANY TO THE BANK THE CHARGE MODIFIED IN FAVOUR FEDERAL BANK SHALL RANK FIRST PARI PASSU TO SECURE |



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|  | ITS FUND BASED AND NON FUND BASED FACILITIES AND SECOND PAIR PASSU CHARGE TO SECURED ITS GECL FACILITIES  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW- A) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, (B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-B, INDUSTRIAL AREA, VKI, (C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5 VKIA, JAIPUR, (D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D , VKIA , JAIPUR. (E) INDUSTRIAL PROP. AS E-40 - E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR. (F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | THE FEDERAL BANK LTD<br>PLOT NO 4, GOPALBARI CORNER HATHROI<br>FORT JAIPUR 302001   |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 23.86 CR ON PARIPASSU BASIS BETWEEN FEDERAL BANK , HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE . DETAILS ARE AS FOLLOWS-<br>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.   |



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|  | <p>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.</p> <p>3. PARI PASSU AS PERTHEIR MBA ON FOLLOWINGPROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,</p> <p>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,</p> <p>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5</p> |
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### 26.3 THIRD MODIFICATION OF CHARGE (100358343) ON:

02/12/2022

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| <b>CHARGE ID</b>   | 100358343  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | <p>1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS</p> <p>2. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER</p> <p>3. LETTER OF AUTHORITY</p> <p>4. SANCTION LETTER OF BANK</p> <p>5. COMPOSITE LOAN AGREEMENT</p> <p>6.MEMORANDUM OF ENTRY OF SIDBI</p> <p>7.BOARD RESOLUTION</p> |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 28,86,00,000/-   |
| <b>RATE OF INTEREST</b>  | 9.50%  |
| <b>TERMS OF REPAYMENT</b>  | AS PER BANK NORMS  |
| <b>NATURE OF FACILITY</b>  | <p>WORKING CAPITAL CASH CREDIT FACILITIES:</p> <p>1.CASH CREDIT</p> <p>2.BANK GUARANTEE</p>  |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATE AS EXTENSION OF LIMITS TO RS.   |



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|  | 2886 LAKHS GRANTED TO THE COMPANY BY THE BANK. AFTER EXTENSION LIMITS ARE AS FOLLOWS-<br>(1) CASH CREDIT- RS. 1330 LACS (BG/LC) (INLAND/ IMPORT) (SUBLIMIT OF CC)- RS.700 LACS (2)BGRS. 1556 LACS LCINLAND/ IMPORT (SUBLIMIT OF BG- RS. 1556 FBG/ LOU(SUBLIMIT OF BG)- RS. 750 TOTAL EXPOSURE- RS. 2886 LACS  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | 1. FIRST AND PARI- PASSU HYPOTHECATION OF ENTIRE PRESENT AND FUTURE CURRENT ASSETS OF THE COMPANY TO BE SHARED WITH HDFC BANK AND HYPOTHECATION OF ALL STOCK AND BOOK DEBTS. 2. HYPOTHECATION OF GOODS COVERED UNDER LC AND EXTENSION OF CHARGE ON COMPANY'S CURRENT ASSETS AND LIEN ON 10 % CASH MARGIN AGAINST BANK GUARANTEE 3. HYPOTHECATION OF ALL MOVABLE ASSETS, PRESENT AND FUTURE RECEIVABLES/BOOK DEBTS OF THE COMPANY AND ALL THE RIGHTS AND ACCRUAL THERETO AND IF NECESSARY, TO GIVE POWER OF ATTORNEY TO COLLECT THE RECEIVABLE / BOOK DEBTS TO THE BANK 4. SECOND CHARGE IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE COMPANY 5. SECOND CHARGE IN FAVOUR OF HDFC BANK LIMITED AND FEDERAL BANK LIMITED ON ALL THE PLANT AND MACHINERY OF THE COMPANY SITUATED AT REENGUS UNIT. 6. MORTGAGE OF COLLATERAL SECURITIES DETAILS SHALL BE AS PER ATTACHED MOE. REST TERMS AND CONDITIONS REMAIN UNCHANGED. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | THE FEDERAL BANK LTD<br>PLOT NO 4, GOPALBARI CORNER HATHROI<br>FORT JAIPUR 302001   |
| <b>TERMS OF MODIFICATION</b>   | 1. THE LIMITS SHALL BE MODIFIED FROM RS. 2386 LAKHS TO RS. 2886 LAKHS. 2.1ST AND PARI- PASSU HYPO OF ENTIRE   |



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|                                       | <p>PRESENT AND FUTURE CURRENT ASSETS OF THE COMPANY TO BE SHARED WITH HDFC BANK AND HYPO OF ALL STOCK AND BOOK DEBTS. 3.HYPO OF ALL MOVABLE ASSETS, PRESENT&amp; FUTURE RECEIVABLES/BOOK DEBTS OF THE COMPANY&amp; ALL THE RIGHTS AND ACCRUAL THERETO AND IF NECESSARY, TO GIVE POWER OF ATTORNEY TO COLLECT THE RECEIVABLE / BOOK DEBTS TO THE BANK 4. 10 % CASH MARGIN AGAINST BANK GUARANTEE. 5. 2<sup>ND</sup> CHARGE IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE COMPANY 6. 2<sup>ND</sup> CHARGE IN FAVOUR OF HDFC BANK AND FEDERAL BANK ON ALL THE PLANT &amp; MACHINERY OF THE COMPANY SITUATED AT REENGUS UNIT. 7. COLLATERAL SECURITY DETAILS ARE AS PER MOE ATTACHED, REST TERMS AND CONDITIONS REMAIN UNCHANGED. REVISED LIMITS ARE AS FOLLOWS-</p> <p>(1)CASH CREDIT- RS. 1330 LACS (BG/LC (INLAND/ IMPORT) (SUBLIMIT OF CC)- RS.700 LACS</p> <p>(2) BG- RS. 1556 LACS LC- INLAND/ IMPORT (SUBLIMIT OF BG- RS. 1556 LACS FBG/LOU(SUBLIMIT OF BG)- RS. 750 LACS</p> <p>TOTAL EXPOSURE- RS. 2886 LACS</p> |
| <b>DATE OF SATISFACTION OF CHARGE</b> | 14/08/2023   |

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| <b>27. CHARGE (100310170) CREATED ON:</b><br><b><u>24/12/2019</u></b> |
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| <b>CHARGE ID</b>   | 100310170  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. AGREEMENT FOR TERM LOAN LIMIT-CUM-HYPOTHECATION DATED 24.12.2019<br>2. LETTER OF INTENT DATED 19.12.2019 AND<br>3. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-  |



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| <b>RATE OF INTEREST</b>                    | 9.60% P.A. MONTHLY PAYABLE.  |
| <b>TERMS OF REPAYMENT</b>                  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.1,85,000 X 53 + RS.1,95,000X1).   |
| <b>NATURE OF FACILITY</b>                  | TERM LOAN OF RS. 100.00 LAKHS UNDER PRIVILEGED CUSTOMER SCHEME   |
| <b>MARGIN</b>                              | AS PER SANCTION  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | <p>THE CHARGE SHALL OPERATE IN FAVOUR OF SIDBI, AS FIRST CHARGE ON (I) EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED UNDER THE PROJECT(S) ASSISTED BY WAY OF EARLIER TERM LOAN OF RS.350 LAKH, TERM LOAN OF RS.1000 LAKH, SOFT LOAN OF RS.20 LAKH, TERM LOAN OF RS.589 LAKH AND PCS OF RS.100 LAKHS FROM SIDBI.</p> <p>(II) FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF THE BORROWER INCLUDING ALL THE PLANT &amp; MACHINERY, EQUIPMENT, MFAS PERTAINING TO THE 297KW SOLAR PLANT AT REENGUS UNIT OF THE COMPANY SITUATED AT E-40 TO E-46 &amp; E-46A, RIICO SKS INDUSTRIAL AREA, REENGUS, DISTT. SIKAR, RAJ.</p> <p>PERSONAL GUARANTEE: THE BORROWER SHALL PROCURE AND FURNISH UNCONDITIONAL AND IRREVOCABLE, JOINT AND SEVERAL, GUARANTEES OF - SHRI RAHUL MANGAL AND SHRI ASHISH MANGAL. NO GUARANTEE COMMISSION SHALL BE PAYABLE BY THE BORROWER TO THE GUARANTORS.</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | (I) EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF  |





## **RAHUL S & ASSOCIATES**

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|   |  |
|---|--|
|   | <p>BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED UNDER THE PROJECT(S) ASSISTED BY WAY OF EARLIER TERM LOAN OF RS.350 LAKH, TERM LOAN OF RS.1000 LAKH, SOFT LOAN OF RS.20 LAKH, TERM LOAN OF RS.589 LAKH AND PCS OF RS.100 LAKHS FROM SIDBI.</p> <p>(II) FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF THE BORROWER INCLUDING ALL THE PLANT &amp; MACHINERY, EQUIPMENT, MFAS PERTAINING TO THE 297KW SOLAR PLANT AT REENGUS UNIT OF THE COMPANY SITUATED AT E-40 TO E-46 &amp; E-46A, RIICO SKS INDUSTRIAL AREA, REENGUS, DISTT. SIKAR, RAJ.</p> <p>PERSONAL GUARANTEE: THE BORROWER SHALL PROCURE AND FURNISH UNCONDITIONAL AND IRREVOCABLE, JOINT AND SEVERAL, GUARANTEES OF - SHRI RAHUL MANGAL AND SHRI ASHISH MANGAL. NO GUARANTEE COMMISSION SHALL BE PAYABLE BY THE BORROWER TO THE GUARANTORS.</p> |
| <p><b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b></p> | <p>SIDBI<br/>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR RJ 302005 IN</p>  |



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### 27.1 FIRST MODIFICATION OF CHARGE (100310170) ON:

03/11/2022

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100310170   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.<br>2.BANKS PARI- PASSU ISSUANCE LETTER<br>3.DECLARATION AND UNDERTAKING FROM ALL THE BANK<br>4.SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE<br>5. SIDBI MEMORANDUM OF ENTRY<br>6. BOARD RESOLUTION                |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 9.60% P.A. MONTHLY PAYABLE.   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.1,85,000 X 53 + RS.1,95,000X1).  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 100.00 LAKHS UNDER PRIVILEGED CUSTOMER SCHEME  |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 100 LAKHS BY THE COMPANY TO THE BANK  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. |



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|  |   |
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|  | <p>PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES (PROP. ANNEXURE ATTACHED IN THE FORM) 4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5.SECOND PARI PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY6.FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK.7. .SECOND PARI PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK.</p>   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI<br/>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR RJ 302005 IN</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 100 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-</p> <ol style="list-style-type: none"> <li>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.</li> <li>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.</li> <li>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,<br/>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,<br/>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5 VKIA, JAIPUR,<br/>(D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D , VKIA , JAIPUR.<br/>(E) INDUSTRIAL PROP. AS E-40 -E46 &amp; E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR.</li> </ol> |



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|  | (F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL. REST TERMS AND CONDITIONS REMAIN UNCHANGED. |
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### 27.2 SECOND MODIFICATION OF CHARGE (100310170) ON:

12/01/2023

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| <b>CHARGE ID</b>   | 100310170   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.<br>2. BANKS PARI- PASSU ISSUANCE LETTER<br>3. DECLARATION AND UNDERTAKING FROM ALL THE BANK<br>4. SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE<br>5. SIDBI MEMORANDUM OF ENTRY<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 9.60% P.A. MONTHLY PAYABLE.   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.1,85,000 X 53 + RS.1,95,000X1).  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 100.00 LAKHS UNDER PRIVILEGED CUSTOMER SCHEME  |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BETWEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13 . AS SECURITY FOR REPAYMENT OF RS. 100 LAKHS BY THE COMPANY TO THE BANK   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND   |



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|  |  |
|--|--|
|  | <p>FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES (PROP.ANNEXURE ATTACHED IN THE FORM) 4. SIDBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5.SECOND PARI PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY6.FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK. 7. SECOND PARI PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI<br/>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR RJ 302005 IN</p>  |
| <b>TERMS OF MODIFICATION</b>   | <p>THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 100 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-</p> <p>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.</p> <p>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.</p> <p>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY</p>  |



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|--|---|
|  | SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,<br>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,<br>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5 VKIA, JAIPUR,<br>(D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D , VKIA , JAIPUR.<br>(E) INDUSTRIAL PROP. AS E-40 -E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR.<br>(F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRAINDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL. REST TERMS AND CONDITIONS REMAIN UNCHANGED. |
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### 27.3 THIRD MODIFICATION OF CHARGE (100310170) ON:

09/10/2023

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| <b>CHARGE ID</b>   | 100310170  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4.MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED BY HDFC BANK<br>5. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000  |
| <b>RATE OF INTEREST</b>  | 9.60%  |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS. 1,85,000 X 53 + RS.1,95,000X1).  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 100.00 LAKHS UNDER PRIVILEGED CUSTOMER SCHEME   |
| <b>MARGIN</b>  | AS PER SANCTION  |





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| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, YES BANK AND SIDBI AS MENTIONED BELOW UNDER POINT 17.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-</p> <p>I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC, YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -</p> <p>A) C-6IA, ROAD NO. IC, VKIA, JAIPUR IN COMPANY'S NAME</p> <p>B) C-61 B ROAD NO. IC, VKIA, JAIPUR IN COMPANY'S NAME</p> <p>C) PT NO.C-72, ROAD NO, 1D, VKIA JAIPUR IN NAME OF RAHUL MANGAL</p> <p>D)PT NO. E-54 VKIA, JAIPUR IN CO'S NAME</p> <p>E) PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>F) PT NO. E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KW ROOF TOP SOLAR PLANT INSTALLED AT JAIPUR.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039</p>   |



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|                              |  |
|------------------------------|--|
| <b>TERMS OF MODIFICATION</b> | THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS.6375 LAKHS ON FIRST CHARGE BASIS AND RS.341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED A FINANCIAL. |
|------------------------------|--|

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| <b>28.</b> | <b><u>CHARGE (100266045) CREATED ON:</u></b><br><b><u>16/05/2019</u></b> |
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|--|---|
| <b>CHARGE ID</b>   | 100266045   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | HYPOTHECATION AGREEMENT DATE 16-05-2019   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 53,10,150/-   |
| <b>RATE OF INTEREST</b>  | 9.46%   |
| <b>TERMS OF REPAYMENT</b>  | 3 YEARS   |
| <b>NATURE OF FACILITY</b>  | NIL   |
| <b>MARGIN</b>  | AS PER SANCTIONED TERMS   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | AS PER SANCTIONED TERMS   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | MAKE AND MODEL# 1 UNIT OF AUDI Q5<br>CHASSIS NO: 700017<br>ENGINE NO: 102806  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | AXIS BANK LIMITED<br>TRISHUL', 3RD FLOOR, OPP TO SAMARTHESHWAR TEMPLE LAW GARDEN, ELLIS BRIDGE AHMEDABAD GJ 380006 IN |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 11/08/2022  |



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**29. CHARGE (100239241) CREATED ON:  
21/02/2019**

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|--|---|
| <b>CHARGE ID</b>   | 100239241   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. AGREEMENT FOR TERM LOAN LIMIT-CUM-HYPOTHECATION DATED 21.02.2019<br>2. LETTER OF INTENT DATED 21.02.2019   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 8.21% P.A. (FIXED) FOR FIRST 3 YRS AND THEREAFTER 11.65% P.A. IF BORROWER BECOMES INELIGIBLE FOR CONCESSIONAL FUNDING UNDER THE SCHEME.   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS. 1,85,000 X 53 + RS.1,95,000X1).   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 100.00 LAKHS UNDER PCS SMILE SCHEME.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE SHALL OPERATE IN FAVOUR OF SIDBI, AS FIRST CHARGE ON (I) FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI OF ALL THE MOVABLES OF BORROWER INCLUDING PLANT & MACHINERY, EQUIPMENT, MACHINERY SPARES, TOOLS AND ACCESSORIES, OFFICE EQUIPMENT, COMPUTERS, FURNITURE AND FIXTURES ETC. ACQUIRED/ TO BE ACQUIRED UNDER THE PROJECT/ SCHEME (II) EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED UNDER THE PROJECT(S) ASSISTED BY WAY OF EARLIER TERM LOAN OF `350 LAKH, TERM LOAN OF RS. 1000 LAKH, SOFT LOAN OF RS. 20 LAKH AND TERM LOAN OF RS.589 LAKH FROM SIDBI. |



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|  |   |
|--|---|
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>PRIMARY SECURITY</p> <p>FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI OF ALL THE MOVABLES OF BORROWER INCLUDING PLANT &amp; MACHINERY, EQUIPMENT, MACHINERY SPARES, TOOLS AND ACCESSORIES, OFFICE EQUIPMENT, COMPUTERS, FURNITURE AND FIXTURES ETC. ACQUIRED/ TO BE ACQUIRED UNDER THE PROJECT/ SCHEME.</p> <p>COLLATERAL SECURITY</p> <p>EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF BORROWER INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED UNDER THE PROJECT(S) ASSISTED BY WAY OF EARLIER TERM LOAN OF RS. 350 LAKH, TERM LOAN OF RS. 1000 LAKH, SOFT LOAN OF RS. 20 LAKH AND TERM LOAN OF RS.589 LAKH FROM SIDBI.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR 302005</p>  |

### 29.1 FIRST MODIFICATION OF CHARGE (10239241) ON:

03/11/2022

|  |  |
|--|--|
| <b>CHARGE ID</b>   | 100239241  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | <p>1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.</p> <p>2.BANKS PARI- PASSU ISSUANCE LETTER</p> <p>3.DECLARATION AND UNDERTAKING FROM ALL THE BANK</p> <p>4.SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE</p> <p>5. SIDBI MEMORANDUM OF ENTRY</p> |



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|  |   |
|--|---|
|  | 6. BOARD RESOLUTION   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 8.21%   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS. 1,85,000 X 53 + RS.1,95,000X1).   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 100.00 LAKHS UNDER PCS SMILE SCHEME.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 100 LAKHS BY THE COMPANY TO THE BANK  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES (PROP. ANNEXURE ATTACHED IN THE FORM) 4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5.SECOND PARI -PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY6.FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK. 7. .SECOND PARI -PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY BY FEDERAL BANK. |



## RAHUL S & ASSOCIATES

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|  |   |
|--|---|
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX<br>AMBEDKAR CIRCLE, BHAWANI SINGH<br>ROAD, JAIPUR 302005   |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 100 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-<br>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.<br>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.<br>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR,<br>(B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI,<br>(C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 |

### 29.2 SECOND MODIFICATION OF CHARGE (10239241) ON:

12/01/2023

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 100239241   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | 1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS<br>2. SIDBI MEMORANDUM OF ENTRY<br>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER<br>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI PASSU<br>5. LETTER OF AUTHORITY FROM FEDERAL BANK<br>6. BOARD RESOLUTION |





## RAHUL S & ASSOCIATES

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|  |   |
|--|---|
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 8.21%   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS. 1,85,000 X 53 + RS.1,95,000X1).   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 100.00 LAKHS UNDER PCS SMILE SCHEME.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS. 5.1ST CHARGE IN FAVOUR OF HDFC & FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL |



## RAHUL S & ASSOCIATES

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|  |   |
|--|---|
|  | CURRENT ASSETS OF THE COMPANY 7. 2ND CHARGE IN FAVOR OF HDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST TERMS AND CONDITIONS REMAIN UNCHANGED   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX<br>AMBEDKAR CIRCLE, BHAWANI SINGH<br>ROAD, JAIPUR 302005   |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE B/W HDFC ,FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500LAKHS EACH GRANTED TOTHE COMPANY BY THE FEDERAL AND HDFC BANK. MODIFICATION ARE AS FOLLOWS-<br>1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979 .33 LAKHS. 5.1ST CHARGE IN FAVOUR OF HDFC & FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY 7. 2ND CHARGE IN FAVOR OF HDFC & FEDERAL ON |



## RAHUL S & ASSOCIATES

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|--|--|
|  | ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST TERMS AND CONDITIONS REMAIN UNCHANGED. |
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### 29.3 THIRD MODIFICATION OF CHARGE (10239241) ON:

09/10/2023

|  |   |
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| <b>CHARGE ID</b>   | 100239241   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED BY HDFC BANK<br>5. BOARD RESOLUTION   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 1,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 8.21%   |
| <b>TERMS OF REPAYMENT</b>  | 54 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.1,85,000 X 53 + RS.1,95,000X1).  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 100.00 LAKHS UNDER PCS SMILE SCHEME.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, YES BANK AND SIDBI AS MENTIONED BELOW UNDER POINT 17.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-<br>I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC,YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -<br>A)C-6IA, ROAD NO.IC,VKIA,JPR IN COMPANY'S NAME |



## RAHUL S & ASSOCIATES

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|  | <p>B)C-61 B ROAD NO.IC,VKIA, JPR. IN COMPANY'S NAME</p> <p>C)PT NO.C-72, ROAD NO, 1D,VKIA ,JPR. IN NAME OF RAHUL MANGAL</p> <p>D)PT NO. E-54 VKIA, JPR. IN CO'S NAME</p> <p>E)PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA</p> <p>ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>F)PT NO.E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KWROOF TOP SOLAR PLANT INSTALLED AT JAIPUR.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS. 6375 LAKHS ON FIRST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED A FINANCIAL ASSISTANCE OF RS. 4350</p>   |



## RAHUL S & ASSOCIATES

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### **CHARGE (100134952) CREATED ON:** **15/11/2017**

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| <b>CHARGE ID</b>   | 100134952  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. DEED OF HYPOTHECATION DATED 15.11.2017.<br>2. DECLARATION & UNDERTAKING DATED 15.11.2017.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 5,89,00,000/-  |
| <b>RATE OF INTEREST</b>  | 8.25% P.A.(FIXED) FOR FIRST 3 YRS AND SIDBI PLR+ 0.40% (FLOATING) THEREAFTER [THE CURRENT SIDBI PLR BEING 11.50% P.A. AND CURRENT EFFECTIVE RATE OF INTEREST BEING 11.90% P.A.]  |
| <b>TERMS OF REPAYMENT</b>  | 72 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 12 MONTHS  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 589.00 LAKHS UNDER SIDBI SMILE SCHEME.  |
| <b>MARGIN</b>  | AS PER SANCTION  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE SHALL OPERATE IN FAVOUR OF SIDBI, AS FIRST CHARGE ON (I) THE ENTIRE MOVABLE ASSETS OF COMPANY INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES, ETC., ACQUIRED/ TO BE ACQUIRED UNDER THE REENGUS PROJECT, AND AS FIRST PARI PASSU CHARGE (WITH CANARA BANK) ON (II) ALL THE IMMOVABLE PROPERTY BEARING PLOT NO. E-40 TO E-46, E-46A, SKS INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37,008.40 SQ. MTRS., (II) ALL THE PROJECT CURRENT ASSETS (STOCKS ETC.), (III) ALL THE PROJECT BOOK DEBTS, (IV) ALL THE MOVABLE ASSETS [ACQUIRED OUT OF EARLIER SIDBI TL OF RS.350 LAKH, TL OF RS. 1000 LAKH AND SL |



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|  | OF RS. 20 LAKH] PERTAINING TO THE REENGUS PROJECT OF THE COMPANY.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>PRIMARY SECURITY:</p> <p>1. FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI OF THE ENTIRE MOVABLE ASSETS OF COMPANY INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED/ TO BE ACQUIRED UNDER THE REENGUS PROJECT.</p> <p>COLLATERAL SECURITY:</p> <p>1. EXTENSION OF FIRST PARI-PASSU CHARGE (WITH CANARA BANK FOR ITS WC FACILITY TO THE EXTENT OF 20 CRORE) BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF ALL IMMOVABLE PROPERTIES INCLUDING LEASEHOLD RIGHTS OF THE COMPANY SITUATED AT PLOT NO. E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37,008.40 SQ. MTRS TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE.</p> <p>2. EXTENSION OF FIRST PARI-PASSU CHARGE (WITH CANARA BANK FOR ITS WC FACILITY TO THE EXTENT OF 20 CRORE) BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE COMPANY PERTAINING TO THE REENGUS PROJECT, BOTH PRESENT AND FUTURE, INCLUDING BUT NOT LIMITING TO, ALL STOCKS OF RAW MATERIAL, STOCKS IN PROCESS, FINISHED &amp; SEMI-FINISHED GOODS, PACKING MATERIAL, CONSUMABLE STORES ETC.</p> |



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|  | <p>3. EXTENSION OF FIRST PARI-PASSU CHARGE (WITH CANARA BANK FOR ITS WC FACILITY TO THE EXTENT OF 20 CRORE) BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL PRESENT AND FUTURE BOOK DEBTS AND ACTIONABLE CLAIMS PERTAINING TO THE REENGUS PROJECT OF COMPANY, ARISING OUT OF GENUINE TRADE TRANSACTIONS.</p> <p>4. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF COMPANY INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED UNDER THE PROJECT(S) ASSISTED BY WAY OF EARLIER TERM LOAN OF RS. 350 LAKH, TERM LOAN OF RS. 1000 LAKH AND SOFT LOAN OF RS. 20 LAKH FROM SIDBI.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI<br/>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR 302005</p>  |

### 30.1 FIRST MODIFICATION OF CHARGE (100134952) ON:

03/11/2022

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| <b>CHARGE ID</b>   | 100134952   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | <p>1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.</p> <p>2. BANKS PARI- PASSU ISSUANCE LETTER</p> <p>3. DECLARATION AND UNDERTAKING FROM ALL THE BANK</p> <p>4. SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE</p> <p>5. SIDBI MEMORANDUM OF ENTRY</p> <p>6. BOARD RESOLUTION.</p> |





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| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 5,89,00,000/-   |
| <b>RATE OF INTEREST</b>  | 7.75%   |
| <b>TERMS OF REPAYMENT</b>  | 72 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 12 MONTHS (RS.2,00,000 X 12 + RS.5,00,000 X 12 + RS.7,00,000 X 12 + RS.9,00,000 X 12 + RS.11,00,000 X 12 + RS.15,00,000 X 11 + RS.16,00,000 X 1).   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 589.00 LAKHS UNDER SIDBI SMILE SCHEME.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 5.89 CRORE BY THE COMPANY TO THE BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES MENTIONED BELOW- A ) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, (B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-B, INDUSTRIAL AREA, VKI, (C)IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5 VKIA, JAIPUR, (D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D , VKIA , JAIPUR. (E) INDUSTRIAL PROP. AS E-40 - E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR. (F) IMMOVABLE |



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|--|--|
|  | PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL.   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR, RJ 302005  |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 589 LAKHS ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-<br>1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.<br>2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.<br>3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, (B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI, (C) IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 VKIA, JAIPUR, (D) |

### 30.2 **SECOND MODIFICATION OF CHARGE (100134952) ON:**

**12/01/2023**

|  |  |
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| <b>CHARGE ID</b>   | 100134952  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | 1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS<br>2. SIDBI MEMORANDUM OF ENTRY<br>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER<br>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI |



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|--|---|
|  | PASSU<br>5. LETTER OF AUTHORITY FROM FEDERAL BANK<br>6. BOARD RESOLUTION  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 5,89,00,000/-   |
| <b>RATE OF INTEREST</b>  | 7.75%   |
| <b>TERMS OF REPAYMENT</b>  | 72 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 12 MONTHS (RS.2,00,000 X 12 + RS.5,00,000 X 12 + RS.7,00,000 X 12 + RS.9,00,000 X 12 + RS.11,00,000 X 12 + RS.15,00,000 X 11 + RS.16,00,000 X 1).   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 589.00 LAKHS UNDER SIDBI SMILE SCHEME.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 5.89 CRORE BY THE COMPANY TO THE BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK BANK  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | SIDBI<br>SIDBI, FIRST FLOOR, LIC BUILDING II, LIC COMPLEX, AMBEDKAR CIRCLE, BHAWANI SINGH ROAD, JAIPUR, RJ 302005   |
| <b>TERMS OF MODIFICATION</b>   | 1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE |



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|  | HDFC BANK AND FEDERAL BANK RESPECTIVELY. 3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979.33 LAKHS. 5.1ST CHARGE IN FAVOUR OF HDFC & FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY 7. 2ND CHARGE IN FAVOR OF HDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST TERMS AND CONDITIONS REMAIN UNCHANGED. |
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### 30.3 THIRD MODIFICATION OF CHARGE (100134952) ON:

09/10/2023

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| <b>CHARGE ID</b>   | 100134952   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. SIDBI MEMORANDUM OF ENTRY -168<br>2. SIDBI LETTER CEDING PARI PASSU<br>3. YES BANK LETTER CEDING PARI PASSU<br>4. MEMORANDUM RECORDING PAST TRANSACTION OF CREATION OF MORTGAGE BY MORTGAGE DELIVERY OF TITLE DEED BY HDFC BANK<br>5. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 5,89,00,000/-   |
| <b>RATE OF INTEREST</b>  | 7.75%   |
| <b>TERMS OF REPAYMENT</b>  | 72 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 12 MONTHS (RS.2,00,000 X 12 + RS.5,00,000 X 12 + RS.7,00,000 X 12 + RS.9,00,000 X 12 + RS.11,00,000 X 12 + RS.15,00,000 X 11 + RS.16,00,000 X 1).   |
| <b>NATURE OF FACILITY</b>  | TERM LOAN OF RS. 589.00 LAKHS UNDER SIDBI SMILE SCHEME.   |
| <b>MARGIN</b>  | AS PER SANCTION   |



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| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, YES BANK AND SIDBI AS MENTIONED BELOW UNDER POINT 17.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>CHARGES OF COMPANY ASSETS BEING SHARED UNDER MULTIPLE BANKING ARRANGEMENT ARE AS FOLLOWS-</p> <p>I)PARI PASSU 1ST CHARGE IN FAVOUR OF SIDBI, HDFC,YES BANK SHARED IN PROPORTION OF O/S AMOUNT AS ON DATE SANCTIONED OF BELOW PROPERTIES MENTIONED -</p> <p>A)C-6IA, ROAD NO.IC,VKIA,JPR IN COMPANY'S NAME</p> <p>B)C-61 B ROAD NO.IC,VKIA, JPR. IN COMPANY'S NAME</p> <p>C)PT NO.C-72, ROAD NO, 1D, VKIA, JAIPUR IN NAME OF RAHUL MANGAL</p> <p>D)PT NO. E-54 VKIA, JAIPUR IN CO'S NAME</p> <p>E)PT NO. G-4, AKHERA DUNGAR INDUSTRIAL AREA ADMEASURING 1500SQMTR IN NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>F)PT NO.E-40 TO 46&amp;46A, SKS INDUS. AREA, REENGUS ADMEASURING 37008.40 SQ.MTR IN CO'S NAME</p> <p>II)1<sup>ST</sup> CHARGE IN FAVOR OF HDFC &amp; YES BANK &amp; 2ND CHARGE IN FAVOR OF SIDBI ON ALL CURRENT ASSETS OF COMPANY.</p> <p>III)FIRST CHARGE IN FAVOR OF SIDBI ON ALL THE PLANT &amp; MACHINERY &amp; 2ND CHARGE IN FAVOR HDFC&amp; YES BANK SITUATED AT REENGUS UNIT (PLOT NO E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS, &amp; ON 270KW ROOF TOP SOLAR PLANT INSTALLED AT JAIPUR</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>SIDBI, GROUND FLOOR, SHOP NO.10, SHUBH LAXMI COMPLEX CENTRAL SPINE, VIDYADHARNAGAR, JAIPUR 302039</p>  |



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| <b>TERMS OF MODIFICATION</b> | THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, SIDBI AND YES BANK. HDFC BANK HAS SANCTIONED AN ADDITIONAL LIMIT OF RS. 1500 LAKHS AGGREGATE FINANCIAL ASSISTANCE OF RS. 6716 LAKHS COMPRISING RS. 6375 LAKHS ON FIRST CHARGE BASIS AND RS. 341.28 LAKHS UNDER GECL ON SECOND CHARGE BASIS. YES BANK LIMITED HAS SANCTIONED AN FINANCIAL ASSISTANCE OF RS. 4350 |
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| <b>31.</b> | <b><u>CHARGE (100092689) CREATED ON:</u></b><br><b><u>29/03/2017</u></b> |
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| <b>CHARGE ID</b>   | 100092689   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. COMMON HYPOTHECATION AGREEMENT<br>2. SANCTION LETTER THERETO AND RELATED & LINKED INSTRUMENTS CREATING CHARGE BY WAY OF HYPOTHECATION OF ALL CURRENT ASSETS OF THE COMPANY INCUDING STOCK, BOOK DEBTS, ETC. AND EQUITABLE MORTGAGE OF FACTORY LAND & BUILDING TO SECURE ENHANCED WC LIMIT OCC/ODBD OF RS.1000 LAKHS WITH SUB LIMIT OF IBG/ILC/FLC OF RS.600 LAKHS. |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 10,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | WC LIMIT: - INTEREST @ MCLR+3.50% I.E.11.95%P.A. (FLOATING) (SUBJECT TO BANK AND RBI CHARGES AS APPLICABLE)   |
| <b>TERMS OF REPAYMENT</b>  | WC LIMIT: - ON DEMAND   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL OCC/ODBD LIMIT OF RS. 1000 LACS WITH SUB-LIMIT OF IBG/ILC/FLC OF RS.600 LAKHS.  |
| <b>MARGIN</b>  | STOCK: - 25%<br>BOOK DEBTS: - 35%<br>ILC/FLC: - 15%<br>INLAND BG: - 15%   |



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| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | FIRST CHARGE (PARI PASSU WITH SIDBI) BY WAY OF A) HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AND INCLUDING BUT NOT LIMITING TO ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER FOR REENGUS UNIT, SIKAR ONLY; B) EMT (1ST PARI PASSU CHARGE WITH SIDBI) OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR, IN THE NAME OF THE COMPANY; C) 2ND CHARGE BY HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <ol style="list-style-type: none"> <li>1. ENTIRE CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AT REENGUS UNIT.</li> <li>2. ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES ETC.</li> <li>3. BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER.</li> <li>4. EMT OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR.</li> <li>5. HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT.</li> </ol>   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | CANARA BANK<br>ASHOK MARG NEAR AHINSHA CIRCLE<br>JAIPUR 302001  |





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### 31.1 FIRST MODIFICATION OF CHARGE (100092689) ON:

31/08/2018

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| <b>CHARGE ID</b>   | 100092689  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>                   | 1. SUPPLEMENTAL COMMON<br>HYPOTHECATION AGREEMENT<br>2. SANCTION LETTER THERETO AND<br>RELATED & LINKED INSTRUMENTS CREATING<br>CHARGE BY WAY OF HYPOTHECATION OF<br>STOCK, BOOK DEBTS, PLANT & MACHINERY<br>AND EQUITABLE MORTGAGE OF FACTORY<br>LAND & BUILDING TO SECURE OCC/ODBD<br>LIMIT OF FROM RS.1000 LAKHS WITH SUB<br>LIMIT OF IBG/ILC/FLC OF RS.600 LAKHS.<br>FRESH SANCTION OF BULC LIMIT OF RS. 500<br>LAKHS AGGREGATING TO A TOTAL LIMIT OF<br>RS. 1500 LAKHS. |
| <b>AMOUNT SECURED BY THE CHARGE /<br/>AMOUNT OWING ON SECURITY OF THE<br/>CHARGE</b> | 15,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 1 YEAR MCLR+3.50% P.A. AS PARTY IS RATED<br>BB+ FOR LONG TERM BANK FACILITIES AS<br>PER ECAI RATING BY CARE AS ON 10.07.2017   |
| <b>TERMS OF REPAYMENT</b>  | WC LIMIT: - ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL OCC/ODBD LIMIT OF RS.<br>1000 LACS WITH SUB-LIMIT OF IBG/ILC/FLC<br>OF RS.600 LAKHS & FRESH SANCTION OF BULC<br>LIMIT OF RS. 500 LAKHS AGGREGATING TO A<br>TOTAL LIMIT OF RS. 1500 LAKHS.  |
| <b>MARGIN</b>  | STOCK: - 25%<br>BOOK DEBTS: - 35%<br>ILC/FLC: - 10%<br>INLAND BG: - 10%  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | FIRST CHARGE (PARI PASSU WITH SIDBI) BY<br>WAY OF A) HYPOTHECATION ON CURRENT<br>ASSETS OF THE COMPANY, BOTH PRESENT<br>AND FUTURE, AND INCLUDING BUT NOT<br>LIMITING TO ALL STOCK OF RAW MATERIAL,<br>WORK-IN-PROCESS, SEMI-FINISHED GOODS,<br>FINISHED GOODS, PACKING MATERIAL,<br>STORES, BOOK DEBTS, RECEIVABLES, OR   |



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|  | OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER FOR REENGUS UNIT, SIKAR ONLY; B) EMT (1ST PARI PASSU CHARGE WITH SIDBI) OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR, IN THE NAME OF THE COMPANY; C) 2ND CHARGE BY HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | 1. ENTIRE CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AT REENGUS UNIT.<br>2. ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES ETC.<br>3. BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER.<br>4. EMT OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR.<br>5. HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | CANARA BANK<br>ASHOK MARG NEAR AHINSHA CIRCLE<br>JAIPUR 302001  |
| <b>TERMS OF MODIFICATION</b>   | MODIFICATION OF CHARGE FROM 1000 LAKHS TO 1500 LAKHS AFTER MODIFIED EXISTING WORKING CAPITAL OCC/ODBD LIMIT OF RS. 1000 LACS WITH SUB-LIMIT OF IBG/ILC/FLC OF RS.600 LAKHS & FRESH SANCTION OF BULC LIMIT OF RS. 500 LAKHS AGGREGATING TO A TOTAL LIMIT OF RS. 1500 LAKHS AS PER INSTRUMENTS CREATING / MODIFYING CHARGE AND SUBJECT TO SANCTIONED TERMS & CONDITIONS   |



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### 31.2 **SECOND MODIFICATION OF CHARGE (100092689) ON:**

**12/05/2020**

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| <b>CHARGE ID</b>   | 100092689   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. SUPPLEMENTAL COMMON HYPOTHECATION AGREEMENT DATED 12/05/2020<br>2. SANCTION LETTER DATED 14/02/2020  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 14,50,00,000/-  |
| <b>RATE OF INTEREST</b>  | 10.85% P. A. (1 YEAR RLLR 8.05% + 2.80%)  |
| <b>TERMS OF REPAYMENT</b>  | WORKING CAPITAL LIMIT TENABLE FOR A PERIOD OF 1 YEAR  |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL OCC/ODBD LIMIT OF RS. 1450.00 LACS WITH SUB-LIMIT OF BANK GUARANTEE OF RS. 1000.00 LAKHS AND SUB LIMIT OF LC RS. 50.00 LAKHS  |
| <b>MARGIN</b>  | STOCK: - 25%<br>BOOK DEBTS: - 35%<br>ILC/FLC: - 25%<br>INLAND BG: - 25%   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | FIRST CHARGE (PARI PASSU WITH SIDBI) BY WAY OF A) HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AND INCLUDING BUT NOT LIMITING TO ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER FOR REENGUS UNIT, SIKAR ONLY; B) EMT (1ST PARI PASSU CHARGE WITH SIDBI) OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR, IN THE NAME OF THE COMPANY; C) 2ND CHARGE BY HYPOTHECATION OF |



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 Jaipur-302019  
 Mob: 9829458951  
 Tel: 0141-4921049

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|  | MOVABLE FIXED ASSETS OF THE REENGUS UNIT ALONGWITH IST CHARGE OF SIDBI.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>1. FIRST CHARGE (PARI PASSU WITH SIDBI) ENTIRE CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AT REENGUS UNIT.</p> <p>2. FIRST CHARGE (PARI PASSU WITH SIDBI) ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES ETC.</p> <p>3. FIRST CHARGE (PARI PASSU WITH SIDBI) BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER.</p> <p>4. FIRST CHARGE (PARI PASSU WITH SIDBI) EMT OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR.</p> <p>5. SECOND CHARGE (IST CHARGE WITH SIDBI) HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | CANARA BANK<br>ASHOK MARG NEAR AHINSHA CIRCLE<br>JAIPUR 302001   |
| <b>TERMS OF MODIFICATION</b>   | MODIFICATION OF CHARGE FROM RS. 1000.00 LAKHS TO RS. 1450 LAKHS ON ACCOUNT OF ENHANCEMENT OF WORKING CAPITAL OCC/ODBD LIMIT FROM RS. 1000 LACS TO RS. 1450.00 LAKHS WITH SUB-LIMIT OF IBG OF RS.1000 LAKHS SUB LIMIT OF LC RS. 50.00 LAKHS AS PER INSTRUMENTS CREATING / MODIFYING CHARGE AND SUBJECT TO SANCTIONED TERMS & CONDITIONS   |



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### 31.3 THIRD MODIFICATION OF CHARGE (100092689) ON:

20/05/2020

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| <b>CHARGE ID</b>   | 100092689  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. SUPPLEMENTAL COMMON HYPOTHECATION AGREEMENT DATED 20/05/2020<br>2. SANCTION LETTER DATED 16/04/2020   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 14,90,00,000/-   |
| <b>RATE OF INTEREST</b>  | FOR WCDL LOAN RS. 40 LAKHS - 7.30% (EXISTING RLLR) EXISTING CC LIMIT- 10.85% P. A. (1 YEAR RLLR 8.05% + 2.80%)   |
| <b>TERMS OF REPAYMENT</b>  | 12 MONTHS INCLUDING MORATORIUM PERIOD OF 6 MONTHS REPAYABLE IN 6 MONTHLY INSTALLMENT OF RS. 6.67 LAKHS   |
| <b>NATURE OF FACILITY</b>  | FRESH WORKING CAPITAL DEMAND LOAN- RS. 40.00 LAKHS EXISTING- WORKING CAPITAL OCC/ODBD LIMIT OF RS. 1450.00 LACS WITH SUB-LIMIT OF BANK GUARANTEE OF RS. 1000.00 LAKHS AND SUB LIMIT OF LC RS. 50.00 LAKHS  |
| <b>MARGIN</b>  | STOCK: - 25%<br>BOOK DEBTS: - 35%<br>ILC/FLC: - 25%<br>INLAND BG: - 25%  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | FIRST CHARGE (PARI PASSU WITH SIDBI) BY WAY OF A) HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AND INCLUDING BUT NOT LIMITING TO ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER FOR REENGUS UNIT, SIKAR ONLY; B) EMT (1ST PARI PASSU CHARGE WITH SIDBI) OF NEW |



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|  | UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR, IN THE NAME OF THE COMPANY; C) 2ND CHARGE BY HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT ALONGWITH IST CHARGE OF SIDBI.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>1. FIRST CHARGE (PARI PASSU WITH SIDBI) ENTIRE CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AT REENGUS UNIT.</p> <p>2. FIRST CHARGE (PARI PASSU WITH SIDBI) ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES ETC.</p> <p>3. FIRST CHARGE (PARI PASSU WITH SIDBI) BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER.</p> <p>4. FIRST CHARGE (PARI PASSU WITH SIDBI) EMT OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR.</p> <p>5. SECOND CHARGE (IST CHARGE WITH SIDBI) HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | CANARA BANK<br>ASHOK MARG NEAR AHINSHA CIRCLE<br>JAIPUR 302001   |
| <b>TERMS OF MODIFICATION</b>   | MODIFICATION OF CHARGE FROM RS. 1450.00 LAKHS TO RS. 1490.00 LAKHS ON SANCTION OF FRESH WORKING CAPITAL DEMAND LOAN OF RS. 40.00 LAKHS TO PROVIDE LIQUIDITY SUPPORT TO COMPANY AFFECTED BY COVID-19 PANDEMIC UNDER CANARA CREDIT SUPPORT TO COVID-19 AFFECTED CUSTOMERS AS PER INSTRUMENTS CREATING / MODIFYING CHARGE AND SUBJECT TO SANCTIONED TERMS & CONDITIONS  |



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**31.4** **FOURTH MODIFICATION OF CHARGE (100092689) ON:**  
**31/10/2020**

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| <b>CHARGE ID</b>   | 100092689  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | SUPPLEMENTAL COMMON<br>HYPOTHECATION AGREEMENT DATED:<br>31/10/2020  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 15,40,00,000/-   |
| <b>RATE OF INTEREST</b>  | FOR WCTL (GECL): RLLR+0.60%  |
| <b>TERMS OF REPAYMENT</b>  | TO BE REPAYED WITHIN 48 MONTHS FROM THE DATE OF DISBURSEMENT AS FOLLOWS:<br>1. MORATORIUM PERIOD OF 12 MONTHS ON THE PRINCIPAL AMOUNT.<br>2. 36 MONTHLY INSTALLMENTS OF RS. 138889.00 EACH AFTER 12 MONTHS FROM THE DATE OF FIRST DISBURSEMENT.<br>3. INTEREST TO BE SERVICED AS AND WHEN DUE.   |
| <b>NATURE OF FACILITY</b>  | FRESH WCTL (GECL) RS. 50.00 LAKHS<br>EXISTING FACILITIES OCC/ODBD RS. 1450.00 LAKHS<br>WCDL COVID RS. 40.00 LAKHS  |
| <b>MARGIN</b>  | FOR WCTL (GECL): NIL   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | FIRST CHARGE (PARI PASSU WITH SIDBI) BY WAY OF<br>A) HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AND INCLUDING BUT NOT LIMITING TO ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER FOR REENGUS UNIT, SIKAR ONLY;<br>B) EMT (1ST PARI PASSU CHARGE WITH SIDBI) OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, |





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|  | <p>E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR, IN THE NAME OF THE COMPANY;</p> <p>C) 2ND CHARGE BY HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT ALONGWITH IST CHARGE OF SIDBI.</p> <p>D) WCTL OF RS. 50 LAKHS TO BE COVERED UNDER GUARANTEE SCHEME EMERGENCY CREDI LINE GUARANTEE SCHEME BY M/S NCGTC LIMITED</p>  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>FIRST CHARGE (PARI PASSU WITH SIDBI) BY WAY OF</p> <p>A) HYPOTHECATION ON CURRENT ASSETS OF THE COMPANY, BOTH PRESENT AND FUTURE, AND INCLUDING BUT NOT LIMITING TO ALL STOCK OF RAW MATERIAL, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIAL, STORES, BOOK DEBTS, RECEIVABLES, OR OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER FOR REENGUS UNIT, SIKAR ONLY;</p> <p>B) EMT (1ST PARI PASSU CHARGE WITH SIDBI) OF NEW UNIT SITUATED AT PLOT NO. E-40, E-41, E-42, E-43, E-44, E-45, E-46, E-46A, INDUSTRIAL AREA, SKS REENGUS, DISTRICT SIKAR, IN THE NAME OF THE COMPANY;</p> <p>C) 2ND CHARGE BY HYPOTHECATION OF MOVABLE FIXED ASSETS OF THE REENGUS UNIT ALONGWITH IST CHARGE OF SIDBI.</p> <p>D) WCTL OF RS. 50 LAKHS TO BE COVERED UNDER GUARANTEE SCHEME EMERGENCY CREDI LINE GUARANTEE SCHEME BY M/S NCGTC LIMITED</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>CANARA BANK</p> <p>ASHOK MARG NEAR AHINSHA CIRCLE</p> <p>JAIPUR 302001</p>  |
| <b>TERMS OF MODIFICATION</b>   | <p>CHARGE IS MODIFIED FROM EXISTING AGGREGATE EXPOSURE OF RS. 1490.00 LAKHS TO RS. 1540.00 LAKHS ON ACCOUNT</p>  |



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|                                       | OF SANCTION OF FRESH WCTL (GECL) RS. 50.00 LAKHS |
| <b>DATE OF SATISFACTION OF CHARGE</b> | 12/08/2022                                       |

**32. CHARGE (100064486) CREATED ON:  
07/12/2016**

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| <b>CHARGE ID</b>   | 100064486   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. DEED OF HYPOTHECATION DATED 07.12.2016<br>2. DECLARATION & UNDERTAKING DATED 07.12.2016  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 5,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 0.15% ABOVE SIDBI'S PRIME LENDING RATE (PLR) [THE CURRENT SIDBI PLR BEING 11.85% P.A. AND CURRENT EFFECTIVE RATE OF INTEREST BEING 12.00% P.A.]   |
| <b>TERMS OF REPAYMENT</b>  | THE LOAN SHALL BE REPAYED BY THE COMPANY TO SIDBI IN 30 MONTHLY INSTALLMENTS COMPRISING FIRST 29 INSTALLMENTS OF RS.16.67 LAKH FOLLOWED BY 30TH AND FINAL INSTALLMENT OF RS.16.57 LAKH AFTER A MORATORIUM OF 6 MONTHS FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN. THE DATE(S) OF SUCH INSTALLMENTS SHALL BE TENTH DAY OF EACH MONTH. |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.   |
| <b>MARGIN</b>  | AS PER SANCTION   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE SHALL OPERATE AS FIRST CHARGE ON (I) ALL THE IMMOVABLE PROPERTY BEARING PLOT NO. E-40 TO E-46, E-46A, SKS INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37,008.40 SQ. MTRS., (II) ALL THE CURRENT ASSETS (STOCKS ETC.), (III) ALL THE BOOK  |



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|  | DEBTS, (IV) & (V) ALL THE MOVABLE ASSETS [ACQUIRED UNDER THE PROJECT AND ACQUIRED OUT OF EARLIER SIDBI TL OF RS.350 LAKH]; PERTAINING TO THE REENGUS PROJECT OF THE COMPANY.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. EXTENSION OF FIRST CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF THE LEASEHOLD RIGHTS OF ALL IMMOVABLE PROPERTIES OF THE COMPANY SITUATE AT PLOT NO. E-40 TO E-46, E-46A, SKS INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37,008.40 SQ. MTRS. TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE.</p> <p>2. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION OF WHOLE OF THE CURRENT ASSETS, OF THE COMPANY PERTAINING TO THE PROJECT, BOTH PRESENT AND FUTURE AND INCLUDING BUT NOT LIMITING TO, ALL STOCKS OF RAW MATERIALS, WORK-IN-PROCESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIALS, STORES ETC.</p> <p>3. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION OF ALL THE PRESENT AND FUTURE BOOK-DEBTS, RECEIVABLES AND OTHER ACTIONABLE CLAIMS DUE TO THE COMPANY PERTAINING TO THE PROJECT.</p> <p>4. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION OF ALL THE TANGIBLE MOVABLE MACHINERY AND PLANT OF THE COMPANY PERTAINING TO THE PROJECT TOGETHER WITH SPARES, TOOLS AND ACCESSORIES AND OTHER MOVABLES, BOTH PRESENT AND FUTURE, AND THE FURNITURE, FIXTURES AND FITTINGS AND OFFICE EQUIPMENT.</p> <p>5. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON</p> |



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|  | ALL THE MOVABLE ASSETS OF COMPANY INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED/ TO BE ACQUIRED UNDER THE PROJECT AND HYPOTHECATED TO SIDBI FOR SECURING EARLIER TERM LOAN OF RS.350 LAKH. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA (SIDBI)<br>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX<br>AMBEDKAR CIRCLE, BHAWANI SINGH ROAD<br>JAIPUR 302005   |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 02/12/2019  |

**33. CHARGE (100059093) CREATED ON:**  
**08/11/2016**

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|--|---|
| <b>CHARGE ID</b>   | 100059093   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. DEED OF HYPOTHECATION DATED 08.11.2016<br>2. DECLARATION & UNDERTAKING DATED 08.11.2016  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 5,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | 0.20% BELOW SIDBI PLR WITH MONTHLY RESTS ON DAILY PRODUCT BASIS (CURRENT EFFECTIVE ROI BEING 11.75% P.A.)   |
| <b>TERMS OF REPAYMENT</b>  | PAYABLE ON DEMAND   |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE  |
| <b>MARGIN</b>  | 1. STOCKS - 25%<br>2. BOOK DEBTS - 25%  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | CHARGE SHALL OPERATE AS FIRST CHARGE ON<br>(I) ALL THE IMMOVABLE PROPERTIES OF THE COMPANY AT PLOT NO E-40 TO E-46 & E-46A, RIICO SKS INDUSTRIAL AREA, REENGUS, SIKAR ADMEASURING 37,008.40 SQ. MTRS. AND |



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|  | <p>(II) ALL THE MOVABLE ASSETS INCLUDING MACHINERY, EQUIPMENT ETC.,</p> <p>(III) ALL THE CURRENT ASSETS INCLUDING STOCKS ETC.,</p> <p>(IV) ALL THE BOOK DEBTS &amp; ACTIONABLE CLAIMS; OF THE COMPANY PERTAINING TO ITS REENGUS PROJECT FINANCED BY SIDBI.</p>   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. FIRST CHARGE BY WAY OF HYPOTHECATION OF ALL THE TANGIBLE MOVABLE MACHINERY AND PLANT OF THE BORROWER PERTAINING TO THE PROJECT TOGETHER WITH SPARES, TOOLS AND ACCESSORIES AND OTHER MOVABLE, BOTH PRESENT AND FUTURE, AND THE FURNITURE, FIXTURES AND FITTINGS AND OFFICE EQUIPMENT.</p> <p>2. FIRST CHARGE BY WAY OF HYPOTHECATION OF WHOLE OF THE CURRENT ASSETS, OF THE BORROWER PERTAINING TO THE PROJECT, BOTH PRESENT AND FUTURE AND INCLUDING BUT NOT LIMITING TO ALL STOCKS OF RAW MATERIAL, WORK-IN-PROGRESS, SEMI-FINISHED GOODS, FINISHED GOODS, PACKING MATERIALS, STORES ETC.</p> <p>3. FIRST CHARGE BY WAY OF HYPOTHECATION OF ALL THE PRESENT AND FUTURE BOOK-DEBTS, RECEIVABLES AND OTHER ACTIONABLE CLAIMS DUE TO THE BORROWER PERTAINING TO THE PROJECT</p> <p>4. FIRST CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF THE LEASEHOLD RIGHTS OF ALL IMMOVABLE PROPERTIES OF THE BORROWER SITUATE AT PLOT NO. E-40 TO E-46, E-46A, SHRI KHATUSHYAMJI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37008.40 SQ. MTRS. TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE.</p> |



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|  | 5. DEMAND PROMISSORY NOTES FOR RUPEES 500 LAKH (RUPEES FIVE HUNDRED LAKHS ONLY).<br>6. LETTER OF CONTINUING SECURITY FOR RUPEES 500 LAKH (RUPEES FIVE HUNDRED LAKHS ONLY). |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX<br>AMBEDKAR CIRCLE, BHAWANI SINGH ROAD<br>JAIPUR 302005   |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 06/12/2016   |

34.

**CHARGE (100036423) CREATED ON:**  
**30/03/2016**

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| <b>CHARGE ID</b>   | 100036423  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. DEED OF HYPOTHECATION DATED 30.03.2016<br>2. DECLARATION & UNDERTAKING DATED 12.04.2016   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 10,20,00,000/-   |
| <b>RATE OF INTEREST</b>  | TERM LOAN OF RS.1000 LAKH: 9.95% (FIXED) FOR FIRST 3 YRS AND SIDBI PLR+ 0.50% (FLOATING) THEREAFTER.<br>SOFT LOAN OF RS.20 LAKH: 9.35% (FIXED) FOR FIRST 3 YRS AND SIDBI PLR+ 0.50% (FLOATING) THEREAFTER.                                     |
| <b>TERMS OF REPAYMENT</b>  | TERM LOAN OF RS.1000 LAKH: 78 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.12,82,000 X 77 + RS.12,86,000 X 1).<br>SOFT LOAN OF RS.20 LAKH: 78 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.25,600 X 77 + RS.28,800 X 1). |
| <b>NATURE OF FACILITY</b>  | NIL  |
| <b>MARGIN</b>  | AS PER SANCTION.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE IN RESPECT OF THE TERM LOAN SHALL BE FIRST / EXCLUSIVE CHARGE AND FOR THE SOFT LOAN THE   |



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|  | CHARGE SHALL BE RESIDUAL BUT IT SHALL RANK PARI PASSU ON FIRST CHARGE BASIS WITH THE TERM LOAN (IRRESPECTIVE OF INTERVENING CHARGES, IF ANY) AFTER 3 YEARS FROM THE DATE OF FIRST DISBURSEMENT UNDER THE SOFT LOAN OR WHEN THE UNIT BECOMES INELIGIBLE FOR CONCESSIONAL FUNDING UNDER THE SCHEME OR IN THE EVENT OF DEFAULT DEFINED IN THE GENERAL CONDITIONS, IN RESPECT OF SOFT LOAN, WHICHEVER IS EARLIER.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. FIRST CHARGE BY WAY OF EQUITABLE MORTGAGE IN FAVOUR OF SIDBI OF ALL IMMOVABLE PROPERTIES OF THE COMPANY SITUATE AT PLOT NO. E-40 TO E-46, E-46A, SHRI KHATU SHYAMJI INDUSTRIAL AREA, REENGUS TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN ADMEASURING 37,008.40 SQ. MTRS. TOGETHER WITH ALL BUILDING AND STRUCTURES THEREON, BOTH PRESENT AND FUTURE.</p> <p>2. FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE CURRENT ASSETS OF THE COMPANY PERTAINING TO THE PROJECT, BOTH PRESENT AND FUTURE, INCLUDING BUT NOT LIMITING TO, ALL STOCKS OF RAW MATERIAL, STOCKS IN PROCESS, FINISHED &amp; SEMI-FINISHED GOODS, PACKING MATERIAL, CONSUMABLE STORES ETC.</p> <p>3. FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL PRESENT AND FUTURE BOOK DEBTS AND ACTIONABLE CLAIMS PERTAINING TO THE PROJECT OF COMPANY, ARISING OUT OF GENUINE TRADE TRANSACTIONS.</p> <p>4. EXCLUSIVE CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF COMPANY INCLUDING ALL PLANT AND MACHINERY,</p> |





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|  | <p>EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED/ TO BE ACQUIRED UNDER THE PROJECT.</p> <p>5. EXTENSION OF FIRST CHARGE BY WAY OF HYPOTHECATION IN FAVOUR OF SIDBI ON ALL THE MOVABLE ASSETS OF COMPANY INCLUDING ALL PLANT AND MACHINERY, EQUIPMENT, MISCELLANEOUS FIXED ASSETS, INCLUDING TOOLS, SPARES ETC., ACQUIRED/ TO BE ACQUIRED UNDER THE PROJECT AND HYPOTHECATED TO SIDBI FOR SECURING EARLIER TERM LOAN OF RS.350 LAKH.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>SIDBI</p> <p>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX AMBEDKAR CIRCLE, BHAWANI SINGH ROAD JAIPUR 302005</p>   |

### 34.1 FIRST MODIFICATION OF CHARGE (100036423) ON:

03/11/2022

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| <b>CHARGE ID</b>   | 100036423   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | <p>1. MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE GOODS.</p> <p>2.BANKS PARI- PASSU ISSUANCE LETTER</p> <p>3.DECLARATION AND UNDERTAKING FROM ALL THE BANK</p> <p>4.SIDBI FINANCIAL ASSISTANCE LETTER CEDING PARI PASSU CHARGE</p> <p>5. SIDBI MEMORANDUM OF ENTRY</p> <p>6. BOARD RESOLUTION</p> |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 10,20,00,000/-  |
| <b>RATE OF INTEREST</b>  | 7.75%   |
| <b>TERMS OF REPAYMENT</b>  | <p>TERM LOAN OF RS.1000 LAKH: 78 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.12,82,000 X 77 + RS.12,86,000 X 1).</p>  |



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|  | SOFT LOAN OF RS.20 LAKH: 78 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.25,600 X 77 + RS.28,800 X 1).  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN  |
| <b>MARGIN</b>  | AS PER NORMS.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THE COMPANY CREATED JOINT MORTGAGE OR PARI PASSU BEWTEEN HDFC, FEDERAL AND SIDBI IN RESPECT OF MOVABLE AND IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO. 13. AS SECURITY FOR REPAYMENT OF RS. 10.20 CRORE BY THE COMPANY TO THE BANK   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | PARI PASSU CHARGE AS PER MULTIPLE BANKING ARRANGEMENT BETWEEN HDFC, SIDBI AND FEDERAL BANK. DETAILS ARE AS FOLLOWS-1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE. 2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI. 3. PARI PASSU AS PER THIER MBA ON FOLLOWING PROPERTIES MENTIONED BELOW- A) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, (B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-B, INDUSTRIAL AREA, VKI, (C) IMMOVABLE PROPERTY SITUATED AT P. NO. E-54 , ROAD NO. 5 VKIA, JAIPUR, (D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D , VKIA , JAIPUR. (E) INDUSTRIAL PROP. AS E-40 - E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR. (F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX<br>AMBEDKAR CIRCLE, BHAWANI SINGH ROAD<br>JAIPUR 302005   |



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### TERMS OF MODIFICATION

THIS CHARGE IS MODIFIED AS COMPANY ENTERED INTO JOINT MORTGAGE TO SECURED ITS EXISTING LIMIT OF RS. 10.20 CR ON PARI PASSU BASIS BETWEEN FEDERAL BANK, HDFC BANK AND SIDBI AS PER THEIR MULTIPLE BANKING SHARE. DETAILS ARE AS FOLLOWS-

1. FIRST PARI CHARGE ON CURRENT ASSETS WILL BE WITH FEDERAL BANK AND HDFC BANK AS PER THEIR SHARE EXPOSURE.

2. PLANT AND MACHINERY FINANCED BY SIDBI AT REENGUS UNIT WILL BE EXCLUSIVE CHARGE TO SIDBI.

3. PARI PASSU AS PER THEIR MBA ON FOLLOWING PROPERTIES MENTIONED BELOW (A) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, (B) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI, (C) IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5 VKIA, JAIPUR, (D) RESIDENTIAL PROPERTY (LAND ONLY) SITUATED AT C-72 ROAD NO. 1 D, VKIA, JAIPUR. (E) INDUSTRIAL PROP. AS E-40 -E46 & E 46 A., AT INDUSTRIAL AREA, SKS REENGUS, SIKAR. (F) IMMOVABLE PROPERTY SITUATED AT P. NO. G-4 AKHERA DUNGRA INDUSTRIAL AREA, IN THE NAME OF ANIKETA KRISHNA INTERNATIONAL. 4. SDIBI HAS FIRST PARIPASSU CHARGE FOR THE FINANCIAL ASSISTANCE AGGREGATING RS. 4375 LAKHS EXTENDED TO THE COMPANY BY THE HDFC 5. SECOND PARI PASSU CHARGE OF RS. 341.28 LAKHS LAKHS EXTENDED BY HDFC TO COMPANY 6. FIRST PARI PASSU CHARGE FOR FINANCIAL ASSISTANCE OF RS. 2386 LAKHS EXTENDED BY FEDERAL BANK. 7. SECOND PARI -PASSU CHARGE OF RS. 93.33 LAKHS LAKHS EXTENDED BY FEDERAL BANK



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### 34.2 SECOND MODIFICATION OF CHARGE (100036423) ON:

12/01/2023

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| <b>CHARGE ID</b>   | 100036423   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. JOINT MEMORANDUM PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS<br>2. SIDBI MEMORANDUM OF ENTRY<br>3. DECLARATION AND UNDERTAKING IN THE MATTER OF A MORTGAGE BY DEPOSIT OF TITLE DEEDS BY WAY OF EXTENSION BY BORROWER<br>4. LETTER OF SIDBI FOR FINANCIAL ASSISTANCE TO BORROWER CEIDING PARI PASSU<br>5. LETTER OF AUTHORITY FROM FEDERAL BANK<br>6. BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 10,20,00,000/-  |
| <b>RATE OF INTEREST</b>  | 7.75%   |
| <b>TERMS OF REPAYMENT</b>  | TERM LOAN OF RS.1000 LAKH: 78 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.12,82,000 X 77 + RS.12,86,000 X 1).<br>SOFT LOAN OF RS.20 LAKH: 78 MONTHLY INSTALLMENTS AFTER A MORATORIUM OF 6 MONTHS (RS.25,600 X 77 + RS.28,800 X 1).  |
| <b>NATURE OF FACILITY</b>  | TERM LOAN   |
| <b>MARGIN</b>  | AS PER BANK NORMS.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THIS CHARGE SHALL BE TREATED AND OPERATED AS MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE BETWEEN HDFC BANK, FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500 LAKHS EACH GRANTED TO THE COMPANY BY THE FEDERAL AND HDFC BANK   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL   |



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|  | ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 2.2ND PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 3.2ND PARI PASSU CHARGE ON PLANT AND MACHINERY FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1ST CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979.33 LAKHS. 5.1ST CHARGE IN FAVOUR OF HDFC & FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY 6.2ND CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY 7. 2ND CHARGE IN FAVOR OF HDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST TERMS AND CONDITIONS REMAIN UNCHANGED |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SIDBI<br>FIRST FLOOR, LIC BUILDING II, LIC COMPLEX<br>AMBEDKAR CIRCLE, BHAWANI SINGH ROAD<br>JAIPUR 302005   |
| <b>TERMS OF MODIFICATION</b>   | THIS CHARGE HAS BEEN MODIFIED DUE TO MODIFICATION IN JOINT MOE AND PARI PASSU CHARGE B/W HDFC ,FEDERAL BANK AND SIDBI DUE TO ENHANCEMENT OF RS. 500LAKHS EACH GRANTED TOTHE COMPANY BY THE FEDERAL AND HDFC BANK. MODIFICATION ARE AS FOLLOWS-<br>1.1ST PARI PASSU CHARGE ON UNIT LAND AND BUILDING FOR FINANCIAL ASSISTANCE AGGREGATING TO RS. 4875 LAKHS AND RS. 2886 LAKHS SANCTIONED   |



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 New Sanganer Road  
 Jaipur-302019  
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 Tel: 0141-4921049

|                                       |   |
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|                                       | TO THE COMPANY BY THE HDFC & FEDERAL BANK RESPECTIVELY. 2.2 <sup>ND</sup> PARI PASSU CHARGE ON UNIT L&B FOR FINANCIAL ASSISTANCE OF RS. 341 LAKHS AND RS 93.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC & FEDERAL BANK RESPECTIVELY. 3.2 <sup>ND</sup> PARI PASSU CHARGE ON P&M FOR THE FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS AND RS 2979.33 LAKHS SANCTIONED TO THE COMPANY BY THE HDFC BANK AND FEDERAL BANK RESPECTIVELY. 4.1 <sup>ST</sup> CHARGE ON ALL CURRENT ASSETS AT REENGUS UNIT FOR FINANCIAL ASSISTANCE OF RS. 5216.28 LAKHS & RS 2979.33 LAKHS. 5.1 <sup>ST</sup> CHARGE IN FAVOUR OF HDFC & FEDERAL ON ALL CURRENT ASSETS OF THE COMPANY. 6.2 <sup>ND</sup> CHARGE IN FAVOUR OF SIDBI ON ALL CURRENT ASSETS OF THE COMPANY. 7.2 <sup>ND</sup> CHARGE IN FAVOR OF HDFC & FEDERAL ON ALL THE P/M OF THE COMPANY SITUATED AT REENGUS UNIT. REST PARI PASSU TNC REMAIN UNCHANGED. |
| <b>DATE OF SATISFACTION OF CHARGE</b> | 08/09/2023  |

**35. CHARGE (10566203) CREATED ON:**  
**07/04/2015**

**CHARGE AS ON: 07/04/2015 AND LAST MODIFIED ON 14/09/2022 THE DETAILS ARE TAKEN FROM CHARGE INDEX AVAILABLE ON MCA PORTAL AS CHARGE FORMS ARE NOT FOUND IN MCA SEARCH**

|  |   |
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| <b>CHARGE ID</b>   | 10566203  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 13,26,00,000/-  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | STATE BANK OF INDIA<br>SME BRANCH V K I AREA, ROAD NO.5 JAIPUR 302013 |
| <b>DATE OF REGISTRATION OF MODIFICATION CHARGE WITH ROC</b>                  | 14/09/2022  |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 09/12/2024  |



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**36. CHARGE (10527067) CREATED ON:  
14/10/2014**

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| <b>CHARGE ID</b>   | 10527067  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | SANCTION LETTER DATED 14.10.2014.<br>DEED OF HYPOTHECATION DATED 14.10.2014.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 3,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST WILL BE PAYABLE AT THE RATE OF 0.25% BELOW SIDBI'S PLR RISING OR FALLING THEREWITH, WITH MONTHLY RESTS. THE CURRENT SIDBI PLR BEING 12.75% AND CURRENT EFFECTIVE RATE IS 12.50% P.A.   |
| <b>TERMS OF REPAYMENT</b>  | THE LOAN SHALL BE REPAYED IN 54 MONTHLY INSTALLMENTS OF RS. 6.48 LAKH EACH FOR THE FIRST 53 INSTALLMENTS AND RS. 6.56 LAKH FOR 54TH INSTALLMENTS COMMENCING AFTER 6 MONTHS FROM THE DATE OF FIRST DISBURSEMENT OF THE LOAN OR AS MAY BE ADVISED BY SIDBI FROM TIME TO TIME.   |
| <b>NATURE OF FACILITY</b>  | NIL   |
| <b>MARGIN</b>  | AS PER SANCTION LETTER.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | AS PER SANCTION LETTER.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | FIRST CHARGE BY WAY OF HYPOTHECATION OF ALL MOVABLE PROPERTIES OF THE BORROWER PERTAINING TO THE PROJECT AND SITUATED AT C-61(A), ROAD NO. 1-C, VKI AREA, JAIPUR-302013 INCLUDING, BUT NOT LIMITING TO, ITS MOVABLE PLANT, MACHINERY, MACHINERY SPARES, TOOLS AND ACCESSORIES, OFFICE EQUIPMENT, COMPUTERS, FURNITURE AND FIXTURES, AND ALL OTHER MOVABLE, BOTH PRESENT AND FUTURE (SAVE AND EXCEPT BOOK DEBTS) |





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| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA (SIDBI) FIRST FLOOR, JEEVAN NIDHI BLD II AMBEDKAR CIRCLE, BHAWANI SINGH ROAD JAIPUR 302005 |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 18/05/2022  |

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| <b>37.</b> | <b><u>CHARGE (10516250) CREATED ON:</u></b><br><b><u>14/08/2014</u></b> |
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| <b>CHARGE ID</b>   | 10516250  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | DEED OF HYPOTHECATION ON AUGUST 14, 2014 AND NO INSTRUMENT WAS EXECUTED BUT A MORTGAGE BY WAY OF DEPOSIT OF TITLE DEEDS WAS CREATED ON AUGUST 14, 2014 BY MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED IN FAVOUR OF ICICI BANK LIMITED.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 15,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | CASH CREDIT: SUM OF I BASE +SPREAD% P.A, BANK GUARANTEE AND LETTER OF CREDIT AS PER TERMS OF SANCTION OF ICICI BANK LIMITED.  |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND/DUE DATE AS PER TERMS OF SANCTION OF ICICI BANK LIMITED.  |
| <b>NATURE OF FACILITY</b>  | NIL   |
| <b>MARGIN</b>  | CASH CREDIT (CC): MARGIN 25% ON BOOK DEBTS AND 25% ON INVENTORY, COVER PERIOD 120 DAYS FOR BOOK DEBTS BANK GUARANTEE (BG): PERFORMANCE & FINANCIAL GUARANTEES - 10%, GUARANTEE REQUIRED FOR DISPUTED LIABILITIES- 100%, LETTERS OF CREDIT (LC): CASH MARGIN 10.0% SHALL BE AS PER TERMS OF SANCTION OF ICICI BANK LIMITED |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | PARI PASSU CHARGE BY WAY OF HYPOTHECATION OF ENTIRE CURRENT ASSETS (BOTH PRESENT AND FUTURE) I.E. STOCK OF RAW MATERIALS, STOCK IN  |



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|  | <p>PROCESS, FINISHED GOODS, STORES, SPARES (LYING AT THE UNIT AND OTHER STOCK POINTS), BOOK DEBTS ETC.</p> <p>PARI PASSU CHARGE OVER ALL MOVEABLE FIXED ASSETS OF THE COMPANY (EXCEPT FOR THOSE FINANCED OR TO BE FINANCED).</p> <p>PARIPASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 3256.0 SQ.METER OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED, PARI-PASSU ON INDUSTRIAL PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR, MEASURING 2617.72 SQ. METER OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT G1-453, ROAD NO. 12, VKIA, JAIPUR, MEASURING 1224.0 SQ. METER OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT C-61B, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 1866.70 SQ. METER OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. PARI PASSU CHARGE BY WAY OF HYPOTHECATION OF ENTIRE CURRENT ASSETS (BOTH PRESENT AND FUTURE) I.E. STOCK OF RAW MATERIALS, STOCK IN PROCESS, FINISHED GOODS, STORES, SPARES LYING AT THE UNIT AND OTHER STOCK POINTS), BOOK DEBTS ETC.</p> <p>2. PARI PASSU CHARGE OVER ALL MOVEABLE FIXED ASSETS OF THE COMPANY (EXCEPT FOR THOSE FINANCED OR TO BE FINANCED).</p> <p>3. PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 3256.0 SQ. METER IN THE NAME OF MANGAL</p>   |



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|  | <p>ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>4. PARI-PASSU ON INDUSTRIAL PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR, MEASURING 2617.72 SQ. METER IN NAME OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>5. PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT G1-453, ROAD NO. 12, VKIA, JAIPUR MEASURING 1224.0 SQ. METER IN NAME OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>6. PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT C-61B, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 1866.70 SQ. METER IN NAME OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>ICICI BANK LIMITED</p> <p>LANDMARK, RACE COURSE CIRCLE, ALKAPURI. BARODA 390015</p>  |

### 37.1 FIRST MODIFICATION OF CHARGE (10516250) ON:

07/11/2016

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| <b>CHARGE ID</b>   | 10516250   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | DEED OF MODIFICATION ON NOVEMBER 07, 2016 WAS CREATED ON NOVEMBER 07, 2016 BY MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED IN FAVOUR OF ICICI BANK LIMITED |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 15,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | AS PER SANCTION TERMS OF ICICI BANK LTD.   |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND/DUE DATE AS PER TERMS OF SANCTION OF ICICI BANK LIMITED.   |
| <b>NATURE OF FACILITY</b>  | NIL  |
| <b>MARGIN</b>  | SHALL BE AS PER TERMS OF SANCTION TERMS OF ICICI BANK LIMITED  |



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| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | <p>PARI PASSU CHARGE BY WAY OF HYPO OF ENTIRE CA (BOTH PRESENT AND FUTURE) I.E. STOCK OF RMS, SIP, FGS, STORES, SPARES (LYING AT THE UNIT AND OTHER STOCK POINTS), BDS ETC EXCEPT CAS PERTAINING TO THE NEW PROJECT/UNIT AT E-40 TO E-46, E-46A, SHRI KHATU SHYAM JI IND AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN OF CO. BOTH PRESENT AND FUTURE. PARI PASSU CHARGE OVER ALL MOVEABLE FAS OF THE CO. (EXCEPT FOR THOSE FINANCED OR TO BE FINANCED).</p> <p>PARIPASSU CHARGE ON IND. PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 3256.0 SQ.METER OF COMPANY. PARI-PASSU ON IND PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR, MEASURING 2617.72 SQ. METER OF CO. PARI-PASSU CHARGE ON IND. PROPERTY SITUATED AT G1-453, ROAD NO. 12, VKIA, JAIPUR, MEASURING 1224.0 SQ. METER OF CO. PARI-PASSU CHARGE ON IND. PROPERTY SITUATED AT C-61B, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 1866.70 SQ. METER OF CO.</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. PARI PASSU CHARGE BY WAY OF HYPOTHECATION OF ENTIRE CURRENT ASSETS (BOTH PRESENT AND FUTURE) I.E. STOCK OF RAW MATERIALS, STOCK IN PROCESS, FINISHED GOODS, STORES, SPARES LYING AT THE UNIT AND OTHER STOCK POINTS), BOOK DEBTS ETC. EXCEPT CURRENT ASSETS PERTAINING TO THE NEW PROJECT/UNIT AT E-40 TO E-46, E-46A, SHRI KHATU SHYAM JI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJ.</p> <p>2. PARI PASSU CHARGE OVER ALL MOVEABLE FIXED ASSETS OF THE COMPANY (EXCEPT FOR THOSE FINANCED OR TO BE FINANCED).</p>  |



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|  | <p>3. PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 3256.0 SQ. METER IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>4. PARI-PASSU ON INDUSTRIAL PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR, MEASURING 2617.72 SQ. METER IN NAME OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>5. PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT G1-453, ROAD NO. 12, VKIA, JAIPUR MEASURING 1224.0 SQ. METER IN NAME OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED.</p> <p>6. PARI-PASSU CHARGE ON INDUSTRIAL PROPERTY SITUATED AT C-61B, ROAD NO. 1-C, VKIA, JAIPUR, MEASURING 1866.70 SQ. METER IN NAME OF MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED. ABOVE IS TO SECURE WORKING CAPITAL FACILITY OF RS.150.0 MILLION AVAILED BY MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED FROM ICICI BANK LTD.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>ICICI BANK LIMITED</p> <p>ICICI BANK TOWER, NEAR CHAKLI CIRCLE, OLD PADRA ROAD, VADODARA 390017</p>   |
| <b>TERMS OF MODIFICATION</b>   | <p>CHARGE ON CURRENT ASSETS IS BEING MODIFIED AS FOLLOWS: - PARI PASSU CHARGE BY WAY OF HYPOTHECATION OF ENTIRE CURRENT ASSETS (BOTH PRESENT AND FUTURE) I.E. STOCK OF RMS, SIP, FGS, STORES, SPARES (LYING AT THE UNIT AND OTHER STOCK POINTS), BDS ETC EXCEPT CAS PERTAINING TO THE NEW PROJECT/UNIT AT E-40 TO E-46, E-46A, SHRI KHATU SHYAM JI IND. AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN OF THE CO. BOTH PRESENT AND FUTURE.</p>  |



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### 37.2 SECOND MODIFICATION OF CHARGE (10516250) ON:

18/07/2018

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| <b>CHARGE ID</b>   | 10516250   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | FIXED DEPOSIT AUTHORITY LETTER DATED 18.07.2018  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 15,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | AS PER SANCTION TERMS OF ICICI   |
| <b>TERMS OF REPAYMENT</b>  | AS PER SANCTION TERMS OF ICICI BANK LIMITED.   |
| <b>NATURE OF FACILITY</b>  | WORKING CAPITAL FACILITY   |
| <b>MARGIN</b>  | AS PER SANCTION TERMS OF ICICI BANK LIMITED.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | <p>PARI PASSU CHARGE ON ENTIRE CURRENT ASSETS (BOTH PRESENT AND FUTURE) I.E. STOCK OF RAW MATERIALS, STOCK IN PROCESS, FINISHED GOODS, STORES, SPARES (LYING AT THE UNIT AND OTHER STOCK POINTS), BOOK DEBTS ETC BOTH PRESENT AND FUTURE EXCEPT THOSE PERTAINING TO THE PROJECT/UNIT AT E-40 TO E-46, E-46A, SHRI KHATU SHYAM JI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN OF THE COMPANY BOTH PRESENT AND FUTURE, ALL MOVEABLE FIXED ASSETS OF THE COMPANY (EXCEPT FOR THOSE FINANCED OR TO BE FINANCED), PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR, PROPERTY SITUATED AT C-61B, ROAD NO. 1-C, VKIA, JAIPUR, PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR AND EXCLUSIVE CHARGE ON FIXED DEPOSIT OF RS.0.30 MILLION, THE ABOVE IS TO SECURE WORKING CAPITAL FACILITY OF RS. 150.0 MN SANCTIONED BY ICICI BANK LTD. TO MANGAL ELECTRICAL INDUSTRIES PRIVATE LIMITED</p> |



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| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | PARI PASSU CHARGE ON ENTIRE CURRENT ASSETS (BOTH PRESENT AND FUTURE) I.E. STOCK OF RAW MATERIALS, STOCK IN PROCESS, FINISHED GOODS, STORES, SPARES (LYING AT THE UNIT AND OTHER STOCK POINTS), BOOK DEBTS ETC BOTH PRESENT AND FUTURE EXCEPT THOSE PERTAINING TO THE PROJECT/UNIT AT E-40 TO E-46, E-46A, SHRI KHATU SHYAM JI INDUSTRIAL AREA, REENGUS, TEHSIL SRI MADHOPUR, DISTT. SIKAR, RAJASTHAN OF THE COMPANY BOTH PRESENT AND FUTURE, ALL MOVEABLE FIXED ASSETS OF THE COMPANY (EXCEPT FOR THOSE FINANCED OR TO BE FINANCED), PROPERTY SITUATED AT C-61A, ROAD NO. 1-C, VKIA, JAIPUR, PROPERTY SITUATED AT C-61B, ROAD NO. 1-C, VKIA, JAIPUR, PROPERTY SITUATED AT E-54, ROAD NO. 5 VKIA, JAIPUR (DETAILS OF OTHER PROPERTIES NOT DETAILED BELOW ARE BEING ENCLOSED AS ANNEXURE ) AND EXCLUSIVE CHARGE ON FIXED DEPOSIT OF RS.0.30 MILLION |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | ICICI BANK LIMITED<br>LANDMARK, RACE COURSE CIRCLE,<br>ALKAPURI. BARODA 390015  |
| <b>TERMS OF MODIFICATION</b>   | BEING FILED TO EXTEND THE EXCLUSIVE CHARGE OVER FIXED DEPOSIT OF RS.0.30 MILLION AND TO RELEASE CHARGE ON PROPERTY SITUATED AT G1-453 ROAD NO 12 VKIA JAIPUR.<br>EXCEPT AS ABOVE THE CHARGE EARLIER FILED ON THE ASSETS SHALL CONTINUE.   |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 20/08/2022  |





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**38. CHARGE (10496919) CREATED ON:  
30/05/2014**

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| <b>CHARGE ID</b>   | 10496919   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | DEED OF HYPOTHECATION  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 4,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | WORKING CAPITAL TERM LOAN - FLOATING OVER THE TENURE OF THE FACILITY.  |
| <b>TERMS OF REPAYMENT</b>  | WORKING CAPITAL TERM LOAN - MAXIMUM 60 MONTHS  |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.  |
| <b>MARGIN</b>  | NIL  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | SUBSERVIENT CHARGE BY WAY OF HYPOTHECATION OVER CURRENT ASSETS & FIXED ASSETS OF THE COMPANY, IN FAVOUR OF KOTAK MAHINDRA BANK AS SECURITY FOR REPAYMENT OF FINANCIAL FACILITIES GRANTED BY THE BANK TO THE COMPANY. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | CHARGE ON CURRENT ASSETS & FIXED ASSETS OF THE COMPANY, AS DESCRIBED IN SCH II TO THE DEED OF HYPOTHECATION.   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | KOTAK MAHINDRA BANK LIMITED<br>27BKC, C 27, G BLOCK BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI 400051  |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 13/03/2018   |

**39. CHARGE (10452350) CREATED ON:  
01/10/2013**

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|--|-------------------------|
| <b>CHARGE ID</b>   | 10452350                |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LETTER OF HYPOTHECATION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | RS. 100,000,000/-       |



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| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS MAY BE COMMUNICATED BY THE BANK FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND.   |
| <b>NATURE OF FACILITY</b>  | NIL  |
| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | <p>HYPOTHECATION BY WAY OF PARI PASSU CHARGE ON STOCKS, BOOK DEBTS TO SECURE AS A CONTINUING SECURITY AS MENTIONED IN COLUMN NO.15 BELOW FOR THE REPAYMENT OF RS.1000 LACS TOGETHER WITH INTEREST, COSTS, CHARGES, EXPENSES AND OTHER MONEYS DUE AND PAYABLE BY THE COMPANY TO THE BANK.</p> <p>TO CHARGE CREATION IN FAVOUR OF HDFC BANK LTD FOR RS.1000 LACS SHALL RANK PARI PASSU INTER SE WITH THE CHARGE CREATED IN FAVOUR OF AXIS BANK LTD., TO ALL INTENT &amp; ALL PURPOSES.</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>1. STOCK-IN-TRADE, CONSISTING OF RAW MATERIALS, GOODS IN PROCESS OF MANUFACTURING FINISHED GOODS, AND OTHER MERCHANDISE WHATSOEVER BEING MOVABLE PROPERTIES, NOW --- AS PER ANNEXURE ATTACHED.</p> <p>2. ALL THE DEBTS, THAT IS, ALL THE BOOK DEBTS, OUTSTANDINGS, MONIES RECEIVABLES, CLAIMS, BILLS, INVOICE DOCUMENTS, CONTRACTS, GUARANTEES, AND RIGHTS WHICH ARE NOW --- AS PER ANNEXURE ATTACHED.</p>  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>HDFC BANK LIMITED</p> <p>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI 400013</p>   |



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### 39.1 FIRST MODIFICATION OF CHARGE (10452350) ON:

12/11/2020

|  |   |
|--|---|
| <b>CHARGE ID</b>   | 10452350  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | FACILITY CUM HYPOTHECATION AGREEMENT.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 11,02,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER.<br>CREDIT FACILITY REPAYABLE IN 48 MONTHS.  |
| <b>NATURE OF FACILITY</b>  | EXISTING FACILITY (IES): CC: RS.400 LAKHS: LC: RS.600 LAKHS.<br>ADDL FACILITY (IES) : CREDIT FACILITY: RS.102 LAKHS.  |
| <b>MARGIN</b>  | AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | IN CONSIDERATION OF GRANTING OF ADDITIONAL FACILITY TO THE BORROWER, THE EXISTING HYPOTHECATED PROPERTY ORIGINALLY HYPOTHECATED IN FAVOUR OF THE BANK SHALL STAND HYPOTHECATED TO THE BANK IN ADDITION TO THE PRIMARY SECURITY (I.E. ASSETS CREATED OUT OF ADDL. FACILITY) TO SECURE ALL THE LIABILITIES OF THE BORROWER AND SHALL THEREBY CONSTITUTE CONTINUING SECURITY IN FAVOUR OF THE BANK.. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | A) EXISTING HYPOTHECATED PROPERTY: ALL STOCK AND BOOK DEBTS OF THE BORROWER BY WAY OF: (I) PARI PASSU CHARGE FOR EXISTING FACILITIES, AND   |



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|--|---|
|  | (II) SECOND CHARGE FOR ADDITIONAL FACILITIES.<br>(B) PRIMARY SECURITY: PRIMARY SECURITY COMPRISING OF STOCK AND BOOK DEBTS CREATED OUT OF ADDITIONAL FACILITY BY THE BORROWER.  |
| <b>TERM OF MODIFICATION</b>  | BY GRANTING OF ADDITIONAL FACILITY OF RS. 102 LAKHS TO THE BORROWER, THE CHARGE SHALL NOW STAND INCREASED FROM RS.1000 LAKHS TO RS.1102 LAKHS. THE EXISTING HYPOTHECATED PROPERTY AND PRIMARY SECURITY SHALL STAND HYPOTHECATED TO THE BANK TO SECURE ALL THE LIABILITIES OF THE BORROWER AS CONTINUING SECURITY IN FAVOUR OF THE BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA   |

### 39.2 SECOND MODIFICATION OF CHARGE (10452350) ON:

**12/03/2021**

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|--|---|
| <b>CHARGE ID</b>   | 10452350  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | SUPPLEMENTARY LETTER OF HYPOTHECATION.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 32,66,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER.<br>WCTL-GECL REPAYABLE AS STIPULATED IN THE BANK'S SANCTION LETTER. |
| <b>NATURE OF FACILITY</b>  | EXISTING FACILITY(IES) (INCLUDING ENHANCEMENT/REDUCED) -  |



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|--|--|
|  | MFA : RS.3065 LAKHS (INCREASED FROM RS.1000 LAKHS TO RS.3065 LAKHS)<br>WCTL- GECL : RS.102 LAKHS<br>ADDITIONAL FACILITY: WCTL- GECL : RS.99 LAKHS.   |
| <b>MARGIN</b>  | AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | HYPOTHECATION BY WAY OF FIRST CHARGE ON ASSETS AS MENTIONED IN COLUMN NO.13 BELOW TO SECURE AS A CONTINUING SECURITY FOR THE REPAYMENT OF RS. 3266 LAKHS TOGETHER WITH INTEREST, COSTS, CHARGES, EXPENSES AND OTHER MONEYS DUE AND PAYABLE BY THE COMPANY TO THE BANK..  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | I] STOCK-IN-TRADE, CONSISTING OF RAW MATERIALS, GOODS IN PROCESS OF MANUFACTURING FINISHED GOODS, AND OTHER MERCHANDISE WHATSOEVER --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION.<br><br>II] ALL THE DEBTS, THAT IS, ALL THE BOOK DEBTS, OUTSTANDINGS, MONIES RECEIVABLE, CLAIMS, BILLS, INVOICE DOCUMENTS, CONTRACTS, GUARANTEES, --<br>- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION |
| <b>TERM OF MODIFICATION</b>  | THE CHARGE SHALL NOW STAND INCREASED FROM RS.1102 LAKHS TO RS.3266 LAKHS AGAINST THE SECURITY OF STOCKS & BOOK DEBTS OF THE COMPANY.   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.   |



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### 39.3 THIRD MODIFICATION OF CHARGE (10452350) ON:

17/03/2021

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|--|---|
| <b>CHARGE ID</b>   | 10452350  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | MEMORANDUM RELATING TO CHARGE OVER FIXED DEPOSITS / CASH DEPOSITS.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 32,66,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>NATURE OF FACILITY</b>  | LC - RS.350 LAKHS<br>BG - RS.1800 LAKHS<br>BG - RS.515 LAKHS  |
| <b>MARGIN</b>  | AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE BANK SHALL HAVE FIRST CHARGE ON THE DEPOSITS AS A CONTINUING SECURITY FOR THE DUE REPAYMENT BY THE COMPANY TO THE BANK ON DEMAND OF ALL THE SUMS WHICH ARE NOW MAY AT ANY TIME HEREAFTER BECOME DUE AND OWING BY THE COMPANY TO THE BANK UNDER THE LC & BG FACILITIES OF RS.2665 LAKHS (PART OF OVERALL LIMIT OF RS.3266 LAKHS) AND ALL INTEREST, FEES, COMMISSIONS, CHARGES, EXPENSES AND ALL OTHER COST WHATSOEVER DUE OR WHICH MAY BECOME DUE AND PAYABLE UNDER THE SAID FACILITY OR WHICH THE BANK MAY BE ENTITLED TO ADD THERETO. IF DEFAULT IS MADE BY THE COMPANY IN PAYMENT OF THE DUES TO THE BANK ON THE DUE DATE THEREFOR OR ON DEMAND AS THE CASE MAY BE, THE BANK IS IRREVOCABLY AUTHORISED, WITHOUT PRIOR NOTICE TO OR WITH CONSENT, TO |



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|  | TERMINATE ALL OR ANY PART OF THE DEPOSIT AT OR ANY TIME BEFORE THE MATURITY DATE THEREOF AND TO APPROPRIATE AND APPLY AND/OR SET OFF THE WHOLE OR ANY PART OR PARTS OF THE DEPOSIT IN OR TOWARDS THE PAYMENT, SATISFACTION OF THE DUES OR DISCHARGE OF ALL OR ANY OF THE LIABILITIES OF THE COMPANY.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | FIXED DEPOSITS / CASH DEPOSITS OF THE COMPANY AGGREGATING RS.2665 LAKHS.   |
| <b>TERM OF MODIFICATION</b>  | THE BANK SHALL HAVE FIRST CHARGE ON THE DEPOSITS AS A CONTINUING SECURITY FOR THE DUE REPAYMENT BY THE COMPANY TO THE BANK ON DEMAND OF ALL THE SUMS WHICH ARE NOW MAY AT ANY TIME HEREAFTER BECOME DUE AND OWING BY THE COMPANY TO THE BANK UNDER THE LC & BG FACILITIES OF RS.2665 LAKHS (PART OF OVERALL LIMIT OF RS.3266 LAKHS) AND ALL INTEREST, FEES, COMMISSIONS, CHARGES, EXPENSES AND ALL OTHER COST WHATSOEVER DUE OR WHICH MAY BECOME DUE AND PAYABLE UNDER THE SAID FACILITY OR WHICH THE BANK MAY BE ENTITLED TO ADD THERETO. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.   |

### 39.4 FOURTH MODIFICATION OF CHARGE (10452350) ON:

11/05/2021

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| <b>CHARGE ID</b>   | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS. |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 24,01,00,000/-   |





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|  |   |
|--|---|
| <b>RATE OF INTEREST</b>                    | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>TERMS OF REPAYMENT</b>                  | REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER.<br>WCTL-GECL REPAYABLE AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>NATURE OF FACILITY</b>                  | TOTAL W/C FUND BASE: RS.400 LAKHS<br>TOTAL NON FUND BASE: RS.1800 LAKHS<br>WCTL-GECL: RS.201 LAKHS.   |
| <b>MARGIN</b>                              | AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | THE COMPANY CREATED A JOINT MORTGAGE BY DEPOSIT OF THE TITLE DEEDS IN RESPECT OF ITS IMMOVABLE PROPERTY/IES AS STATED UNDER ITEM NO.13 BELOW, AS SECURITY FOR REPAYMENT OF RS.2401 LAKHS BY THE COMPANY TO THE BANK TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES & EXPENSES.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | 1) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR.<br>2) IMMOVABLE PROPERTY SITUATED AT P. NO. E-64, ROAD NO. 5, VKI AREA JAIPUR<br>3) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI, JAIPUR --- AS PER JOINT MOE AGREEMENT ATTACHED.  |
| <b>TERMS OF MODIFICATION</b>               | THE COMPANY CREATED A JOINT MORTGAGE BY DEPOSIT OF THE TITLE DEEDS WITH HDFC BANK LIMITED AND HDFC ACTING FOR ITSELF AND ALSO INTER ALIA AS AGENT OF ICICI BANK LIMITED & FEDERAL BANK LIMITED IN RESPECT OF ITS IMMOVABLE VKI AREA JAIPUR, AS SECURITY FOR REPAYMENT OF RS.2401 LAKHS BY THE COMPANY TO THE BANK TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES & EXPENSES. |



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|  |   |
|--|---|
|  | THE CHARGE CREATED IN FAVOUR OF HDFC BANK LTD SHALL RANK PARI PASSU INTER SE THE CHARGE/S CREATED IN FAVOUR OF ICICI BANK LIMITED & FEDERAL BANK LIMITED. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.  |

### 39.5 **FIFTH MODIFICATION OF CHARGE (10452350) ON:**

**31/12/2021**

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| <b>CHARGE ID</b>   | 10452350  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 26,26,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER. WCTL-GECL REPAYABLE AS STIPULATED IN THE BANK'S SANCTION LETTER.                      |
| <b>NATURE OF FACILITY</b>  | TOTAL W/C FUND BASE - CC: RS.400 LAKHS<br>TOTAL NON FUND BASE - BG: RS.2025 LAKHS<br>WCTL-GECL: RS.102 LAKHS<br>WCTL-GECL: RS.99 LAKHS                        |
| <b>MARGIN</b>  | AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED A JOINT MORTGAGE BY DEPOSIT OF THE TITLE DEEDS IN RESPECT OF ITS IMMOVABLE PROPERTY/IES AS STATED UNDER ITEM NO.13 BELOW, AS SECURITY FOR |



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|  |   |
|--|---|
|  | REPAYMENT OF RS.2401 LAKHS BY THE COMPANY TO THE BANK TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES & EXPENSES. EXPENSES.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>1) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, AREA OF LAND-3256 SQ. MT.</p> <p>2) IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5, VKI AREA JAIPUR, AREA OF LAND - 2617.72 SQ. MT.</p> <p>3) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI, JAIPUR, AREA OF LAND - 1866.70 SQ. MT.</p>  |
| <b>TERMS OF MODIFICATION</b>   | <p>THE COMPANY CREATED A JOINT MORTGAGE BY RE-DEPOSIT OF THE TITLE DEEDS WITH HDFC BANK LIMITED AND HDFC ACTING FOR ITSELF AND ALSO INTER ALIA AS AGENT OF ICICI BANK LIMITED &amp; FEDERAL BANK LIMITED IN RESPECT OF ITS IMMOVABLE VKI AREA JAIPUR, AS SECURITY FOR REPAYMENT OF RS.2626 LAKHS BY THE COMPANY TO THE BANK TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES &amp; EXPENSES.</p> <p>THE CHARGE CREATED IN FAVOUR OF HDFC BANK LTD SHALL RANK PARI PASSU INTER SE THE CHARGE/S CREATED IN FAVOUR OF ICICI BANK LIMITED &amp; FEDERAL BANK LIMITED</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>HDFC BANK LIMITED</p> <p>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.</p>   |



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### 39.6 SIXTH MODIFICATION OF CHARGE (10452350) ON:

31/12/2021

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| <b>CHARGE ID</b>   | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | I] SUPPLEMENTARY LETTER OF HYPOTHECATION.<br>II] MEMORANDUM RELATING TO CHARGE OVER FIXED DEPOSITS / CASH DEPOSITS.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 33,21,78,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER.<br>WCTL-GECL REPAYABLE AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>NATURE OF FACILITY</b>  | EXISTING FACILITY(IES) (INCLUDING ENHANCEMENT/REDUCED) -<br>SECURED UNDER SUPP HYPO :<br>MFA : RS.3120.78 LAKHS (INCREASED FROM RS.3065 LAKHS TO RS.3120.78 LAKHS)<br>WCTL- GECL : RS.102 LAKHS<br>WCTL- GECL : RS.99 LAKHS<br>SECURED UNDER MRFD :<br>BG : RS.2025 LAKHS  |
| <b>MARGIN</b>  | AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | [A] HYPO BY WAY OF FIRST CHARGE ON ASSETS TO SECURE FOR OVERALL LIMIT OF RS.3321.78 LAKHS &<br>[B] THE BANK SHALL HAVE FIRST CHARGE ON THE DEPOSITS FOR THE DUE REPAYMENT OF BG FACILITY OF RS.2025 LAKHS (BEING PART OF OVERALL LIMIT OF RS.3321.78 LAKHS) BY THE COMPANY TO THE BANK ON DEMAND OF ALL THE SUMS WHICH ARE NOW MAY AT ANY TIME |



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|  |   |
|--|---|
|  | HEREAFTER BECOME DUE & OWING BY THE COMPANY TO THE BANK UNDER THE SAID FACILITY & ALL INTEREST, CHARGES, EXPENSES, COSTS DUE BY THE COMPANY TO THE BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>I] STOCK-IN-TRADE, CONSISTING OF RAW MATERIALS, GOODS IN PROCESS OF MANUFACTURING FINISHED GOODS, AND OTHER MERCHANDISE WHATSOEVER --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION.</p> <p>II] ALL THE DEBTS, THAT IS, ALL THE BOOK DEBTS, OUTSTANDINGS, MONIES RECEIVABLE, CLAIMS, BILLS, INVOICE DOCUMENTS, CONTRACTS, GUARANTEES, --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION.</p> <p>III] FIXED DEPOSITS / CASH DEPOSITS OF THE COMPANY AGGREGATING RS.202.50 LAKHS.</p> |
| <b>TERMS OF MODIFICATION</b>   | THE CHARGE SHALL NOW STAND REVISED UP TO RS.3321.78 LAKHS [INCLUDING THEREIN BG FACILITY OF RS.2025 LAKHS ON THE SECURITY OF FIXED DEPOSITS / CASH DEPOSITS VALUED AT RS.202.50 LAKHS] AGAINST THE SECURITY OF STOCKS AND BOOK DEBTS OF THE COMPANY.  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.  |

### 39.7 SEVENTH MODIFICATION OF CHARGE (10452350) ON:

09/06/2022

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| <b>CHARGE ID</b>                               | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b> | MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS. |



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| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 47,23,00,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER.<br>WCTL-GECL REPAYABLE AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>NATURE OF FACILITY</b>  | CC: RS.400 LAKHS<br>BG: RS.3975 LAKHS<br>WCTL-GECL: RS.102 LAKHS<br>WCTL-GECL: RS.99 LAKHS<br>WCTL-GECL: RS.147 LAKHS  |
| <b>MARGIN</b>  | AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY CREATED A JOINT MORTGAGE BY RE-DEPOSIT OF TITLE DEEDS WITH HDFC BANK LIMITED AND HDFC BANK ACTING FOR ITSELF AND AS AN AGENT, INTER ALIA, OF ICICI BANK LTD, SIDBI & FEDERAL BANK LTD. IN RESPECT OF ITS IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO.13 BELOW, AS SECURITY FOR REPAYMENT OF RS.4723 LAKHS BY THE COMPANY TO THE HDFC BANK LTD TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES & EXPENSES. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-A, ROAD NO. 1C, VKI AREA JAIPUR, AREA OF LAND-3256 SQ. MT.<br>2) IMMOVABLE PROPERTY SITUATED AT P. NO. E-54, ROAD NO. 5, VKI AREA JAIPUR, AREA OF LAND - 2617.72 SQ. MT.<br>3) IMMOVABLE PROPERTY SITUATED AT P. NO. C-61-(B), INDUSTRIAL AREA, VKI, JAIPUR, AREA OF LAND - 1866.70 SQ. MT.  |
| <b>TERMS OF MODIFICATION</b>   | THE COMPANY CREATED A JOINT MORTGAGE BY RE-DEPOSIT OF TITLE DEEDS WITH HDFC BANK LIMITED AND   |



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|  |  |
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|  | <p>HDFC BANK ACTING FOR ITSELF AND AS AN AGENT, INTER ALIA, OF ICICI BANK LTD, SIDBI &amp; FEDERAL BANK LTD. IN RESPECT OF ITS IMMOVABLE PROPERTIES SITUATED AT JAIPUR, AS SECURITY FOR REPAYMENT OF RS.4723 LAKHS BY THE COMPANY TO THE HDFC BANK LTD TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES &amp; EXPENSES.</p> <p>THE CHARGE CREATED IN FAVOUR OF HDFC BANK LTD SHALL RANK FIRST PARI PASSU TO SECURED ITS FUND BASED AND NON FUND BASED FACILITIES AND SECOND PAIR PASSU CHARGE TO SECURED ITS GECL FACILITIES, WITH THE CHARGE CREATED IN FAVOUR OF ICICI BANK LIMITED, SIDBI &amp; FEDERAL BANK LIMITED</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>HDFC BANK LIMITED</p> <p>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.</p>  |

### 39.8 EIGHTH MODIFICATION OF CHARGE (10452350) ON:

09/06/2022

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| <b>CHARGE ID</b>   | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | <p>I] SUPPLEMENTARY LETTER OF HYPOTHECATION.</p> <p>II] MEMORANDUM RELATING TO CHARGE OVER FIXED DEPOSITS / CASH DEPOSITS.</p>                         |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 47,23,00,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST AT THE RATE AS STIPULATED IN THE BANK'S SANCTION LETTER.  |
| <b>TERMS OF REPAYMENT</b>  | <p>REPAYABLE ON DEMAND AND/OR AS STIPULATED IN THE BANK'S SANCTION LETTER.</p> <p>WCTL-GECL REPAYABLE AS STIPULATED IN THE BANK'S SANCTION LETTER.</p> |
| <b>NATURE OF FACILITY</b>  | <p>SECURED UNDER SUPP HYPO :</p> <p>MFA (ENHANCED) RS.4375 LAKHS</p>   |





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|  | <p>GECL (NEW) : RS.147 LAKHS<br/>         GECL-1 (NEW) : RS.102 LAKHS<br/>         GECL-2 (NEW) : RS.99 LAKHS<br/>         SECURED UNDER MRFD :<br/>         BG : RS.3975 LAKHS</p>  |
| <b>MARGIN</b>                              | AS STIPULATED IN THE BANK'S SANCTION LETTER.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | <p>[A] HYPO BY WAY OF PARI PASSU CHARGE ON ASSETS TO SECURE FOR OVERALL LIMIT OF RS.4723 LAKHS &amp; [B] THE BANK SHALL HAVE FIRST CHARGE ON THE DEPOSITS FOR THE DUE REPAYMENT OF BG FACILITY OF RS.3975 LAKHS (BEING PART OF OVERALL LIMIT OF RS.4723 LAKHS) BY THE COMPANY TO THE BANK ON DEMAND OF ALL THE SUMS WHICH ARE NOW MAY AT ANY TIME HEREAFTER BECOME DUE &amp; OWING BY THE COMPANY TO THE BANK UNDER THE SAID FACILITY &amp; ALL INTEREST, CHARGES, EXPENSES, COSTS DUE BY THE COMPANY TO THE BANK.</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>I] STOCK-IN-TRADE, CONSISTING OF RAW MATERIALS, GOODS IN PROCESS OF MANUFACTURING FINISHED GOODS, AND OTHER MERCHANDISE WHATSOEVER --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION.</p> <p>II] ALL THE DEBTS, THAT IS, ALL THE BOOK DEBTS, OUTSTANDINGS, MONIES RECEIVABLE, CLAIMS, BILLS, INVOICE DOCUMENTS, CONTRACTS, GUARANTEES, -- - AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION.</p> <p>III] FIXED DEPOSITS / CASH DEPOSITS OF THE COMPANY AGGREGATING RS.397.50 LAKHS.</p>               |
| <b>TERMS OF MODIFICATION</b>               | <p>THE EXISTING CHARGE OF RS.4723 LAKHS [INCLUDING THEREIN BG FACILITY OF RS.3975 LAKHS ON THE SECURITY OF FIXED DEPOSITS/CASH DEPOSITS VALUED AT RS.397.50 LAKHS] IS FURTHER SECURED</p>  |



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|  | AGAINST HYPOTHECATION OF STOCKS AND BOOK DEBTS OF THE COMPANY.                                     |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA. |

### 39.9 NINTH MODIFICATION OF CHARGE (10452350) ON:

16/11/2022

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| <b>CHARGE ID</b>   | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. SUPPLEMENTARY LETTER OF HYPOTHECATION<br>2. MEMORANDUM RELATING TO CHARGE OVER FIXED DEPOSITS/CASH DEPOSITS.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 52,16,28,000/-   |
| <b>RATE OF INTEREST</b>  | 1%   |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | N.A  |
| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | [A] HYPO BY WAY OF FIRST PARI PASSU CHARGE WITH SIDBI BANK LTD AND FEDERAL BANK ON COMPANY'S ASSETS FOR OVERALL LIMIT OF RS.5216.28 LACS<br>[B] THE BANK SHALL HAVE FIRST CHARGE ON THE DEPOSITS, AS STATED IN ITEM NO.13 BELOW, AS A CONTINUING SECURITY FOR THE DUE REPAYMENT BG FACILITY OF RS.4475 LACS. (BEING PART OF OVERALL LIMIT) ON DEMAND OF ALL THE SUMS WHICH ARE NOW MAY AT ANY TIME HEREAFTER BECOME DUE & OWING BY THE COMPANY. IF DEFAULT IS MADE BY THE COMPANY IN PAYMENT OF THE DUES TO THE BANK ON THE DUE DATE THEREFOR OR ON DEMAND AS THE CASE MAY BE, THE BANK IS IRREVOCABLY AUTHORISED, WITHOUT PRIOR NOTICE TO OR WITH |



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|  | <p>CONSENT, TO TERMINATE ALL OR ANY PART OF THE DEPOSIT AT OR ANY TIME BEFORE THE MATURITY DATE THEREOF &amp; TO APPROPRIATE &amp; APPLY &amp;/OR SET OFF THE WHOLE OR ANY PART OR PARTS OF THE DEPOSIT IN OR TOWARDS THE PAYMENT, SATISFACTION OF THE DUES OR DISCHARGE OF ALL OR ANY OF THE LIABILITIES OF THE COMPANY.</p>  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>PARI PASSU ---- STOCK-IN-TRADE, CONSISTING OF RAW MATERIALS, GOODS IN PROCESS OF MANUFACTURING FINISHED GOODS, AND OTHER MERCHANDISE WHATSOEVER --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION. PARI PASSU---ALL THE DEBTS, THAT IS, ALL THE BOOK DEBTS, OUTSTANDINGS, MONIES RECEIVABLE, CLAIMS, BILLS, INVOICE DOCUMENTS, CONTRACTS, GUARANTEES, --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION. FIXED DEPOSITS/CASH DEPOSITS OF THE COMPANY AGGREGATING OF RS.4475 LACS FOR PROVIDING BG FACILITY OF RS.4475 LACS.</p> |
| <b>TERMS OF MODIFICATION</b>   | <p>THE CHARGE SHALL NOW STAND INCREASED FROM RS.4723 LACS TO RS.5216.28 LACS IN FAVOUR OF THE BANK AGAINST THE SECURITY [INCLUDING THEREIN BG FACILITY OF RS 4475 LACS. ON THE SECURITY OF FIXED DEPOSITS / CASH DEPOSITS VALUED AT RS.4475 LACS] STOCKS AND BOOK DEBTS OF COMPANY.</p>  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>HDFC BANK LIMITED<br/>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.</p>   |



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### 39.10 TENTH MODIFICATION OF CHARGE (10452350) ON:

27/01/2023

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| <b>CHARGE ID</b>   | 10452350  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS. (JOINT MOE-2)  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 52,16,28,000/-  |
| <b>RATE OF INTEREST</b>  | 10.02%  |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND   |
| <b>NATURE OF FACILITY</b>  | N.A   |
| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY DEPOSITED THE TITLE DEEDS (BY WAY OF CONSTRUCTIVE DELIVERY) IN RESPECT OF EQUITABLE MORTGAGE OF ITS IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO.13 BELOW, AS SECURITY FOR REPAYMENT OF RS.5216.28 LACS BY THE COMPANY TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES & EXPENSES |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | [I] IMMOVABLE PROPERTY: P. NO. E-54 ROAD NO-5 VKI. [II] IMMOVABLE PROPERTY: P. NO. C-61-A ROAD NO-1C. [III] IMMOVABLE PROPERTY: P. NO. C-61-B INDUSTRIAL AREA. [IV] IMMOVABLE PROPERTY: E-40, E-41, E-42, E-43, E-44, E-45, E-46 & E-46A  |
| <b>TERMS OF MODIFICATION</b>   | THE CHARGE SHALL NOW STAND REVISED AT RS.5216.28 LACS IN FAVOUR OF THE BANK AGAINST THE SECUIRTY OF EQUITABLE MORTGAGE AND IMMOVABLE PROPERTY OF COMPANY BEING LYING AND SITUATED AT [I] IMMOVABLE PROPERTY: P. NO. E-54 ROAD NO-5 VKI.   |



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|  | <p>[II] IMMOVABLE PROPERTY: P. NO. C-61-A ROAD NO-1C. [III] IMMOVABLE PROPERTY: P. NO. C-61- B INDUSTRIAL AREA.</p> <p>[IV] IMMOVABLE PROPERTY: E-40, E-41, E-42, E-43, E-44, E-45, E-46 &amp; E-46A</p> <p>THE CHARGE CREATED HEREIN SHALL RANK PARI PASSU CHARGE FAVOUR OF HDFC BANK LIMITED FOR ITS EXPOSURE OF RS.5216.28 LACS (FIRST CHARGE OF RS.4875 LACS AND SECOND CHARGE OF RS.341.28 LACS) WITH CHARGE CREATED IN FAVOUR OF FEDERAL BANK FOR ITS EXPOSURE OF RS.2979.33 LACS (FIRST CHARGE OF RS.2886 LACS AND SECOND CHARGE OF RS.93.33 LACS) AND SIDBI BANK FOR ITS EXPOSURE OF RS.1593.75 LACS.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>HDFC BANK LIMITED</p> <p>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.</p>   |

### 39.11 ELEVENTH MODIFICATION OF CHARGE (10452350) ON:

**29/06/2023**

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| <b>CHARGE ID</b>   | 10452350  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | SUPPLEMENTARY LETTER OF HYPOTHECATION MEMORANDUM RELATING TO CHARGE OVER FIXED DEPOSITS CASH DEPOSITS.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 67,16,28,000/-  |
| <b>RATE OF INTEREST</b>  | 9.75%   |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND   |
| <b>NATURE OF FACILITY</b>  | N.A   |
| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | <p>[A] HYPO BY WAY OF FIRST PARI PASSU CHARGE WITH SIDBI BANK LTD AND FEDERAL BANK ON COMPANY'S ASSETS FOR OVERALL LIMIT OF RS.6716.28LACS</p> <p>[B] THE BANK SHALL HAVE FIRST CHARGE ON THE DEPOSITS, AS STATED IN ITEM</p> |



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|  | <p>NO.13 BELOW, AS ACONTINUING SECURITY FOR THE DUE REPAYMENT BG FACILITY OF RS.1000LACS. ON DEMAND OF ALL THE SUMS WHICH ARE NOW MAY AT ANY TIME HEREAFTER BECOME DUE &amp; OWING BY THE COMPANY.</p> <p>IF DEFAULT IS MADE BY THE COMPANY IN PAYMENT OF THE DUES TO THE BANK ON THE DUE DATE THEREFOR OR ON DEMAND AS THE CASE MAY BE, THE BANK IS IRREVOCABLY AUTHORISED, WITHOUT PRIOR NOTICE TO OR WITH CONSENT, TO TERMINATE ALL OR ANY PART OF THE DEPOSIT AT OR ANY TIME BEFORE THE MATURITY DATE THEREOF &amp; TO APPROPRIATE &amp; APPLY &amp;/OR SET OFF THE WHOLE OR ANY PART OR PARTS OF THE DEPOSIT IN OR TOWARDS THE PAYMENT, SATISFACTION OF THE DUES OR DISCHARGE OF ALL OR ANY OF THE LIABILITIES OF THE COMPANY.</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>PARI PASSU CHARGE ON STOCK-IN-TRADE, CONSISTING OF RAW MATERIALS, GOODS IN PROCESS OF MANUFACTURING FINISHED GOODS, AND OTHER MERCHANDISE WHATSOEVER --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION. PARI PASSU CHARGE ON ALL THE DEBTS, THAT IS, ALL THE BOOK DEBTS, OUTSTANDINGS, MONIES RECEIVABLE, CLAIMS, BILLS, INVOICE DOCUMENTS, CONTRACTS, GUARANTEES, -- - AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION. FIXED DEPOSITS/CASH DEPOSITS OF THE COMPANY AGGREGATING OF RS.100LACS FOR PROVIDING BG FACILITY OF RS.1000 LACS</p>   |
| <b>TERMS OF MODIFICATION</b>               | <p>THE CHARGE SHALL NOW STAND INCREASED FROM RS.521628000/- TO RS.671628000/- IN FAVOUR OF THE BANK AGAINST THE SECURITY [INCLUDING THEREIN BG FACILITY OF RS.1000LACS. ON</p>  |



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|  | THE SECURITY OF FIXED DEPOSITS / CASH DEPOSITS VALUED AT RS.100LACS] COMPANY ASSETS OF COMPANY.    |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA. |

### 39.12 TWELFTH MODIFICATION OF CHARGE (10452350) ON:

03/10/2023

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| <b>CHARGE ID</b>   | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | MEMORANDUM RECORDING PAST TRANSACTIONS OF CREATION OF MORTGAGE BY DELIVERY OF TITLE DEEDS JOINT MOE 2.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 67,16,28,000/-   |
| <b>RATE OF INTEREST</b>  | 9.75%  |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | N.A  |
| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE COMPANY DEPOSITED THE TITLE DEEDS (BY WAY OF CONSTRUCTIVE DELIVERY) IN RESPECT OF EQUITABLE MORTGAGE OF ITS IMMOVABLE PROPERTIES AS STATED UNDER ITEM NO.13 BELOW, AS SECURITY FOR REPAYMENT OF RS.6716.28 LACS BY THE COMPANY TOGETHER WITH PRINCIPAL, INTEREST, LIQUIDATED DAMAGES, COSTS, CHARGES & EXPENSES. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | [I] IMMOVABLE PROPERTY: P. NO. E-54 ROAD NO-5 VKI. [II] IMMOVABLE PROPERTY: P.NO. C-61-A ROAD NO-1C. [III] IMMOVABLE PROPERTY: P. NO. C-61-B INDUSTRIAL AREA. [IV] IMMOVABLE PROPERTY: E-40, E-41, E-42, E-43, E-44, E-45, E-46 & E-46A  |





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| <b>TERMS OF MODIFICATION</b>   | <p>THE CHARGE SHALL NOW STAND REVISED AT RS.6716.28 LACS IN FAVOR OF THE BANK AGAINST THE SECURITY OF EQUITABLE MORTGAGE AND IMMOVABLE PROPERTY OF COMPANY BEING LYING AND SITUATED AT [I] IMMOVABLE PROPERTY: P. NO. E-54 ROAD NO-5 VKI.</p> <p>[II] IMMOVABLE PROPERTY: P. NO. C-61-A ROAD NO-1C.</p> <p>[III] IMMOVABLE PROPERTY: P. NO. C-61- B INDUSTRIAL AREA.</p> <p>[IV] IMMOVABLE PROPERTY: E-40, E-41, E-42, E-43, E-44, E-45, E-46 &amp; E-46A</p> <p>THE CHARGE CREATED HEREIN SHALL RANK PARI PASSU CHARGE FAVOR OF HDFC BANK LIMITED FOR ITS EXPOSURE OF RS.6716.28 LACS WITH CHARGE CREATED IN FAVOR OF YES BANK FOR ITS EXPOSURE OF RS.4350 LACS AND SIDBI BANK FOR ITS EXPOSURE OF RS.1593.75 LACS.</p> |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>HDFC BANK LIMITED</p> <p>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI-400013, MAHARASTRA.</p>  |

### 39.13 THIRTEENTH MODIFICATION OF CHARGE (10452350) ON:

10/01/2024

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| <b>CHARGE ID</b>   | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | SUPPLEMENTARY LETTER OF HYPOTHECATION.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 70,66,28,000/-   |
| <b>RATE OF INTEREST</b>  | 11%  |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | N.A  |
| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | HYPOTHECATION BY WAY OF FIRST CHARGE ON COMPANY ASSETS AS MENTIONED IN COLUMN NO.13 BELOW TO |



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|  | SECURE AS A CONTINUING SECURITY FOR THE REPAYMENT OF RS.7066.28 LACS TOGETHER WITH INTEREST, COSTS, CHARGES, EXPENSES AND OTHER MONEYS DUE AND PAYABLE BY THE COMPANY TO THE BANK.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | STOCK-IN-TRADE, CONSISTING OF RAW MATERIALS, GOODS IN PROCESS OF MANUFACTURING FINISHED GOODS, AND OTHER MERCHANDISE WHATSOEVER --AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION. ALL THE DEBTS, THAT IS, ALL THE BOOK DEBTS, OUTSTANDINGS, MONIES RECEIVABLE, CLAIMS, BILLS, INVOICE DOCUMENTS, CONTRACTS, GUARANTEES |
| <b>TERMS OF MODIFICATION</b>   | THE CHARGE SHALL NOW STAND INCREASED FROM RS.6716.28 LACS TO RS.7066.28 LACS IN FAVOUR OF THE BANK AGAINST THE SECURITY OF STOCK, BOOK DEBTS OF THE COMPANY THEREBY MAKING THE AGGREGATE AMOUNT OF LOAN AMOUNTING TO RS.7066.28 LACS.   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI 400013   |

### 39.14 FOURTEENTH MODIFICATION OF CHARGE (10452350) ON:

10/10/2024

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| <b>CHARGE ID</b>   | 10452350   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | [1] SUPPLEMENTARY LETTER OF HYPOTHECATION.<br>[2] MEMORANDUM RELATING TO CHARGE OVER FIXED DEPOSITS/CASH DEPOSITS. |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 89,66,28,000/-   |
| <b>RATE OF INTEREST</b>  | 9.5%   |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | N.A  |



## **RAHUL S & ASSOCIATES**

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| <b>MARGIN</b>  | AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | [A] HYPO BY WAY OF FIRST PARI PASSU CHARGE WITH SBI & SIDBI ON COMPANY'S ASSETS FOR OVERALL LIMIT OF RS.8966.28 LACS [B] THE BANK SHALL HAVE FIRST CHARGE ON THE DEPOSITS, AS STATED IN ITEM NO.13 BELOW, AS A CONTINUING SECURITY FOR THE DUE REPAYMENT TOTAL FACILITY OF RS.2000 LACS (BEING PART OF OVERALL LIMIT) ON DEMAND OF ALL THE SUMS WHICH ARE NOW MAY AT ANY TIME HEREAFTER BECOME DUE & OWING BY THE COMPANY. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | PARI PASSU --- STOCK, BOOK DEBTS --- AS PER ATTACHED SUPPLEMENTARY LETTER OF HYPOTHECATION. FIXED DEPOSITS/CASH DEPOSITS OF THE COMPANY AGGREGATING OF RS.20 LACS FOR PROVIDING TOTAL FACILITY OF RS.2000 LACS.  |
| <b>TERMS OF MODIFICATION</b>   | THE CHARGE SHALL NOW STAND INCREASED FROM RS.7066.28 LACS TO RS.8966.28 LACS IN FAVOR OF THE BANK AGAINST THE SECURITY [INCLUDING THEREIN TOTAL FACILITY OF RS.2000 LACS ON THE SECURITY OF FIXED DEPOSITS /CASH DEPOSITS VALUED AT RS.20 LACS] STOCKS AND BOOK DEBTS OF THE COMPANY.  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | HDFC BANK LIMITED<br>HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL W MUMBAI 400013  |



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**CHARGE (10269847) CREATED ON:**  
**07/02/2011**

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| <b>CHARGE ID</b>   | 10269847  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1.COMPOSITE HYPOTHECATION DEED<br>2.DEMAND/SHORT TERM LOAN FACILITY AGREEMENT<br>3.LINK CUM SUPPLEMENTARY DOCUMENT<br>4.TEM LOAN AGREEMENT<br>5. COUNTER GUARANTEE FOR GUARANTEE LIMIT<br>6.GENERAL UNDERTAKING/ INDEMNITY FOR LOC<br>7.COUNTER INDEMNITY FOR BUYERS CREDIT/SBLC/ LOU LIMIT<br>8.BOARD RESOLUTION |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 34,40,00,000/-  |
| <b>RATE OF INTEREST</b>  | CASH CREDIT-2.75%ABOVE BASE RATE I.E.11.00%<br>WDCL-2.25% ABOVE BASE RATE I.E. 10.50%<br>TERM LOAN- 3.25% ABOVE BASE RATE I.E. 11.50% P.A. WITH MONTHLY REST SUBJECT TO CHANGE FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>  | CASH CREDIT- REAPAYBLE ON DEMAND<br>WCDL-90 DAYS<br>TERM LOAN-72 EQUAL MONTHLY INSTALLMENTS OF RS.7.50 LACS EACH  |
| <b>NATURE OF FACILITY</b>  | NIL.  |
| <b>MARGIN</b>  | CC/ WCDL-<br>SOTCK-25%<br>BOOK DEBTS (COVER PERIOD 90 DAYS)-<br>40%<br>BUYER'S CREDIT FACILITY/SBLC/LOU-10%<br>LOC- 10% TO BE COLLECTED UPFRONT AND KEPT IN TDR WITH BANK'S LIEN NOTED THEREON.   |



## RAHUL S & ASSOCIATES

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|  | <p>BG (INLAND)-10% TO BE COLLECTED UPFRONT AND KEPT IN TDR WITH BANK'S LIEN NOTED THEREON.</p> <p>100% CASH MARGIN IN CASE OF DISPUTED LIABILITIES</p> <p>LOAN EQUIVALENT RISK-10% (M)</p> <p>TERM LOAN-1,92,00,000/-(26%)</p> <p>LOC FOR PURCHASE / IMPORT OF CAPITAL GOODS-26 % TO BE COLLECTED UPFRONT AND KEPT IN TDR WITH BANK'S LIEN NOTED THEREON.</p>  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | <p>THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.34.40 CRORE TO SECURE FOLLOWING LIMITS GRANTED TO THE COMPANY BY THE BANK:</p> <p>- ( LIMITS IN CRORES)</p> <p>CC(HYPO.)- RS.12.50</p> <p>WCDL-(RS.6.00)</p> <p>LOC-RS.7.25</p> <p>BG-RS.9.25</p> <p>BUYERS CREDIT (SUB LIMIT OF LC) -(RS.7.25)</p> <p>LER (SUB LIMIT OF CC) -(RS.090)</p> <p>FRESH TERM LOAN-RS.5.40</p> <p>LC FOR CAPITAL GOODS-(RS.3.50)</p> <p>(SUB LIMIT OF TERM LOAN) TOTAL-RS.34.40</p>  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>1. FIRST CHARGE BY WAY OF HYPO. OF ALL STOCK OF RAW MATERIAL, WORK IN PROGRESS, SEMI-FINISHED AND FINISHED GOODS, LAYING IN FACTORY, GODOWNS, ELSEWHERE AND INCLUDING GOODS IN TRANSIT, PACKING MATERIAL, CONSUMABLE GOODS, STORES, SPARES, ALL PRESENT &amp; FUTURE BOOK DEBTS, ALL PRESENT AND FUTURE MOVABLE PLANT, MACHINERY AND ALL PRESENT &amp; FUTURE CURRENT AND ALL ENCUMBERED FIXED ASSETS OF THE COMPANY AS A SECURITY TO COVER OVERALL LIMIT OF RS.34.40 CRORE GRANTED TO THE COMPANY BY THE BANK. EQUITABLE MORTGAGE IS EXTENDED ON IMMOVABLE PROPERTY OF</p> |



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|  | THE COMPANY COMPRISING LAND AND BUILDING CONSTRUCTED OR TO BE CONSTRUCTED, FIXED PLANT AND MACHINERY, ERECTED OR TO BE ERECTED BOTH PRESENT AND FUTURE SITUATED AT C-61 A, ROAD NO.1-C, VKIA, JAIPUR, PLOT NO, E-54, ROAD NO.5, VKIA, JAIPUR, PLOT NO. G1-453, ROAD NO.12, VKIA, JAIPUR0072 AND PLOT NO-1C-61B, ROAD NO.1-C, VKIA, JAIPUR AS A SECURITY TO COVER OVER ALL LIMIT OF RS.34.40 CRORE GRANTED TO THE COMPANY BY THE BANK |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | AXIS BANK LIMITED<br>O-15, GREEN HOUSE, ASHOK MARG<br>C-SCHEME, JAIPUR, RJ 302001  |

### 40.1 FIRST MODIFICATION OF CHARGE (10269847) ON:

25/07/2012

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| <b>CHARGE ID</b>   | 10269847   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | LINK CUM SUPPLEMENTARY DOCUMENT DATED 25.07.2012   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 27,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | CC-2.75%+ BASE RATE I.E.12.75% P.A.<br>WDCL-2.25%+ BASE RATE I.E. 12.25% P.A.<br>LCBD-1.50%+ BASE RATE I.E.11.50% P.A.<br>WITH MONTHLY REST SUBJECT TO CHANGE FROM TIME TO TIME. |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | NIL.   |
| <b>MARGIN</b>  | CC:<br>STOCK - 25%<br>DEBTORS (FROM SEB)- 25% COVER PERIOD 120 DAYS<br>OTHER DEBTORS- 40% (COVER PERIOD 90 DAYS)<br>LC-CASH MARGIN-10%   |



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|  | BUYERS'S CREDIT-CASH MARGIN 10%<br>BG- CASH MARGIN-10%   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS. 2700 LACS AS PER BELOW LIMITS:<br>CC(HYPO.)- RS.1250 LACS<br>WCDL- SUB LIMIT OF CC (RS.600 LACS)<br>LCBD- SUB LIMIT OF CC (RS.500 LACS)<br>TOTAL FB RS. 1250 LACS<br>LC - RS. 725 LACS<br>BG- RS. 725 LACS<br>BUYERS' CREDIT (SUB LIMIT OF LC) (RS. 725 LACS)<br>LER- SUB LIMIT OF LC (RS. 90 LACS)<br>TOTAL NFB 1450 LACS  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | FIRST CHARGE BY WAY OF HYPO. OF ALL STOCK OF RAW MATERIAL, WORK IN PROGRESS, SEMI FINISHED AND FINISHED GOODS, LAYING IN FACTORY, GODOWNS, ELSEWHERE AND GOODS IN TRANSIT, PACKING MATERIAL, CONSUMABLE GOODS, STORES, SPARES, ALL PRESENT & FUTURE BOOK DEBTS, ALL PRESENT AND FUTURE MOVABLE PLANT, MACHINERY AND ALL PRESENT & FUTURE CURRENT AND ALL ENCUMBERED FIXED ASSETS OF THE COMPANY AS A SECURITY TO COVER ALL LIMIT GRANTED TO THE COMPANY BY THE BANK. EQUITABLE MORTGAGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING LAND AND BUILDING CONSTRUCTED OR TO BE CONSTRUCTED, FIXED PLANT AND MACHINERY, ERECTED OR TO BE ERECTED BOTH PRESENT AND FUTURE SITUATED AT C-61 A, ROAD NO.1-C, VKIA, JAIPUR, PLOT NO, E-54, ROAD NO.5, VKIA, JAIPUR, PLOT NO. G1-453, ROAD NO.12, VKIA, JAIPUR AND PLOT NO-1C-61B, ROAD NO.1-C, VKIA, JAIPUR AS A SECURITY TO COVER OVER ALL LIMIT GRANTED TO THE COMPANY BY THE BANK. |
| <b>TERMS OF MODIFICATION</b>               | BY THIS MODIF. CHARGE CHANGED TO RS.2700 LACS AS PER FOLLOWING LIMITS:   |





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|  | CC (HYPO.)- RS.1250 LACS<br>WCDL- SUB LIMIT OF CC (RS.600 LACS)<br>LCBD- SUB LIMIT OF CC (RS.500 LACS)<br>TOTAL FB RS. 1250 LACS<br>LC - RS. 725 LACS<br>BG- RS. 725 LACS<br>BUYERS' CREDIT (SUB LIMIT OF LC) (RS. 725 LACS) LER- SUB LIMIT OF LC (RS. 90 LACS)<br>TOTAL NFB 1450 LACS. ONE-WAY INTERCHANGEABILITY OF RS. 300 LACS FROM FB LIMIT (CC TO NON-FUND-BASED LIMIT (LC/BG/BUYERS'S CREDIT) IS ALLOWED UPTO 17TH OCT. 2012 WITHIN OVERALL LIMIT. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | AXIS BANK LIMITED<br>O-15, GREEN HOUSE, ASHOK MARG<br>C-SCHEME, JAIPUR, RJ 302001   |

### 40.2 SECOND MODIFICATION OF CHARGE (10269847) ON:

27/09/2013

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| <b>CHARGE ID</b>   | 10269847   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | MEMORANDUM OF ENTRY (EXTENSION OF EQUITABLE MORTGAGE) DATED 27/09/2013<br>DECLARATION CUM DEED OF CONFIRMATION FOR THE EXTENSION OF MORTGAGE                                     |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 37,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | CC-2.75%+ BASE RATE I.E.12.75% P.A.<br>WDCL-2.25%+ BASE RATE I.E. 12.25% P.A.<br>LCBD-1.50%+ BASE RATE I.E.11.50% P.A.<br>WITH MONTHLY REST SUBJECT TO CHANGE FROM TIME TO TIME. |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | NIL.   |
| <b>MARGIN</b>  | CC: STOCK - 25%  |



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|  | <p>DEBTORS (FROM SEB)- 25% COVER PERIOD 120 DAYS</p> <p>OTHER DEBTORS- 40% (COVER PERIOD 90 DAYS)</p> <p>LC-CASH MARGIN-10%</p> <p>BUYERS'S CREDIT-CASH MARGIN 10%</p> <p>BG- CASH MARGIN-10%.</p>   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | <p>CHARGE WILL OPERATE AS FIRST CHARGE ON PARI PASU BASIS TO THE EXTENT OF RS. 3700 LACS AS PER LIMITS:</p> <p>AXIS BANK LTD: RS. 2700 LACS</p> <p>HDFC BANK LTD: RS.1000 LACS</p> <p>CC- RS.1650 LACS (AXIS:1250 LACS,HDFC:400 LACS)</p> <p>LC (INLAND/IMPORT)- RS. 1325 LACS (AXIS:725 LACS,HDFC: 600 LACS)</p> <p>BG - RS. 725 LACS (AXIS-725 LACS, HDFC-600 LACS AS FULL INTERITABILITY WITH LC LIMIT OF HDFC)</p> <p>BUYERS' CREDIT/LOU/SBLC (SUB LIMIT OF LC) (RS. 725 LACS) (AXIS:725 LACS,HDFC:NIL)</p> <p>TOTAL - RS. 3700 LACS</p>   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>FIRST CHARGE BY WAY OF HYPO. OF ALL STOCK OF RAW MATERIAL, WORK IN PROGRESS, SEMI FINISHED AND FINISHED GOODS, LAYING IN FACTORY, GODOWNS, ELSEWHERE AND GOODS IN TRANSIT, PACKING MATERIAL, CONSUMABLE GOODS, STORES, SPARES, ALL PRESENT &amp; FUTURE BOOK DEBTS , ALL PRESENT AND FUTURE MOVABLE PLANT, MACHINERY AND ALL PRESENT &amp; FUTURE CURRENT AND ALL ENCUMBERED FIXED ASSETS OF THE COMPANY AS A SECURITY TO COVER ALL LIMIT GRANTED TO THE COMPANY BY THE BANK. EQUITABLE MORTGAGE ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING LAND AND BUILDING CONSTRUCTED OR TO BE CONSTRUCTED, FIXED PLANT AND MACHINERY, ERECTED OR TO BE ERECTED BOTH PRESENT AND</p> |



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|  | <p>FUTURE SITUATED AT INDUSTRIAL PROPERTY AT C-61 (A), ROAD NO.1-C, VKIA, JAIPUR, ADMEASURING 3256 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:<br/>NORTH-BY PLOT NO C-60A SOUTH-BY PLOT NO C 61 WEST-BY PLOT NO E-50 &amp; E-51 EAST-BY ROAD.</p> <p>INDUSTRIAL PROPERTY AT E-54, ROAD NO.5, VKIA, JAIPUR, ADMEASURING 2617.72 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:<br/>NORTH-BY PLOT NO E-55 SOUTH-BY PLOT NO E-53 WEST-BY ROAD 18 METER WIDE EAST-BY PLOT NO C-59 INDUSTRIAL PROPERTY AT G1-453, ROAD NO.12, VKIA, JAIPUR ADMEASURING 1224 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:<br/>NORTH-BY ROAD SOUTH-BY PLOT NO G-1-453A WEST-BY PLOT NO G1-457-A EAST-BY ROAD 12MTR WIDE INDUSTRIAL PROPERTY AT C-61B, ROAD NO.1-C, VKIA, JAIPUR ADMEASURING 1866.70 SQ MTR &amp; BOUNDED AS FOLLOWS: SOUTH-BY PLOT NO G-1-453A WEST-BY PLOT NO G1-457-A EAST-BY ROAD 12MTR WIDE INDUSTRIAL PROPERTY AT C-61B, ROAD NO.1-C, VKIA, JAIPUR ADMEASURING 1866.70 SQ MTR &amp; BOUNDED AS FOLLOWS: NORTH-BY C-61(A) SOUTH-BY PLOT NO C-62 WEST-BY PLOT NO E-50 &amp; E-51 EAST-BY ROAD &amp; PLOT NO C-61 AS A SECURITY TO COVER OVER ALL LIMIT GRANTED TO THE COMPANY BY THE BANK.</p> |
| <b>TERMS OF MODIFICATION</b>   | <p>BY THIS MODIFICATION CHARGE INCREASED TO RS.3700 LACS AS PER FOLLOWING LIMITS:<br/>RS. 2700 LACS IN FAVOUR OF AXIS BANK LIMITED PARI PASSU CHARGE OF RS. 1000 LACS IN FAVOUR OF HDFC BANK LIMITED</p>  |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>AXIS BANK LIMITED<br/>O-15, GREEN HOUSE, ASHOK MARG<br/>C-SCHEME, JAIPUR, RJ 302001</p>  |



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### 40.3 THIRD MODIFICATION OF CHARGE (10269847) ON:

10/02/2014

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| <b>CHARGE ID</b>   | 10269847  |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | LINK CUM SUPPLEMENTAL DOCUMENT DATED 10/02/2014<br>COUNTER INDEMNITY DATED 10/02/2014<br>GENERAL UNDERTAKING DATED 10/02/2014   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 37,00,00,000/-  |
| <b>RATE OF INTEREST</b>  | CC-2.75%+ BASE RATE I.E.12.75% P.A.<br>WDCL-2.25%+ BASE RATE I.E. 12.25% P.A.<br>LCBD-1.50%+ BASE RATE I.E.11.50% P.A.<br>WITH MONTHLY REST SUBJECT TO CHANGE FROM TIME TO TIME.  |
| <b>TERMS OF REPAYMENT</b>  | ON DEMAND   |
| <b>NATURE OF FACILITY</b>  | NIL.  |
| <b>MARGIN</b>  | CC:<br>STOCK - 25%<br>DEBTORS (FROM SEB)- 25% COVER PERIOD 120 DAYS<br>OTHER DEBTORS- 40% (COVER PERIOD 90 DAYS)<br>LC-CASH MARGIN-10%<br>BUYERS'S CREDIT-CASH MARGIN 10%<br>BG- CASH MARGIN-10%  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | CHARGE WILL OPERATE AS FIRST CHARGE ON PARI PASU BASIS TO THE EXTENT OF RS. 3700 LACS AS PER LIMITS:<br>AXIS BANK LTD: RS. 2700 LACS<br>HDFC BANK LTD: RS.1000 LACS<br>CC- RS.1650 LACS (AXIS:1250 LACS, HDFC:400 LACS)<br>LC (INLAND/IMPORT) - RS. 1325 LACS (AXIS:725 LACS, HDFC: 600 LACS)<br>BG - RS. 725 LACS (AXIS-725 LACS, HDFC- 600 LACS AS FULL INHERITABILITY WITH LC LIMIT OF HDFC) |



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|  | <p>BUYERS' CREDIT/LOU/SBLC (SUB LIMIT OF LC) (RS. 725 LACS) (AXIS:725 LACS, HDFC: NIL)</p> <p>TOTAL - RS. 3700 LACS</p> <p>ONE WAY INTERCHANGEABILITY IS PERMITTED FOR RS. 900 LACS FROM REGULAR CASH CREDIT LIMIT TO LETTER OF CREDIT/BANK GUARANTEE TILL FURTHER RENEWAL. OTHER TERMS &amp; CONDITIONS AS PER INSTRUMENT OF CHARGE.</p>  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>FIRST CHARGE BY WAY OF HYPO. OF ALL STOCK OF RAW MATERIAL, WORK IN PROGRESS, SEMI FINISHED AND FINISHED GOODS, LAYING IN FACTORY, GODOWNS, ELSEWHERE AND GOODS IN TRANSIT, PACKING MATERIAL, CONSUMABLE GOODS, STORES, SPARES, ALL PRESENT &amp; FUTURE BOOK DEBTS , ALL PRESENT AND FUTURE MOVABLE PLANT, MACHINERY AND ALL PRESENT &amp; FUTURE CURRENT AND ALL ENCUMBERED FIXED ASSETS OF THE COMPANY AS A SECURITY TO COVER ALL LIMIT GRANTED TO THE COMPANY BY THE BANK. EQUITABLE MORTGAGE ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING LAND AND BUILDING CONSTRUCTED OR TO BE CONSTRUCTED, FIXED PLANT AND MACHINERY, ERECTED OR TO BE ERECTED BOTH PRESENT AND FUTURE SITUATED AT INDUSTRIAL PROPERTY AT C-61 (A), ROAD NO.1-C, VKIA,JAIPUR, ADMEASURING 3256 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:</p> <p>NORTH-BY PLOT NO C-60A</p> <p>SOUTH-BY PLOT NO C 61</p> <p>WEST-BY PLOT NO E-50 &amp; E-51 EAST-BY ROAD.</p> <p>INDUSTRIAL PROPERTY AT E-54,ROAD NO.5,VKIA,JAIPUR, ADMEASURING 2617.72 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:</p> <p>NORTH-BY PLOT NO E-55</p> |



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|  | <p>SOUTH-BY PLOT NO E-53 EAST-BY ROAD.<br/>INDUSTRIAL PROPERTY AT E-54, ROAD NO.5, VKIA, JAIPUR, ADMEASURING 2617.72 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:<br/>NORTH-BY PLOT NO E-55<br/>SOUTH-BY PLOT NO E-53 SOUTH-BY PLOT NO G-1-453A<br/>WEST-BY PLOT NO G1-457-A<br/>EAST-BY ROAD 12MTR WIDE<br/>INDUSTRIAL PROPERTY AT C-61B, ROAD NO.1-C, VKIA, JAIPUR ADMEASURING 1866.70 SQ MTR &amp; BOUNDED AS FOLLOWS:<br/>NORTH-BY C-61(A)<br/>SOUTH-BY PLOT NO C-62<br/>WEST-BY PLOT NO E-50 &amp; E-51<br/>EAST-BY ROAD &amp; PLOT NO C-61<br/>AS A SECURITY TO COVER OVER ALL LIMIT GRANTED TO THE COMPANY BY THE BANK</p> |
| <b>TERMS OF MODIFICATION</b>   | <p>BY THIS MODIFICATION:<br/>ONE WAY INTERCHANGEABILITY IS PERMITTED FOR RS. 900 LACS FROM REGULAR CASH CREDIT LIMIT TO LETTER OF CREDIT/ BANK GUARANTEE TILL FURTHER RENEWAL.<br/>TOTAL LIMIT REMAIN UNCHANGED AT RS. 3700 LACS.</p>   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>AXIS BANK LIMITED<br/>O-15, GREEN HOUSE, ASHOK MARG<br/>C-SCHEME, JAIPUR, RJ 302001</p>  |

### 40.4 FOURTH MODIFICATION OF CHARGE (10269847) ON:

06/07/2017

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| <b>CHARGE ID</b>   | 10269847   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | LINK DOCUMENT FOR EARMARKING OF LIMIT DATED 06.07.2017 |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 27,00,00,000/-   |
| <b>RATE OF INTEREST</b>  | CC LIMIT: 3M MCLR + 3.05%<br>WCDL: 1M MCLR + 2.75%     |



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|  | LCBD: 3M MCLR + 1.00%<br>SUBJECT TO CHANGE FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>                  | ON DEMAND   |
| <b>NATURE OF FACILITY</b>                  | NIL.  |
| <b>MARGIN</b>                              | CC:<br>STOCK - 25%<br>DEBTORS (FROM SEB)- 25% (COVER PERIOD 120 DAYS)<br>OTHER DEBTORS- 40% (COVER PERIOD 90 DAYS)<br>BUYER'S CREDIT-10%  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | THE CHARGE SHALL OPERATE AS FIRST CHARGE IN FAVOUR OF AXIS BANK LIMITED TO THE EXTENT OF BELOW FACILITIES:-<br>CASH CREDIT : RS.12.50 CRORE<br>WCDL(SUB LIMIT OF CC) : RS.(9.00) CRORE<br>LCBD(SUB LIMIT OF CC): RS.(5.00) CRORE<br>TOTAL FB: RS.12.50 CRORE<br>LETTER OF CREDIT: RS.7.25 CRORE<br>BANK GUARANTEE: RS.7.25 CRORE<br>BUYERS CREDIT(SUB LIMIT OF LC): RS.(7.25) CRORE<br>TOTAL NFB : RS.14.50 CRORE<br>TOTAL WC (A): RS. 27.00 CRORE<br>BANK GUARANTEE LIMIT RS.5,49,00,000/- TO BE UTILIZED TOWARDS JOINT VENTURE BANK GUARANTEE OUT OF THE TOTAL SANCTIONED LIMITS.<br>LC-CASH MARGIN-10%<br>BG- CASH MARGIN-10%<br>OTHER TERMS & CONDITIONS AS PER INSTRUMENT OF CHARGE. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | I)FIRST PARI PASSU HYPOTHECATION CHARGE ON STOCK OF RAW MATERIALS, WIP, FGS, LAYING IN FACTORY, GODOWNS, ELSEWHERE AND GOODS IN TRANSIT, CONSUMABLE STORES AND SPARES, BOOK DEBTS AND OTHER CURRENT ASSETS, BOTH PRESENT & FUTURE UNDER MULTIPLE BANKING ARRANGEMENT WITH HDFC AND ICICI BANK. FIRST CHARGE ON PARI PASSU BASIS UNDER MULTIPLE  |





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|                              | <p>BANKING ARRANGEMENT WITH HDFC AND ICICIC ON PLANT AND MACHINERY AND MOVEABLE FIXED ASSETS OF THE COMPANY (EXCEPT VEHICLES AND MACHINERIES PURCHASED OUT OF TERM LOAN FROM SIDBI).</p> <p>(II) FIRST CHARGE ON PARI PASSU BASIS ON BELOW MENTIONED COLLATERAL SECURITIES:</p> <p>(A) EM ON INDUSTRIAL PROPERTY AT C-61 (A), ROAD NO.1-C, VKIA, JAIPUR, ADMEASURING 3256 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:</p> <p>NORTH-BY PLOT NO C-60A<br/>SOUTH-BY PLOT NO C 61<br/>WEST-BY PLOT NO E-50 &amp; E-51<br/>EAST-BY ROAD.</p> <p>(B) INDUSTRIAL PROPERTY AT E-54, ROAD NO.5, VKIA, JAIPUR, ADMEASURING 2617.72 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:</p> <p>NORTH-BY PLOT NO E-55<br/>SOUTH-BY PLOT NO E-53<br/>WEST-BY ROAD 18 METER WIDE<br/>EAST-BY PLOT NO C-59</p> <p>(C) INDUSTRIAL PROPERTY AT C-61B, ROAD NO.1-C, VKIA, JAIPUR ADMEASURING 1866.70 SQ MTR &amp; BOUNDED AS FOLLOWS:</p> <p>NORTH-BY C-61(A)<br/>SOUTH-BY PLOT NO C-62<br/>WEST-BY PLOT NO E-50 &amp; E-51<br/>EAST-BY ROAD &amp; PLOT NO C-61</p> <p>(D) INDUSTRIAL PROPERTY AT G1-453, ROAD NO.12, VKIA, JAIPUR ADMEASURING 1224 SQ MTRS &amp; BOUNDED BY AS FOLLOWS:</p> <p>WEST-BY PLOT NO G1-457-A<br/>EAST-BY ROAD 12MTR WIDE<br/>NORTH-BY ROAD<br/>SOUTH-PLOT NO G-1-453A</p> |
| <b>TERMS OF MODIFICATION</b> | <p>BY THIS PRESENT MODIFICATION, RATE OF INTEREST IS CHANGED AS MENTIONED IN POINT NO. 12(C) AND RS. 5,49,00,000/- TO BE UTILIZED TOWARDS JOINT VENTURE</p>   |



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|  | BANK GUARANTEE OUT OF THE TOTAL SANCTIONED LIMITS OF RS. 2700 LACS. OTHER TERMS & CONDITIONS REMAINS SAME |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | AXIS BANK LIMITED<br>O-15, GREEN HOUSE, ASHOK MARG<br>C-SCHEME, JAIPUR, RJ 302001                         |

### 40.5 FIFTH MODIFICATION OF CHARGE (10269847) ON:

24/08/2020

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| <b>CHARGE ID</b>   | 10269847   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | 1. AMENDMENT SENCTION OF CREDIT FACILITY<br>2. LINK DOCUMENT   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 24,50,00,000/-   |
| <b>RATE OF INTEREST</b>  | CC LIMIT 11.5%(3M MCLR +3.8%)<br>WCDL:10.55% (3M MCLR +2.85%)<br>3M MCLR IS 7.70% P.A. AT PRESENT<br>INTEREST IS PAYABLE AT MONTHLY RESTS.<br>INTEREST IS SUBJECT TO CHANGE FROM TIME TO TIME AS DECIDED BY THE BANK.  |
| <b>TERMS OF REPAYMENT</b>  | 1YEAR  |
| <b>NATURE OF FACILITY</b>  | CASH CREDIT ,<br>WCDL ( SUBLIMIT OF CC)<br>INLAND /IMPORT LC<br>PERFORMANCE BG<br>BILL DISCOUNTING( AS A SUBLIMIT OF CC)   |
| <b>MARGIN</b>  | AS PER SANCTION  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | PRIMARY<br>FIRST PARI PASSU HYPOTHECATION<br>CHARGE ON STOCKS OF RAW MATERIALS<br>WIP FGS LYING IN BORROWER'S FACTORY<br>GODOWNS ELSE WARE AND INCLUDING<br>GOODS IN TRANSIT CONSUMABLE STORE AS<br>SPARES BOOK DEBTS AND OTHER CURRENT<br>ASSETS, BOTH PRESENT AND FUTURE<br>UNDER MULTIPLE BANKING<br>ARRANGEMENT WITH HDFC BANK AND |



## RAHUL S & ASSOCIATES

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|  | <p>ICICI BANK (EXCLUDING CA OF REMGUS PROJECT EXCLUSIVELY FUNDED BY SIDBI /CANARA BANK )</p> <p>COLLATERAL</p> <p>FIRST CHARGE ON PARI PASSU BASIS UNDER MULTIPLE BANKING ARRANGEMENT WITH HDFC BANK AND ICICI BANK ON BELOW MENTIONED COLLATERAL SECURITIES.</p> <p>(A) HYPOTHECATION CHARGE ON PLANT &amp; MACHINERY AND MOVEABLE FIXED ASSETS OF THE COMPANY, PRESENT AND FUTURE (EXCEPT THE VEHICLES AND MACHINERIES PURCHASED OUT OF TERM LOAN FROM SIDBI)</p> <p>(B) EM OF INDUSTRIAL PROPERTY AT C-61(A) ROAD NO 1C VKIA JAIPUR ADMEASURING 1256 SQ. MTRS. IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(C) EM OF INDUSTRIAL PROPERTY AT E-54 ROAD NO 5 VKIA JAIPUR ADMEASURING 2617.72 SQ. MTRS. IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(D) EM OF INDUSTRIAL PROPERTY AT G-4 AKERA DUNGAR INDUSTRIAL AREA, JAIPUR, IN THE NAME OF M/S ANIKETA KRISHNA INTERNATIONAL</p> <p>(E) EM OF RESIDENTIAL PROPERTY AT C-72 ROAD NO 1D VKIA JAIPUR ADMEASURING 120 SQ. MTRS. IN THE NAME OF MR. RAHUL MANGAL (DIRECTOR)</p> <p>(F) EM OF INDUSTRIAL PROPERTY AT C-61(B) ROAD NO 1C VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD</p> <p>(G) FDR OF RS.0.70 CRORES (EXCLUSIVE CHARGE OF AXIS BANK).</p> |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b> | <p>PRIMARY</p> <p>FIRST PARI PASSU HYPOTHECATION CHARGE ON STOCKS OF RAW MATERIALS</p>   |



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WIP FGS LYING IN BORROWER'S FACTORY  
GODOWNS ELSE WARE AND INCLUDING  
GOODS IN TRANSIT CONSUMABLE STORE AS  
SPARES BOOK DEBTS AND OTHER CURRENT  
ASSETS, BOTH PRESENT AND FUTURE  
UNDER MULTIPLE BANKING  
ARRANGEMENT WITH HDFC BANK AND  
ICICI BANK (EXCLUDING CA OF REMGUS  
PROJECT EXCLUSIVELY FUNDED BY SIDBI  
/CANARA BANK )

### **COLLATERAL**

FIRST CHARGE ON PARI PARSU BASIS  
UNDER MULTIPLE BANKING  
ARRANGEMENT WITH HDFC BANK AND  
ICICI BANK ON BELOW MENTIONED  
COLLATERAL SECURITIES.

(A) HYPOTHECATION CHARGE ON PLANT &  
MACHINERY AND MOVEABLE FIXED ASSETS  
OF THE COMPANY, PRESENT AND FUTURE  
(EXCEPT THE VEHICLES AND MACHINERIES  
PURCHASED OUT OF TERM LOAN FROM  
SIDBI)

(B) EM OF INDUSTRIAL PROPERTY AT C-  
61(A) ROAD NO 1C VKIA JAIPUR  
ADMEASURING 1256 SQ. MTRS. IN THE  
NAME OF MANGAL ELECTRICAL  
INDUSTRIES PVT LTD

(C) EM OF INDUSTRIAL PROPERTY AT E-54  
ROAD NO 5 VKIA JAIPUR ADMEASURING  
2617.72 SQ. MTRS. IN THE NAME OF  
MANGAL ELECTRICAL INDUSTRIES PVT LTD

(D) EM OF INDUSTRIAL PROPERTY AT G-4  
AKERA DUNGAR INDUSTRIAL AREA, JAIPUR,  
IN THE NAME OF M/S ANIKETA KRISHNA  
INTERNATIONAL

(E) EM OF RESIDENTIAL PROPERTY AT C-72  
ROAD NO 1D VKIA JAIPUR ADMEASURING  
120 SQ. MTRS. IN THE NAME OF MR. RAHUL  
MANGAL (DIRECTOR)



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|  | (F) EM OF INDUSTRIAL PROPERTY AT C-61(B) ROAD NO 1C VKIA JAIPUR IN THE NAME OF MANGAL ELECTRICAL INDUSTRIES PVT LTD<br>(G) FDR OF RS.0.70 CRORES (EXCLUSIVE CHARGE OF AXIS BANK )   |
| <b>TERMS OF MODIFICATION</b>   | THE CHARGE FACILITY HAS BEEN RENEWED AND RESTRUCTURED BY THE BANK AND THE SAME HAS BEEN INTIMATED TO THE BORROWER AND THE MORTGAGORS/GUARANTORS VIDE THE BANK'S SANCTION LETTER NO. AXISB/CBG/CENTRE/JPR/2019-20/145 DATED 05.06.2020, AB/CBG-CEN/JPR/432/2020,-21 DATED 24.08.2020 AND MODIFICATION ISSUED FROM TIME TO TIME (REVISED SANCTION) VIDE THE SAID REVISED SANCTION, THE SAID FACILITY HAS BEEN REDUCED FROM THE EXISTING AMOUNT OF RS.27,00,00,000/- TO RS.24,50,00,000/- (RUPEES TWENTY FOUR CRORE FLTY LACS ONLY) AS PER SCHEDULE. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | AXIS BANK LIMITED<br>O-15, GREEN HOUSE, ASHOK MARG<br>C-SCHEME, JAIPUR, RJ 302001   |

### 40.6 SIXTH MODIFICATION OF CHARGE (10269847) ON:

17/04/2021

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| <b>CHARGE ID</b>   | 10269847   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | SANCTION OF BG FACILITIES AGAINST FDR. CONVERSION OF BANK GUARANTEES FROM EXISTING SECURITY STRUCTURE TO 100% FD BACKED CREDIT FACILITIES. |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 6,14,17,801/-  |
| <b>RATE OF INTEREST</b>  | NIL  |
| <b>TERMS OF REPAYMENT</b>  | AS PER SL DT05.06.20 AND 17.4.21   |
| <b>NATURE OF FACILITY</b>  | AS PER SL DT05.06.20 AND 17.4.21   |
| <b>MARGIN</b>  | AS PER SL DT05.06.20 AND 17.4.21   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | AS PER SL DT05.06.20 AND 17.4.21   |



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| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | FIXED DEPOSITS OF RS. 61417801   |
| <b>TERMS OF MODIFICATION</b>   | SANCTION OF BG FACILITIES AGAINST FDR. CONVERSION OF BANK GUARANTEES FROM EXISTING SECURITY STRUCTURE TO 100% FD BACKED CREDIT FACILITIES. FD AMOUNTING TO RS 61417801 LIEN MARKED / PLEDGED IN FAVOUR OF AXIS BANK. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | AXIS BANK LIMITED<br>O-15, GREEN HOUSE, ASHOK MARG<br>C-SCHEME, JAIPUR, RJ 302001  |

### 40.7 SEVENTH MODIFICATION OF CHARGE (10269847) ON:

13/02/2023

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| <b>CHARGE ID</b>   | 10269847   |
| <b>DESCRIPTION OF THE INSTRUMENT OF CHARGE</b>                               | SANCTION OF BG FACILITIES AGAINST FDR. 100% FD BACKED.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 86,530/-   |
| <b>RATE OF INTEREST</b>  | NIL  |
| <b>TERMS OF REPAYMENT</b>  | AS PER BANK NORMS  |
| <b>NATURE OF FACILITY</b>  | BANK GUARANTEE   |
| <b>MARGIN</b>  | AS PER BANK NORMS  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | CHARGE SHALL BE TREATED AND OPERATE TO THE EXTENT OF RS. 86530/- AGAINST BANK GUARANTEE SECURED BY 100% CASH MARGIN IN FORM OF TERM DEPOSIT. |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | BANK GUARANTEE OF RS. 86530/- SECURED BY 100% CASH MARGIN IN FORM OF TERM DEPOSIT  |
| <b>TERMS OF MODIFICATION</b>   | BANK GUARANTEE OF RS. 86,530/- SECURED BY 100% CASH MARGIN IN FORM OF TERM DEPOSIT   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | AXIS BANK LIMITED<br>O-15, GREEN HOUSE, ASHOK MARG<br>C-SCHEME, JAIPUR, RJ 302001  |



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**41. CHARGE (10109934) CREATED ON:  
05/05/2008**

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| <b>CHARGE ID</b>   | 10109934  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED/BLOCK ASSETS.<br>2. HYPOTHECATION OF GOODS AND BOOK DEBTS TO SECURE CASH CREDIT FACILITY.<br>3. AGREEMENT FOR BILLS.<br>4. DEED OF HYPOTHECATION TO SECURE LC ON DA BASIS.<br>5. GENERAL COUNTER INDEMNITY.<br>6. LETTER OF CONTINUITY.                 |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 13,50,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST @ BPLR + 1.50% - 0.50% TP - 1.50% I.E. 13% P.A. WITH MONTHLY RESTS, SUBJECT TO CHANGE FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND   |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.   |
| <b>MARGIN</b>  | MARGIN 25% ON STOCKS AND 50% ON BOOK DEBTS.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.1350.00 LACS TO SECURE FOLLOWING CREDIT FACILITIES:<br>A. CC (HYPO.) RS. 650.00 LACS<br>-CC (BOOK DEBTS) (RS. 325.00 LACS)<br>B. ILG RS. 225.00 LACS<br>C. ILC/FLC RS. 475.00 LACS<br>TOTAL RS.1350.00 LACS   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. FIRST CHARGE BY WAY OF HYPO. OF ALL PRESENT & FUTURE MOVABLE PLANT, MACHINERIES, FURNITURE, FIXTURES OFFICE EQUIPMENT TOOLS, ALL STOCK, PRESENT & FUTURE CURRENT AND FIXED ASSETS OF THE COMPANY.<br>2. EM BY WAY OF 1ST CHARGE IS CREATED ON FOLLOWING IMMOVABLE PROPERTIES OF THE COMPANY COMPRISING FACTORY |





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|  | LAND BUILDING, FIXED PLANT, MACHINERY PRESENT & FUTURE SITUATED AT A. P.NO.C-61 (A), ROAD NO.1 C, VKIA, JAIPUR. B. P.NO. E-54, ROAD NO.5, VKIA, JAIPUR AND C.P. NO. G-453, ROAD NO.12, VKIA, JAIPUR. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302017   |

### 41.1 FIRST MODIFICATION OF CHARGE (10109934) ON:

04/08/2008

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| <b>CHARGE ID</b>   | 10109934   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED/BLOCK ASSETS.<br>2. HYPOTHECATION OF ASSETS TO SECURE TERM LOANS.<br>3. LETTER OF CONTINUITY.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 14,80,00,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST @ BPLR + 1.50% - 1.50% = 14% P.A. WITH MONTHLY RESTS, SUBJECT TO CHANGE FROM TIME TO TIME.  |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND  |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.  |
| <b>MARGIN</b>  | MARGIN 25% ON STOCKS AND 50% ON BOOK DEBTS.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.1480.00 LACS.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. FIRST CHARGE BY WAY OF HYPO. OF ALL STOCK OF RM, SEMI FINISHED & FINISHED GOODS, SIP, ALL PRESENT & FUTURE B/D ALL OTHER PRESENT & FUTURE MOVABLE PLANT, MACHINERY & FIXED & CURRENT ASSETS OF THE COMPANY. |



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 Mob: 9829458951  
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|  | 2. EM BY WAY OF 1ST CHARGE IS EXTENDED ON FOLLOWING IMMOVABLE PROPERTIES OF THE COMPANY SITUATED AT :<br>A.P.NO.C-61 (A), ROAD NO.1 C, VKIA, JAIPUR.<br>B.P.NO.E-54, ROAD NO.5, VKIA, JAIPUR AND<br>C.P.NO.G-453, ROAD NO.12, VKIA, JAIPUR.<br>D.P.NO.C-72, ROAD NO.1 D, VKIA, JAIPUR.   |
| <b>TERMS OF MODIFICATION</b>   | 1. BY THIS MODIFICATION THE EXISTING OVERALL LIMIT ENHANCED FROM RS.1350.00 LACS TO RS.1480.00 LACS DETAILS AS UNDER<br>A. CC (HYPO.) RS. 650.00 LACS<br>-CC (BOOK DEBTS) (RS. 325.00 LACS)<br>B. CC ADHOC LIMIT RS. 130.00 LACS (FRESH)<br>C. ILG RS. 225.00 LACS<br>D. ILC/FLC RS. 475.00 LACS<br>TOTAL RS.1480.00 LACS<br>2. OTHER TERMS AND CONDITIONS REMAIN UNCHANGED. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013   |

### 41.2 SECOND MODIFICATION OF CHARGE (10109934) ON:

29/11/2008

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| <b>CHARGE ID</b>   | 10109934  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LETTER OF CONTINUITY OF SECURITY.                                   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 14,80,00,000/-  |
| <b>RATE OF INTEREST</b>  | NIL   |
| <b>TERMS OF REPAYMENT</b>  | NIL   |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.   |
| <b>MARGIN</b>  | NIL   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.1480.00 |



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|  | LACS TO SECURE CASH CREDIT, ILG AND ILC/FLC FACILITY  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR AND C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, TO SECURE CC (HYPO.) LIMIT OF RS.650.00 LACS, B/D LIMIT (RS.325.00 LACS), ADHOC LIMIT RS.130.00 LACS,ILG LIMIT OF RS.225.00 LACS & ILC/FLC LIMIT OF RS.475.00 LACS,MAKING TOTAL LIMIT OF RS.1480.00 LACS |
| <b>TERMS OF MODIFICATION</b>   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR AND C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, TO SECURE CC (HYPO.) LIMIT OF RS.650.00 LACS, B/D LIMIT (RS.325.00 LACS), ADHOC LIMIT RS.130.00 LACS,ILG LIMIT OF RS.225.00 LACS & ILC/FLC LIMIT OF RS.475.00 LACS,MAKING TOTAL LIMIT OF RS.1480.00 LACS |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR 302013   |

### 41.3 THIRD MODIFICATION OF CHARGE (10109934) ON:

02/01/2009

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|--|---|
| <b>CHARGE ID</b>   | 10109934  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | 1. HYPOTHECATION OF GOODS AND BOOK DEBTS TO SECURE CASH CREDIT FACILITY.<br>2. GENERAL COUNTER INDEMNITY.<br>3. DEED OF HYPOTHECATION TO SECURE LC ON DA BASIS. |



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|  | 4. HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED /BLOCK ASSETS.<br>5. LETTER OF CONTINUITY OF SECURITY.<br>6. AGREEMENT OF OBD (ILC) LIMIT.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 16,80,00,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST @ 1% OVER BPLR WITH MONTHLY RESTS, SUBJECT TO CHANGE FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE ON DEMAND.   |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.  |
| <b>MARGIN</b>  | STOCK- 25%<br>BOOK DEBTS -50%.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.1680.00 LACS TO SECURE CASH CREDIT, ILG AND ILC/FLC FACILITY   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. FIRST CHARGE BY WAY OF HYPO.OF ALL STOCK OF RM, SEMI FINISHED & FINISHED GOODS, SIP, BOOK DEBTS, ALL OTHER MOVABLE PLANT &MACHINERY& FIXED & CURRENT ASSETS.<br>2. EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I A, JAIPUR, C-61 (A) ROAD NO.1 C, V K I A, JAIPUR AND G1-453, ROAD NO.12, V K I A, JAIPUR TO SECURE TOTAL LIMIT OF RS.1680.00 LACS. |
| <b>TERMS OF MODIFICATION</b>   | BY THIS MODIFICATION LIMIT HAS BEEN ENHANCED TO RS.1680.00 LACS DETAILS AS:<br>CC (HYPO.) LIMIT OF RS. 780.00 LACS, B/D LIMIT (RS.325.00 LACS), ILG LIMIT OF RS.325.00 LACS & ILC/FLC LIMIT OF RS.575.00 LACS, AGAINST THE SECURITY OF CURRENT & FIXED ASSETS OF THE COMPANY AND EM OF IMMOVABLE   |



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|  | PROPERTIES OF THE COMPANY SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I A, JAIPUR, C-61 (A) ROAD NO.1 C, V K I A, JAIPUR AND G1-453, ROAD NO.12, V K I A, JAIPUR. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013   |

### 41.4 FOURTH MODIFICATION OF CHARGE (10109934) ON:

30/03/2009

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| <b>CHARGE ID</b>   | 10109934  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. HYPOTHECATION OF GOODS AND BOOK DEBTS TO SECURE CASH CREDIT FACILITY.<br>2. GENERAL COUNTER INDEMNITY.<br>3. DEED OF HYPOTHECATION TO SECURE LC ON DA BASIS.<br>4. HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED /BLOCK ASSETS.<br>5. LETTER OF CONTINUITY OF SECURITY.<br>6. AGREEMENT OF OBD (ILC) LIMIT. |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 18,36,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST @ 1% OVER BPLR WITH MONTHLY RESTS, SUBJECT TO CHANGE FROM TIME TO TIME.  |
| <b>TERMS OF REPAYMENT</b>  | CASH CREDIT LIMIT IS REPAYABLE ON DEMAND.   |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.   |
| <b>MARGIN</b>  | STOCK- 25%<br>BOOK DEBTS -50%.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE OPERATES ON FIRST CHARGE BASIS.  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | HYPOTHECATION ON FIRST CHARGE BASIS ENTIRE CURRENT ASSETS, STOCKS OF ALL STEEL WIRE, XLPE ,RAW MATERIAL , WORK IN PROGRESS, FINISHED GOODS, BOOK DEBTS, RECEIVABLES ,PLANT AND  |



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|  | MACHINERY AND ENTIRE FIXED ASSETS OF THE COMPANY.<br>EQUITABLE MORTGAGE EXTENDED ON ENTIRE LAND AND BUILDING AT G1-453, ROAD NO.12 VKI AREA, JAIPUR,C-61(A),VKIA JAIPUR, AND PLOT NO. E-54, ROAD NO. 5, VKI AREA JAIPUR AS SECURITY ON FIRST CHARGE BASIS.   |
| <b>TERMS OF MODIFICATION</b>   | THE LIMIT ENHANCED FROM RS. 1680 LACS TO RS. 1836 LACS,<br>CASH CREDIT (H) RS.780 LACS<br>CASH CREDIT (BD) (RS.325 LACS)<br>WCDL RS.156 LACS<br>ILC/FLC RS. 575 LACS<br>ILG RS. 325 LACS<br>TERM LOAN I (OLD) RS. 3.98 LACS, TERM LOAN II (OLD) RS. 52.25 LACS TO CONTINUE, TOTAL EXPOSURE RS. 1892.23 LACS<br>HYP, ENTIRE CURRENT & FIXED ASSETS AND EM OF G1-453, ROAD NO.12 VKI AREA, JAIPUR, C-61(A),VKIA JAIPUR, AND PLOT NO. E-54, ROAD NO. 5, VKI AREA TO CONTINUE. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR 302013  |

### 41.5 FIFTH MODIFICATION OF CHARGE (10109934) ON:

04/02/2010

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| <b>CHARGE ID</b>   | 10109934   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b> | HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED/BLOCK ASSETS, HYPOTHECATION OF GOODS AND BOOK DEBTS TO SECURE CASH CREDIT FACILITY LETTER OF CONTINUITY LETTER OF UNDERTAKING AGREEMENT OF HYPOTHECATION TO SECURE LC ON DA BASIS. HYPOTHECATION OF MACHINERY AS COLLATERAL SECURITY FOR DEMAND LOAN. |



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|  | GENERAL COUNTER INDEMNITY<br>HYPOTHECATION OF CURRENT ASSETS.   |
| <b>AMOUNT SECURED BY THE CHARGE /<br/>AMOUNT OWING ON SECURITY OF THE<br/>CHARGE</b> | 21,98,00,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST TO BE CHARGED @0.5% OVER<br>PREVAILING BPLR WITH MONTHLY RESTS<br>SUBJECT TO CHANGE FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>  | CASH CREDIT LIMIT IS REPAYABLE ON<br>DEMAND.  |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.   |
| <b>MARGIN</b>  | STOCK- 25%<br>BOOK DEBTS -50%.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>  | THE CHARGE OPERATES ON FIRST CHARGE<br>BASIS.   |
| <b>PARTICULARS OF THE PROPERTY<br/>CHARGED</b>                                       | HYPOTHECATION ON FIRST CHARGE BASIS<br>ENTIRE CURRENT ASSETS, STOCKS OF ALL<br>STEEL WIRE, XLPE, RAW MATERIAL, WORK<br>IN PROGRESS, FINISHED GOODS, PRESENT<br>AND FUTURE.<br>HYPOTHECATION ON FIRST CHARGE BASIS<br>ENTIRE PLANT AND MACHINERY AND<br>FIXED ASSETS OF THE COMPANY PRESENT<br>AND FUTURE.<br>EQUITABLE MORTGAGE EXTENDED ON<br>ENTIRE LAND AND BUILDING AT G1-453,<br>ROAD NO.12 VKI AREA, JAIPUR,C-61(A),VKIA<br>JAIPUR, AND PLOT NO. E-54, ROAD NO. 5, VKI<br>AREA JAIPUR, AS SECURITY ON FIRST<br>CHARGE BASIS.<br>EQUITABLE MORTGAGE EXTENDED ON<br>ENTIRE LAND AND BUILDING AT C-61 B,<br>ROAD NO. 1 C VKI AREA JAIPUR AS SECURITY<br>ON FIRST CHARGE BASIS. |
| <b>TERMS OF MODIFICATION</b>   | THE LIMIT ENHANCED TO RS.2198 LACS,<br>CASH CREDIT (H) RS.780 LACS<br>CASH CREDIT (BD) (RS.325 LACS)<br>WCDL RS.130 LACS<br>TERM LOAN (O/B) RS. 38 LACS<br>OBD(ILC) NEED BASED<br>ILC/FLC (DA/DP) RS. 575 LACS<br>FLG FOR BUYER'S ( RS.575 LACS)  |





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|  | CREDIT<br>ILG/FLG RS. 675 LACS<br>TOTAL EXPOSURE RS.2198 LACS<br>HYP, ENTIRE CURRENT & FIXED ASSETS<br>AND EM OFG1-453, ROAD NO.12 VKI AREA,<br>JAIPUR, C-61(A), C-61 B VKIA JAIPUR, AND<br>PLOT NO. E-54, ROAD NO. 5, VKI AREA TO<br>CONTINUE. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013  |

### 41.6 SIXTH MODIFICATION OF CHARGE (10109934) ON:

20/07/2010

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| <b>CHARGE ID</b>   | 10109934   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED/BLOCK ASSETS, HYPOTHECATION OF GOODS AND BOOK DEBTS TO SECURE CASH CREDIT FACILITY LETTER OF CONTINUITY (FOUR) LETTER OF UNDERTAKING AGREEMENT OF HYPOTHECATION TO SECURE LC ON DA BASIS. HYPOTHECATION OF MACHINERY AS COLLATERAL SECURITY FOR DEMAND LOAN. GENERAL COUNTER INDEMNITY HYPOTHECATION OF CURRENT ASSETS. |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 21,08,00,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST TO BE CHARGED @0.5% OVER PREVAILING BPLR WITH MONTHLY RESTS SUBJECT TO CHANGE FROM TIME TO TIME.  |
| <b>TERMS OF REPAYMENT</b>  | CASH CREDIT LIMIT IS REPAYABLE ON DEMAND.  |
| <b>NATURE OF FACILITY</b>  | NOT APPLICABLE.  |
| <b>MARGIN</b>  | STOCK- 25%<br>BOOK DEBTS -50%.   |



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*Tel: 0141-4921049*

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| <b>EXTENT AND OPERATION OF THE CHARGE</b>                            | THE CHARGE OPERATES ON FIRST CHARGE BASIS.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                           | <p>HYPOTHECATION ON FIRST CHARGE BASIS ENTIRE CURRENT ASSETS, STOCKS OF ALL STEEL WIRE, XLPE, RAW MATERIAL, WORK IN PROGRESS, FINISHED GOODS, PRESENT AND FUTURE.</p> <p>HYPOTHECATION ON FIRST CHARGE BASIS ENTIRE PLANT AND MACHINERY AND FIXED ASSETS OF THE COMPANY PRESENT AND FUTURE.</p> <p>EQUITABLE MORTGAGE EXTENDED ON ENTIRE LAND AND BUILDING AT G1-453, ROAD NO.12 VKI AREA, JAIPUR AS SECURITY ON FIRST CHARGE BASIS.</p> <p>EQUITABLE MORTGAGE EXTENDED ON ENTIRE LAND AND BUILDING AT C-61 B, ROAD NO. 1 C VKI AREA JAIPUR AS SECURITY ON FIRST CHARGE BASIS.</p> <p>EQUITABLE MORTGAGE EXTENDED ON ENTIRE LAND AND BUILDING AT C-61(A), ROAD NO. 1 C VKIA JAIPUR AS SECURITY ON FIRST CHARGE BASIS.</p> <p>EQUITABLE MORTGAGE EXTENDED ON ENTIRE LAND AND BUILDING PLOT NO. E-54, ROAD NO. 5, VKI AREA JAIPUR AS SECURITY ON FIRST CHARGE BASIS.</p> |
| <b>TERMS OF MODIFICATION</b>   | <p>THE LIMIT MODIFIED TO RS.2108 LACS, DETAILED AS</p> <p>CASH CREDIT (H) RS.780 LACS</p> <p>CASH CREDIT (BD) (RS.325 LACS)</p> <p>AD HOC RS. 40 LACS</p> <p>TERM LOAN (O/B) RS. 38 LACS</p> <p>OBD(ILC) NEED BASED</p> <p>ILC/FLC (DA/DP) RS. 575 LACS</p> <p>FLG FOR BUYER'S ( RS.575 LACS)</p> <p>CREDIT</p> <p>ILG RS.675 LACS</p> <p>TOTAL RS.2108 LACS</p>   |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b> | <p>PUNJAB NATIONAL BANK</p> <p>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR 302013</p>   |
| <b>DATE OF SATISFACTION OF CHARGE</b>                                | 18/04/2011   |



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| 42. | <b><u>CHARGE (10109932) CREATED ON:</u></b><br><b><u>05/05/2008</u></b> |
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| <b>CHARGE ID</b>   | 10109932  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED/BLOCK ASSETS.<br>2. HYPOTHECATION OF ASSETS TO SECURE TERM LOANS.<br>3. LETTER OF CONTINUITY.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 7,98,000/-  |
| <b>RATE OF INTEREST</b>  | INTEREST @ BPLR + 1.50% - 0.50% TP - 1.50% I.E. 13% P.A. WITH MONTHLY RESTS, SUBJECT TO CHANGE FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 20 QUARTERLY INSTALLMENTS OF RS.1,00,000/- EACH AND INTEREST THEREON.  |
| <b>NATURE OF FACILITY</b>  | N. A  |
| <b>MARGIN</b>  | MARGIN AS PER BANK'S NORMS.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.7.98 LACS TO SECURE TERM LOAN-I FACILITY.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. FIRST CHARGE BY WAY OF HYPO. OF ALL PRESENT & FUTURE MOVABLE PLANT & MACHINERIES, FURNITURE, FIXTURES OFFICE EQUIPMENT TOOLS, ALL STOCK,PRESENT & FUTURE CURRENT AND FIXED ASSETS OF THE COMPANY.<br>2.EM BY WAY OF 1ST CHARGE IS CREATED ON FOLLOWING IMMOVABLE PROPERTIES OF THE COMPANY COMPRISING FACTORY LAND BUILDING,FIXED PLANT,MACHINERY PRESENT & FUTURE SITUATED AT<br>A.P.NO.C-61 (A), ROAD NO.1 C, VKIA, JAIPUR.<br>B.P.NO.E-54, ROAD NO.5,VKIA,JAIPUR AND<br>C.P.NO.G-453, ROAD NO.12, VKIA, JAIPUR. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013  |



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### 42.1 FIRST MODIFICATION OF CHARGE (10109932) ON:

29/11/2008

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| <b>CHARGE ID</b>   | 10109932   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LETTER OF CONTINUITY.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 5,98,000/-   |
| <b>RATE OF INTEREST</b>  | NIL  |
| <b>TERMS OF REPAYMENT</b>  | NIL  |
| <b>NATURE OF FACILITY</b>  | N. A   |
| <b>MARGIN</b>  | MARGIN AS PER BANK'S NORMS.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.598000/- TO SECURE TERM LOAN (OUTSTANDING).  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR AND C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, TO SECURE TERM LOAN (OUTSTANDING) OF RS.5.98 LACS |
| <b>TERMS OF MODIFICATION</b>   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR AND C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, TO SECURE TERM LOAN (OUTSTANDING) OF RS.5.98 LACS |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR 302013  |



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### 42.2 SECOND MODIFICATION OF CHARGE (10109932) ON:

02/01/2009

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| <b>CHARGE ID</b>   | 10109932  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LETTER OF CONTINUITY (THREE).   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 4,98,000/-  |
| <b>RATE OF INTEREST</b>  | NIL   |
| <b>TERMS OF REPAYMENT</b>  | NIL   |
| <b>NATURE OF FACILITY</b>  | N. A  |
| <b>MARGIN</b>  | NIL   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.498000/- TO SECURE TERM LOAN (OUTSTANDING).   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR, C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, AND G1-453, ROAD NO.12, V K I AREA, JAIPUR TO SECURE TERM LOAN (OUTSTANDING) OF RS.4.98 LACS. |
| <b>TERMS OF MODIFICATION</b>   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR, C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, AND G1-453, ROAD NO.12, V K I AREA, JAIPUR TO SECURE TERM LOAN (OUTSTANDING) OF RS.4.98 LACS. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013  |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 18/04/2011  |



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 Mob: 9829458951  
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| 43. | <b><u>CHARGE (10108488) CREATED ON:</u></b><br><b><u>05/05/2008</u></b> |
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| <b>CHARGE ID</b>   | 10108488  |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | 1. HYPOTHECATION OF MOVEABLE ASSETS FORMING PART OF FIXED/BLOCK ASSETS.<br>2. HYPOTHECATION OF ASSETS TO SECURE TERM LOANS.<br>3. LETTER OF CONTINUITY.   |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 71,25,000/-   |
| <b>RATE OF INTEREST</b>  | INTEREST @ BPLR + 1.50% - 0.50% TP - 1.50% I.E. 13% P.A. WITH MONTHLY RESTS, SUBJECT TO CHANGE FROM TIME TO TIME.   |
| <b>TERMS OF REPAYMENT</b>  | REPAYABLE IN 20 QUARTERLY INSTALLMENTS OF RS. 4,75,000/- EACH AND INTEREST THEREON.   |
| <b>NATURE OF FACILITY</b>  | N. A  |
| <b>MARGIN</b>  | MARGIN AS PER BANK'S NORMS.   |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.71.25 LACS TO SECURE TERM LOAN-II FACILITY.   |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | 1. FIRST CHARGE BY WAY OF HYPO. OF ALL PRESENT & FUTURE MOVABLE PLANT,MACHINERIES,FURNITURE,FIXTURES OFFICE EQUIPMENT<br>TOOLS, ALL STOCK, PRESENT & FUTURE CURRENT AND FIXED ASSETS OF THE COMPANY.<br>2.EM BY WAY OF 1ST CHARGE IS CREATED ON FOLLOWING IMMOVABLE PROPERTIES OF THE COMPANY COMPRISING FACTORY LAND BUILDING,FIXED PLANT,MACHINERY PRESENT & FUTURE SITUATED AT<br>A.P.NO.C-61 (A), ROAD NO.1 C, VKIA, JAIPUR.<br>B.P.NO.E-54, ROAD NO.5, VKIA, JAIPUR AND<br>C.P.NO.G-453, ROAD NO.12, VKIA, JAIPUR. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013  |



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### 43.1 FIRST MODIFICATION OF CHARGE (10108488) ON:

29/11/2008

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| <b>CHARGE ID</b>   | 10108488   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LETTER OF CONTINUITY OF SECURITY.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 61,75,000/-  |
| <b>RATE OF INTEREST</b>  | NIL  |
| <b>TERMS OF REPAYMENT</b>  | NIL  |
| <b>NATURE OF FACILITY</b>  | N. A   |
| <b>MARGIN</b>  | MARGIN AS PER BANK'S NORMS.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.61.75 LACS TO SECURE TERM LOAN-I (OUTSTANDING).  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR AND C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, TO SECURE TERM LOAN-II (OUTSTANDING) OF RS.61.75 LACS |
| <b>TERMS OF MODIFICATION</b>   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR AND C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, TO SECURE TERM LOAN-II (OUTSTANDING) OF RS.61.75 LACS |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013   |





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### 43.2 SECOND MODIFICATION OF CHARGE (10108488) ON: 02/01/2009

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| <b>CHARGE ID</b>   | 10108488   |
| <b>DESCRIPTION OF THE INSTRUMENT CREATING/MODIFYING THE CHARGE</b>           | LETTER OF CONTINUITY.  |
| <b>AMOUNT SECURED BY THE CHARGE / AMOUNT OWING ON SECURITY OF THE CHARGE</b> | 57,00,000/-  |
| <b>RATE OF INTEREST</b>  | NIL  |
| <b>TERMS OF REPAYMENT</b>  | NIL  |
| <b>NATURE OF FACILITY</b>  | N. A   |
| <b>MARGIN</b>  | MARGIN AS PER BANK'S NORMS.  |
| <b>EXTENT AND OPERATION OF THE CHARGE</b>                                    | THE CHARGE WILL OPERATE AS FIRST CHARGE TO THE EXTENT OF RS.57.00 LACS TO SECURE TERM LOAN (OUTSTANDING).  |
| <b>PARTICULARS OF THE PROPERTY CHARGED</b>                                   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR, C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, AND G1-453, ROAD NO.12, V K I AREA, JAIPUR TO SECURE TERM LOAN (OUTSTANDING) OF RS.57.00 LACS. |
| <b>TERMS OF MODIFICATION</b>   | EM BY WAY OF FIRST CHARGE IS EXTENDED ON IMMOVABLE PROPERTY OF THE COMPANY COMPRISING FACTORY LAND AND BUILDING FIXED PLANT AND MACHINERY PRESENT AND FUTURE SITUATED AT PLOT NO.E-54, ROAD NO.5, V K I AREA, JAIPUR, C-61 (A) ROAD NO.1 C, V K I AREA, JAIPUR, AND G1-453, ROAD NO.12, V K I AREA, JAIPUR TO SECURE TERM LOAN (OUTSTANDING) OF RS.57.00 LACS. |
| <b>NAMES, ADDRESS AND DESCRIPTION OF THE BANK ENTITLED TO CHARGE</b>         | PUNJAB NATIONAL BANK<br>SSI BRANCH ROAD NO.14, V K I AREA JAIPUR<br>302013   |
| <b>DATE OF SATISFACTION OF CHARGE</b>  | 18/04/2011   |